

**Fill in this information to identify your case:**

Debtor 1 **James Patrick Petersen**  
First Name Middle Name Last Name

Debtor 2 **Tricia Yeh Petersen**  
(Spouse if, filing) First Name Middle Name Last Name

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF CALIFORNIA**

Case number **20-41626**  
(if known)

☐ Check if this is an amended filing

**Official Form 106Sum****Summary of Your Assets and Liabilities and Certain Statistical Information**

12/15

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. Fill out all of your schedules first; then complete the information on this form. If you are filing amended schedules after you file your original forms, you must fill out a new *Summary* and check the box at the top of this page.

**Part 1: Summarize Your Assets**

		<b>Your assets</b> Value of what you own
1. <b>Schedule A/B: Property</b> (Official Form 106A/B)		
1a. Copy line 55, Total real estate, from Schedule A/B.....	\$	<b>4,000,000.00</b>
1b. Copy line 62, Total personal property, from Schedule A/B.....	\$	<b>1,154,240.50</b>
1c. Copy line 63, Total of all property on Schedule A/B.....	\$	<b>5,154,240.50</b>

**Part 2: Summarize Your Liabilities**

		<b>Your liabilities</b> Amount you owe
2. <i>Schedule D: Creditors Who Have Claims Secured by Property</i> (Official Form 106D)		
2a. Copy the total you listed in Column A, <i>Amount of claim</i> , at the bottom of the last page of Part 1 of <i>Schedule D</i> ...	\$	<b>4,938,033.32</b>
3. <i>Schedule E/F: Creditors Who Have Unsecured Claims</i> (Official Form 106E/F)		
3a. Copy the total claims from Part 1 (priority unsecured claims) from line 6e of <i>Schedule E/F</i> .....	\$	<b>0.00</b>
3b. Copy the total claims from Part 2 (nonpriority unsecured claims) from line 6j of <i>Schedule E/F</i> .....	\$	<b>16,582,247.60</b>
<b>Your total liabilities</b>		<b>\$ 21,520,280.92</b>

**Part 3: Summarize Your Income and Expenses**

4. <i>Schedule I: Your Income</i> (Official Form 106I)		
Copy your combined monthly income from line 12 of <i>Schedule I</i> .....	\$	<b>41,666.00</b>
5. <i>Schedule J: Your Expenses</i> (Official Form 106J)		
Copy your monthly expenses from line 22c of <i>Schedule J</i> .....	\$	<b>49,080.43</b>

**Part 4: Answer These Questions for Administrative and Statistical Records**

6. **Are you filing for bankruptcy under Chapters 7, 11, or 13?**
- ☐ No. You have nothing to report on this part of the form. Check this box and submit this form to the court with your other schedules.
- ☒ Yes
7. **What kind of debt do you have?**
- ☐ **Your debts are primarily consumer debts.** *Consumer debts* are those "incurred by an individual primarily for a personal, family, or household purpose." 11 U.S.C. § 101(8). Fill out lines 8-9g for statistical purposes. 28 U.S.C. § 159.
- ☒ **Your debts are not primarily consumer debts.** You have nothing to report on this part of the form. *Check this box* and submit this form to the court with your other schedules.

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8. **From the Statement of Your Current Monthly Income:** Copy your total current monthly income from Official Form 122A-1 Line 11; **OR**, Form 122B Line 11; **OR**, Form 122C-1 Line 14.

\$ \_\_\_\_\_

9. **Copy the following special categories of claims from Part 4, line 6 of Schedule E/F:**

	Total claim
<b>From Part 4 on Schedule E/F, copy the following:</b>	
9a. Domestic support obligations (Copy line 6a.)	\$ <u>0.00</u>
9b. Taxes and certain other debts you owe the government. (Copy line 6b.)	\$ <u>0.00</u>
9c. Claims for death or personal injury while you were intoxicated. (Copy line 6c.)	\$ <u>0.00</u>
9d. Student loans. (Copy line 6f.)	\$ <u>0.00</u>
9e. Obligations arising out of a separation agreement or divorce that you did not report as priority claims. (Copy line 6g.)	\$ <u>0.00</u>
9f. Debts to pension or profit-sharing plans, and other similar debts. (Copy line 6h.)	+\$ <u>0.00</u>
9g. <b>Total.</b> Add lines 9a through 9f.	\$ <u>0.00</u>

**Fill in this information to identify your case and this filing:**

Debtor 1	<b>James Patrick Petersen</b>		
	First Name	Middle Name	Last Name
Debtor 2 (Spouse, if filing)	<b>Tricia Yeh Petersen</b>		
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the: <u>NORTHERN DISTRICT OF CALIFORNIA</u>			
Case number	<u>20-41626</u>		

☐ Check if this is an amended filing

Official Form 106A/B

**Schedule A/B: Property**

12/15

In each category, separately list and describe items. List an asset only once. If an asset fits in more than one category, list the asset in the category where you think it fits best. Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

**Part 1: Describe Each Residence, Building, Land, or Other Real Estate You Own or Have an Interest In**

1. Do you own or have any legal or equitable interest in any residence, building, land, or similar property?

☐ No. Go to Part 2.

☒ Yes. Where is the property?

1.1

**603 Stanford Ave.**

Street address, if available, or other description

<b>Fremont</b>	<b>CA</b>	<b>94539</b>
City	State	ZIP Code

County

**What is the property?** Check all that apply

- ☒ Single-family home
- ☐ Duplex or multi-unit building
- ☐ Condominium or cooperative
- ☐ Manufactured or mobile home
- ☐ Land
- ☐ Investment property
- ☐ Timeshare
- ☐ Other

**Who has an interest in the property?** Check one

- ☒ Debtor 1 only
- ☐ Debtor 2 only
- ☐ Debtor 1 and Debtor 2 only
- ☐ At least one of the debtors and another

Other information you wish to add about this item, such as local property identification number:

**Residence: Single Family Home (property held in James Patrick Petersen 2007 Trust)**

Do not deduct secured claims or exemptions. Put the amount of any secured claims on *Schedule D: Creditors Who Have Claims Secured by Property*.

Current value of the entire property?	Current value of the portion you own?
<b>\$4,000,000.00</b>	<b>\$4,000,000.00</b>

Describe the nature of your ownership interest (such as fee simple, tenancy by the entireties, or a life estate), if known.

**Fee simple**

☐ Check if this is community property (see instructions)

2. Add the dollar value of the portion you own for all of your entries from Part 1, including any entries for pages you have attached for Part 1. Write that number here.....=>

**\$4,000,000.00**

**Part 2: Describe Your Vehicles**

Do you own, lease, or have legal or equitable interest in any vehicles, whether they are registered or not? Include any vehicles you own that someone else drives. If you lease a vehicle, also report it on *Schedule G: Executory Contracts and Unexpired Leases*.

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3. Cars, vans, trucks, tractors, sport utility vehicles, motorcycles

☐ No  
☒ Yes

3.1 Make: **Aston Martin**  
Model: **V8 Vantage S**  
Year: **2013**  
Approximate mileage: \_\_\_\_\_  
Other information:  
**Vehicle**

Who has an interest in the property? Check one

☐ Debtor 1 only  
☐ Debtor 2 only  
☒ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another

☐ Check if this is community property  
(see instructions)

Do not deduct secured claims or exemptions. Put the amount of any secured claims on *Schedule D: Creditors Who Have Claims Secured by Property*.

Current value of the entire property?

Current value of the portion you own?

**\$59,645.00**

**\$59,645.00**

3.2 Make: **Honda**  
Model: **Ridgeline**  
Year: **2014**  
Approximate mileage: **22000**  
Other information:  
**Vehicle**

Who has an interest in the property? Check one

☐ Debtor 1 only  
☒ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another

☐ Check if this is community property  
(see instructions)

Do not deduct secured claims or exemptions. Put the amount of any secured claims on *Schedule D: Creditors Who Have Claims Secured by Property*.

Current value of the entire property?

Current value of the portion you own?

**\$23,490.00**

**\$23,490.00**

3.3 Make: **Honda**  
Model: **Odyssey Touring Elite**  
Year: **2018**  
Approximate mileage: \_\_\_\_\_  
Other information:  
**Vehicle: (lease)**

Who has an interest in the property? Check one

☐ Debtor 1 only  
☒ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another

☐ Check if this is community property  
(see instructions)

Do not deduct secured claims or exemptions. Put the amount of any secured claims on *Schedule D: Creditors Who Have Claims Secured by Property*.

Current value of the entire property?

Current value of the portion you own?

**\$0.00**

**\$0.00**

3.4 Make: **Honda**  
Model: **Civic**  
Year: **2016**  
Approximate mileage: \_\_\_\_\_  
Other information:  
**Car purchased for and given as gift to adult daughter in 2016. Debtor is not sure whether his name is on title or not.**

Who has an interest in the property? Check one

☐ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☒ At least one of the debtors and another

☐ Check if this is community property  
(see instructions)

Do not deduct secured claims or exemptions. Put the amount of any secured claims on *Schedule D: Creditors Who Have Claims Secured by Property*.

Current value of the entire property?

Current value of the portion you own?

**Unknown**

**Unknown**

4. Watercraft, aircraft, motor homes, ATVs and other recreational vehicles, other vehicles, and accessories

Examples: Boats, trailers, motors, personal watercraft, fishing vessels, snowmobiles, motorcycle accessories

☒ No  
☐ Yes

5 Add the dollar value of the portion you own for all of your entries from Part 2, including any entries for pages you have attached for Part 2. Write that number here.....=>

**\$83,135.00**

Part 3: Describe Your Personal and Household Items

Do you own or have any legal or equitable interest in any of the following items?

Current value of the portion you own?  
Do not deduct secured

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claims or exemptions.

**6. Household goods and furnishings**

*Examples:* Major appliances, furniture, linens, china, kitchenware

☐ No

☒ Yes. Describe.....

**Furniture and furnishings. Located at primary residence in Fremont, CA. Also located in storages in Fremont and Hawaii. Furnishings from Tahoe property may be in storage and still in property, too. Insurance replacement value estimated at \$65,000. No item with value in excess of \$600.00**

**\$20,000.00**

**Baby grand piano, Cline.**

**\$1,000.00**

**7. Electronics**

*Examples:* Televisions and radios; audio, video, stereo, and digital equipment; computers, printers, scanners; music collections; electronic devices including cell phones, cameras, media players, games

☐ No

☒ Yes. Describe.....

**Cell phones, household electronics, personal computers, etc.**

**\$2,000.00**

**8. Collectibles of value**

*Examples:* Antiques and figurines; paintings, prints, or other artwork; books, pictures, or other art objects; stamp, coin, or baseball card collections; other collections, memorabilia, collectibles

☒ No

☐ Yes. Describe.....

**9. Equipment for sports and hobbies**

*Examples:* Sports, photographic, exercise, and other hobby equipment; bicycles, pool tables, golf clubs, skis; canoes and kayaks; carpentry tools; musical instruments

☐ No

☒ Yes. Describe.....

**Skis and snowboards**

**\$100.00**

**10. Firearms**

*Examples:* Pistols, rifles, shotguns, ammunition, and related equipment

☐ No

☒ Yes. Describe.....

**Old shot gun, pellet gun**

**\$50.00**

**11. Clothes**

*Examples:* Everyday clothes, furs, leather coats, designer wear, shoes, accessories

☐ No

☒ Yes. Describe.....

**Clothing and personal effects at est. liquidation value**

**\$1,000.00**

**12. Jewelry**

*Examples:* Everyday jewelry, costume jewelry, engagement rings, wedding rings, heirloom jewelry, watches, gems, gold, silver

☐ No

☒ Yes. Describe.....

Jewelry at est. liquidation value. Wedding and engagement rings for wife, cost \$24,000 approx. Gucci watch, cost \$1,500. Rolex Submariner watch, cost \$3,000. Est. liquidation value assumed to be 30% of retail.

**\$8,550.00**

**13. Non-farm animals**

Examples: Dogs, cats, birds, horses

☐ No

☒ Yes. Describe.....

Approximately 2 dozen chickens, 4 dogs, 1 donkey, 1 mini horse, 12 Nigerian Dwarf goats

**\$0.00**

**14. Any other personal and household items you did not already list, including any health aids you did not list**

☒ No

☐ Yes. Give specific information.....

**15. Add the dollar value of all of your entries from Part 3, including any entries for pages you have attached for Part 3. Write that number here .....**

**\$32,700.00**

**Part 4: Describe Your Financial Assets**

Do you own or have any legal or equitable interest in any of the following?

**Current value of the portion you own?**  
Do not deduct secured claims or exemptions.

**16. Cash**

Examples: Money you have in your wallet, in your home, in a safe deposit box, and on hand when you file your petition

☐ No

☒ Yes.....

**Cash, average cash on hand**

**\$200.00**

**17. Deposits of money**

Examples: Checking, savings, or other financial accounts; certificates of deposit; shares in credit unions, brokerage houses, and other similar institutions. If you have multiple accounts with the same institution, list each.

☐ No

☒ Yes.....

Institution name:

17.1. **Checking 5731**

**Bank of America**

**\$0.00**

17.2. **Money Market Savings 6632**

**Bank of America**

**\$2,722.35**

17.3. **Checking 9034**

**Bank of America**

**\$12,812.61**

17.4. **Savings 1982**

**Bank of America**

**\$50,602.62**

17.5. **Savings 0166**

**Bank of America**

**\$1,187.80**

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17.6.	Checking 3128	First Republic Bank	\$77,926.00
17.7.	Checking 2909	First Republic Bank. Account may be cash collateral securing loan pursuant to agreement. Available funds amount is \$.08	\$99,895.00
17.8.	Checking 3610	First Hawaiian Bank	\$944.00
17.9.	checking 2975	First Hawaiian Bank	\$7,059.15
17.10	Checking 7119	Fremont Bank	\$1,200.00

18. **Bonds, mutual funds, or publicly traded stocks**

Examples: Bond funds, investment accounts with brokerage firms, money market accounts

☐ No

☒ Yes.....

Institution or issuer name:

**Neuberger Bergman 7061**

**\$34,820.00**

**Charles Schwab 7862**

**\$1,629.46**

19. **Non-publicly traded stock and interests in incorporated and unincorporated businesses, including an interest in an LLC, partnership, and joint venture**

☐ No

☒ Yes. Give specific information about them.....

Name of entity:

% of ownership:

**Solar Power Capital Corp. Corporation owns solar facility and has contract with San Jose Earthquakes to provide power. Contract generates approx. \$60,000 in annual income, and company is responsible to maintain and replace equipment as needed.**

**100** %

**Unknown**

**UP Advisors Group LLC**

**100** %

**\$100,000.00**

**See Attachment for interests in entities currently in Chapter 11s pending in Nevada Bankruptcy Court**

%

**\$0.00**

20. **Government and corporate bonds and other negotiable and non-negotiable instruments**

Negotiable instruments include personal checks, cashiers' checks, promissory notes, and money orders.

Non-negotiable instruments are those you cannot transfer to someone by signing or delivering them.

☒ No

☐ Yes. Give specific information about them

Issuer name:

21. **Retirement or pension accounts**

Examples: Interests in IRA, ERISA, Keogh, 401(k), 403(b), thrift savings accounts, or other pension or profit-sharing plans

☐ No

☒ Yes. List each account separately.

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Type of account:	Institution name:	
<b>Rollover IRA 8946</b>	<b>First Republic Securities Company LLC</b>	<b>\$399,766.67</b>
<b>Rollover IRA 8912</b>	<b>First Republic Securities Co. LLC</b>	<b>\$27,732.26</b>
<b>IRA</b>	<b>TD Ameritrade</b>	<b>\$26,331.08</b>
<b>Roth IRA 9572</b>	<b>Neuberger Berman</b>	<b>\$4,567.16</b>
<b>401k</b>	<b>Morgan Stanley (Debtors are not sure if this account is an old 401k or possibly it is property of Petersen Dean.)</b>	<b>\$8,817.60</b>

**22. Security deposits and prepayments**

Your share of all unused deposits you have made so that you may continue service or use from a company  
*Examples: Agreements with landlords, prepaid rent, public utilities (electric, gas, water), telecommunications companies, or others*

☒ No

☐ Yes. ....

Institution name or individual:

**23. Annuities** (A contract for a periodic payment of money to you, either for life or for a number of years)

☒ No

☐ Yes.....

Issuer name and description.

**24. Interests in an education IRA, in an account in a qualified ABLE program, or under a qualified state tuition program.**

26 U.S.C. §§ 530(b)(1), 529A(b), and 529(b)(1).

☐ No

☒ Yes.....

Institution name and description. Separately file the records of any interests. 11 U.S.C. § 521(c):

**529 accounts for daughters. 2 accounts. Not property of the estate.**

**\$1,385.74**

**25. Trusts, equitable or future interests in property (other than anything listed in line 1), and rights or powers exercisable for your benefit**

☐ No

☒ Yes. Give specific information about them...

**James Patrick Petersen Trust. Trust funded with property disclosed separately on schedules A/B**

**\$0.00**

**26. Patents, copyrights, trademarks, trade secrets, and other intellectual property**

*Examples: Internet domain names, websites, proceeds from royalties and licensing agreements*

☒ No

☐ Yes. Give specific information about them...

**27. Licenses, franchises, and other general intangibles**

*Examples: Building permits, exclusive licenses, cooperative association holdings, liquor licenses, professional licenses*

☐ No

☒ Yes. Give specific information about them...

**Contractor's licenses in California, Nevada and Arizona**

**\$0.00**

**Money or property owed to you?**

**Current value of the portion you own?**  
Do not deduct secured claims or exemptions.



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**28. Tax refunds owed to you**

☐ No

☒ Yes. Give specific information about them, including whether you already filed the returns and the tax years.....

**2019 California tax refund**

**State**

**\$40,555.00**

**2019 Federal tax refund**

**Federal**

**\$102,801.00**

**29. Family support**

*Examples:* Past due or lump sum alimony, spousal support, child support, maintenance, divorce settlement, property settlement

☒ No

☐ Yes. Give specific information.....

**30. Other amounts someone owes you**

*Examples:* Unpaid wages, disability insurance payments, disability benefits, sick pay, vacation pay, workers' compensation, Social Security benefits; unpaid loans you made to someone else

☐ No

☒ Yes. Give specific information..

**Note secured by 2015 Land Rover Range Rover Sport owed by Doug Weber. Note is 4 years/48 months monthly payments, 3% interest.**

**\$35,450.00**

**31. Interests in insurance policies**

*Examples:* Health, disability, or life insurance; health savings account (HSA); credit, homeowner's, or renter's insurance

☐ No

☒ Yes. Name the insurance company of each policy and list its value.

Company name:

Beneficiary:

Surrender or refund  
value:

**Chubb - home, auto, umbrella &  
valuables**

**\$0.00**

**United Healthcare cobra medical  
insurance**

**\$0.00**

**32. Any interest in property that is due you from someone who has died**

If you are the beneficiary of a living trust, expect proceeds from a life insurance policy, or are currently entitled to receive property because someone has died.

☒ No

☐ Yes. Give specific information..

**33. Claims against third parties, whether or not you have filed a lawsuit or made a demand for payment**

*Examples:* Accidents, employment disputes, insurance claims, or rights to sue

☐ No

☒ Yes. Describe each claim.....

**Claims against related Chapter 11 bankrupt entities for unpaid salaries, idemnity, reimbursement and money loaned. Projected that there will either no distribution or a nominal distribution to unsecured claims.**

**\$0.00**

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**James Petersen was in a car accident on March 6, 2020. Injuries include 4 broken ribs, a bruised lung, a concussion, lung bleeding, a sprained ankle and soft tissue damage.**

**Unknown**

34. **Other contingent and unliquidated claims of every nature, including counterclaims of the debtor and rights to set off claims**

- ☒ No  
☐ Yes. Describe each claim.....

35. **Any financial assets you did not already list**

- ☒ No  
☐ Yes. Give specific information..

36. **Add the dollar value of all of your entries from Part 4, including any entries for pages you have attached for Part 4. Write that number here.....**

**\$1,038,405.50**

**Part 5: Describe Any Business-Related Property You Own or Have an Interest In. List any real estate in Part 1.**

37. **Do you own or have any legal or equitable interest in any business-related property?**

- ☒ No. Go to Part 6.  
☐ Yes. Go to line 38.

**Part 6: Describe Any Farm- and Commercial Fishing-Related Property You Own or Have an Interest In.**  
If you own or have an interest in farmland, list it in Part 1.

46. **Do you own or have any legal or equitable interest in any farm- or commercial fishing-related property?**

- ☒ No. Go to Part 7.  
☐ Yes. Go to line 47.

**Part 7: Describe All Property You Own or Have an Interest in That You Did Not List Above**

53. **Do you have other property of any kind you did not already list?**

*Examples: Season tickets, country club membership*

- ☒ No  
☐ Yes. Give specific information.....

54. **Add the dollar value of all of your entries from Part 7. Write that number here .....**

**\$0.00**

**Part 8: List the Totals of Each Part of this Form**

55. <b>Part 1: Total real estate, line 2 .....</b>		<b>\$4,000,000.00</b>
56. <b>Part 2: Total vehicles, line 5</b>	<b>\$83,135.00</b>	
57. <b>Part 3: Total personal and household items, line 15</b>	<b>\$32,700.00</b>	
58. <b>Part 4: Total financial assets, line 36</b>	<b>\$1,038,405.50</b>	
59. <b>Part 5: Total business-related property, line 45</b>	<b>\$0.00</b>	
60. <b>Part 6: Total farm- and fishing-related property, line 52</b>	<b>\$0.00</b>	
61. <b>Part 7: Total other property not listed, line 54</b>	<b>+</b> <b>\$0.00</b>	
62. <b>Total personal property. Add lines 56 through 61...</b>	<b>\$1,154,240.50</b>	Copy personal property total <b>\$1,154,240.50</b>
63. <b>Total of all property on Schedule A/B. Add line 55 + line 62</b>		<b>\$5,154,240.50</b>

**SCHEDULE A/B - PROPERTY**  
**Attachment A**

**Question 19. Non-publicly traded stock and interests in incorporated and unincorporated businesses, including an interest in an LLC, partnership and joint venture.**

**Ownership interests in Chapter 11 Debtors**

COMPANY	OWNERSHIP	VALUE
BEACHHEAD ROOFING AND SUPPLY, INC.	50% H 50% W	\$0.00
CALIFORNIA EQUIPMENT LEASING ASSOCIATION, INC.	85% H	\$0.00
FENCES 4 AMERICA, INC.	100% H	\$0.00
JAMES PETERSEN INDUSTRIES, INC.	100% H	\$0.00
PD SOLAR, INC.	85% H	\$0.00
PETERSEN-DEAN, INC.	85% H	\$0.00
PETERSEN ROOFING AND SOLAR LLC	100% H	\$0.00
PETERSENDEAN HAWAII LLC	50% H 50% W	\$0.00
PETERSENDEAN ROOFING AND SOLAR SYSTEMS, INC	85% H	\$0.00
PETERSENDEAN TEXAS, INC.	85% H	\$0.00
ROOFS 4 AMERICA, INC.	100% H	\$0.00
SOLAR 4 AMERICA, INC.	100% H	\$0.00
SONOMA ROOFING SERVICES, INC. (closed 5 years ago)		\$0.00
TRI-VALLEY SUPPLY, INC.	85% H	\$0.00
TD VENTURE FUND LLC.	50% H 50% W	\$0.00

**Fill in this information to identify your case:**

Debtor 1	<b>James Patrick Petersen</b>		
	First Name	Middle Name	Last Name
Debtor 2 (Spouse if, filing)	<b>Tricia Yeh Petersen</b>		
	First Name	Middle Name	Last Name
United States Bankruptcy Court for the:	NORTHERN DISTRICT OF CALIFORNIA		
Case number (if known)	20-41626		

☐ Check if this is an amended filing

## Official Form 106C

# Schedule C: The Property You Claim as Exempt

4/19

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. Using the property you listed on *Schedule A/B: Property* (Official Form 106A/B) as your source, list the property that you claim as exempt. If more space is needed, fill out and attach to this page as many copies of *Part 2: Additional Page* as necessary. On the top of any additional pages, write your name and case number (if known).

For each item of property you claim as exempt, you must specify the amount of the exemption you claim. One way of doing so is to state a specific dollar amount as exempt. Alternatively, you may claim the full fair market value of the property being exempted up to the amount of any applicable statutory limit. Some exemptions—such as those for health aids, rights to receive certain benefits, and tax-exempt retirement funds—may be unlimited in dollar amount. However, if you claim an exemption of 100% of fair market value under a law that limits the exemption to a particular dollar amount and the value of the property is determined to exceed that amount, your exemption would be limited to the applicable statutory amount.

### Part 1: Identify the Property You Claim as Exempt

1. Which set of exemptions are you claiming? Check one only, even if your spouse is filing with you.

☒ You are claiming state and federal nonbankruptcy exemptions. 11 U.S.C. § 522(b)(3)

☐ You are claiming federal exemptions. 11 U.S.C. § 522(b)(2)

2. For any property you list on *Schedule A/B* that you claim as exempt, fill in the information below.

Brief description of the property and line on <i>Schedule A/B</i> that lists this property	Current value of the portion you own <small>Copy the value from <i>Schedule A/B</i></small>	Amount of the exemption you claim <small>Check only one box for each exemption.</small>	Specific laws that allow exemption
603 Stanford Ave. Fremont, CA 94539 Residence: Single Family Home (property held in James Patrick Petersen 2007 Trust) Line from <i>Schedule A/B</i> : 1.1	\$4,000,000.00	<input checked="" type="checkbox"/> \$100,000.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	C.C.P. § 704.950
2014 Honda Ridgeline 22000 miles Vehicle Line from <i>Schedule A/B</i> : 3.2	\$23,490.00	<input checked="" type="checkbox"/> \$3,325.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	C.C.P. § 704.010
2014 Honda Ridgeline 22000 miles Vehicle Line from <i>Schedule A/B</i> : 3.2	\$23,490.00	<input checked="" type="checkbox"/> \$17,450.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	C.C.P. § 704.060
Furniture and furnishings. Located at primary residence in Fremont, CA. Also located in storages in Fremont and Hawaii. Furnishings from Tahoe property may be in storage and still in property, too. Insurance replacement value estimated at \$65,000. N Line from <i>Schedule A/B</i> : 6.1	\$20,000.00	<input checked="" type="checkbox"/> \$20,000.00 <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	C.C.P. § 704.020

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

Brief description of the property and line on Schedule A/B that lists this property	Current value of the portion you own <small>Copy the value from Schedule A/B</small>	Amount of the exemption you claim <small>Check only one box for each exemption.</small>	Specific laws that allow exemption
<b>Baby grand piano, Cline.</b> Line from Schedule A/B: <b>6.2</b>	<b>\$1,000.00</b>	<input checked="" type="checkbox"/> <b>\$1,000.00</b> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	<b>C.C.P. § 704.020</b>
<b>Cell phones, household electronics, personal computers, etc.</b> Line from Schedule A/B: <b>7.1</b>	<b>\$2,000.00</b>	<input checked="" type="checkbox"/> <b>\$2,000.00</b> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	<b>C.C.P. § 704.020</b>
<b>Skis and snowboards</b> Line from Schedule A/B: <b>9.1</b>	<b>\$100.00</b>	<input checked="" type="checkbox"/> <b>\$100.00</b> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	<b>C.C.P. § 704.020</b>
<b>Clothing and personal effects at est. liquidation value</b> Line from Schedule A/B: <b>11.1</b>	<b>\$1,000.00</b>	<input checked="" type="checkbox"/> <b>\$1,000.00</b> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	<b>C.C.P. § 704.020</b>
<b>Jewelry at est. liquidation value. Wedding and engagement rings for wife, cost \$24,000 approx. Gucci watch, cost \$1,500. Rolex Submariner watch, cost \$3,000. Est. liquidation value assumed to be 30% of retail.</b> Line from Schedule A/B: <b>12.1</b>	<b>\$8,550.00</b>	<input checked="" type="checkbox"/> <b>\$8,725.00</b> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	<b>C.C.P. § 704.040</b>
<b>Checking 9034: Bank of America</b> Line from Schedule A/B: <b>17.3</b>	<b>\$12,812.61</b>	<input checked="" type="checkbox"/> <b>\$12,812.61</b> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	<b>C.C.P. § 704.225</b>
<b>Savings 1982: Bank of America</b> Line from Schedule A/B: <b>17.4</b>	<b>\$50,602.62</b>	<input checked="" type="checkbox"/> <b>\$50,602.62</b> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	<b>C.C.P. § 704.225</b>
<b>Rollover IRA 8946: First Republic Securities Company LLC</b> Line from Schedule A/B: <b>21.1</b>	<b>\$399,766.67</b>	<input checked="" type="checkbox"/> <b>100%</b> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	<b>C.C.P. § 704.115(a)(1) &amp; (2), (b)</b>
<b>Rollover IRA 8912: First Republic Securities Co. LLC</b> Line from Schedule A/B: <b>21.2</b>	<b>\$27,732.26</b>	<input checked="" type="checkbox"/> <b>100%</b> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	<b>C.C.P. § 704.115(a)(1) &amp; (2), (b)</b>
<b>IRA: TD Ameritrade</b> Line from Schedule A/B: <b>21.3</b>	<b>\$26,331.08</b>	<input checked="" type="checkbox"/> <b>\$26,331.08</b> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	<b>C.C.P. § 704.115(a)(1) &amp; (2), (b)</b>

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

Brief description of the property and line on Schedule A/B that lists this property	Current value of the portion you own <small>Copy the value from Schedule A/B</small>	Amount of the exemption you claim <small>Check only one box for each exemption.</small>	Specific laws that allow exemption
<b>Roth IRA 9572: Neuberger Berman</b> Line from Schedule A/B: <b>21.4</b>	<b>\$4,567.16</b>	<input checked="" type="checkbox"/> <b>\$4,567.16</b> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	<b>C.C.P. § 704.115(a)(1) &amp; (2), (b)</b>
<b>401k: Morgan Stanley (Debtors are not sure if this account is an old 401k or possibly it is property of Petersen Dean.)</b> Line from Schedule A/B: <b>21.5</b>	<b>\$8,817.60</b>	<input checked="" type="checkbox"/> <b>\$8,817.60</b> <input type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	<b>C.C.P. § 704.115(a)(1) &amp; (2), (b)</b>
<b>James Petersen was in a car accident on March 6, 2020. Injuries include 4 broken ribs, a bruised lung, a concussion, lung bleeding, a sprained ankle and soft tissue damage.</b> Line from Schedule A/B: <b>33.2</b>	<b>Unknown</b>	<input type="checkbox"/> <input checked="" type="checkbox"/> 100% of fair market value, up to any applicable statutory limit	<b>C.C.P. § 704.140</b>

3. **Are you claiming a homestead exemption of more than \$170,350?**  
(Subject to adjustment on 4/01/22 and every 3 years after that for cases filed on or after the date of adjustment.)
- ☒ No
- ☐ Yes. Did you acquire the property covered by the exemption within 1,215 days before you filed this case?
- ☐ No
- ☐ Yes

**Fill in this information to identify your case:**

Debtor 1 **James Patrick Petersen**  
First Name Middle Name Last Name

Debtor 2 **Tricia Yeh Petersen**  
(Spouse if, filing) First Name Middle Name Last Name

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF CALIFORNIA**

Case number **20-41626**  
(if known)

☐ Check if this is an amended filing

**Official Form 106D**

**Schedule D: Creditors Who Have Claims Secured by Property**

12/15

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, copy the Additional Page, fill it out, number the entries, and attach it to this form. On the top of any additional pages, write your name and case number (if known).

**1. Do any creditors have claims secured by your property?**

- ☐ No. Check this box and submit this form to the court with your other schedules. You have nothing else to report on this form.
- ☒ Yes. Fill in all of the information below.

**Part 1: List All Secured Claims**

**2. List all secured claims.** If a creditor has more than one secured claim, list the creditor separately for each claim. If more than one creditor has a particular claim, list the other creditors in Part 2. As much as possible, list the claims in alphabetical order according to the creditor's name.

		Column A Amount of claim Do not deduct the value of collateral.	Column B Value of collateral that supports this claim	Column C Unsecured portion If any
2.1	<b>Alameda County Tax Collector</b> <small>Creditor's Name</small>  <b>Henry C. Levy</b> <b>1221 Oak St, Rm 131</b> <b>Oakland, CA 94612</b> <small>Number, Street, City, State &amp; Zip Code</small>	Describe the property that secures the claim: <b>603 Stanford Ave. Fremont, CA 94539</b> <b>Residence: Single Family Home (property held in James Patrick Petersen 2007 Trust)</b> As of the date you file, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Nature of lien.</b> Check all that apply. <input type="checkbox"/> An agreement you made (such as mortgage or secured car loan) <input checked="" type="checkbox"/> Statutory lien (such as tax lien, mechanic's lien) <input type="checkbox"/> Judgment lien from a lawsuit <input type="checkbox"/> Other (including a right to offset) _____	<b>\$49,433.32</b>	<b>\$4,000,000.00</b>
			<b>\$0.00</b>	

**Who owes the debt?** Check one.

- ☐ Debtor 1 only
- ☐ Debtor 2 only
- ☒ Debtor 1 and Debtor 2 only
- ☐ At least one of the debtors and another
- ☐ Check if this claim relates to a community debt

Date debt was incurred **2020-2021**

Last 4 digits of account number **6517**

Debtor 1 **James Patrick Petersen**  
First Name Middle Name Last Name  
Debtor 2 **Tricia Yeh Petersen**  
First Name Middle Name Last Name

Case number (if known) **20-41626**

<b>2.2</b> <b>First Republic Bank</b> Creditor's Name  <b>111 Pine Street</b> <b>11th Floor</b> <b>San Francisco, CA 94111</b> Number, Street, City, State & Zip Code	Describe the property that secures the claim: <b>603 Stanford Ave. Fremont, CA 94539</b> <b>Residence: Single Family Home (property held in James Patrick Petersen 2007 Trust)</b> As of the date you file, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Nature of lien.</b> Check all that apply. <input checked="" type="checkbox"/> An agreement you made (such as mortgage or secured car loan) <input type="checkbox"/> Statutory lien (such as tax lien, mechanic's lien) <input type="checkbox"/> Judgment lien from a lawsuit <input type="checkbox"/> Other (including a right to offset)	<b>\$2,500,000.00</b> <b>\$4,000,000.00</b> <b>\$0.00</b>
<b>Who owes the debt?</b> Check one. <input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input checked="" type="checkbox"/> Debtor 1 and Debtor 2 only <input type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim relates to a community debt  Date debt was incurred <b>07/1/2017</b> Last 4 digits of account number <b>5072</b>		

<b>2.3</b> <b>First Republic Bank</b> Creditor's Name  <b>111 Pine Street</b> <b>11th Floor</b> <b>San Francisco, CA 94111</b> Number, Street, City, State & Zip Code	Describe the property that secures the claim: <b>603 Stanford Ave. Fremont, CA 94539</b> <b>Residence: Single Family Home (property held in James Patrick Petersen 2007 Trust)</b> As of the date you file, the claim is: Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Nature of lien.</b> Check all that apply. <input checked="" type="checkbox"/> An agreement you made (such as mortgage or secured car loan) <input type="checkbox"/> Statutory lien (such as tax lien, mechanic's lien) <input type="checkbox"/> Judgment lien from a lawsuit <input type="checkbox"/> Other (including a right to offset)	<b>\$688,705.00</b> <b>\$4,000,000.00</b> <b>\$0.00</b>
<b>Who owes the debt?</b> Check one. <input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input checked="" type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim relates to a community debt  Date debt was incurred <b>08/1/2020</b> Last 4 digits of account number		



Debtor 1 **James Patrick Petersen**  
First Name Middle Name Last Name  
Debtor 2 **Tricia Yeh Petersen**  
First Name Middle Name Last Name

Case number (if known) **20-41626**

<b>2.4</b>	<b>First Republic Bank</b> Creditor's Name  <b>111 Pine Street 11th Fl. San Francisco, CA 94111</b> Number, Street, City, State & Zip Code	<b>Describe the property that secures the claim:</b> <b>Checking 2909: First Republic Bank. Account may be cash collateral securing loan pursuant to agreement. Available funds amount is \$.08</b> <b>As of the date you file, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Nature of lien.</b> Check all that apply. <input checked="" type="checkbox"/> An agreement you made (such as mortgage or secured car loan) <input type="checkbox"/> Statutory lien (such as tax lien, mechanic's lien) <input type="checkbox"/> Judgment lien from a lawsuit <input type="checkbox"/> Other (including a right to offset)	<b>\$99,895.00</b>	<b>\$99,895.00</b>	<b>\$0.00</b>
<b>Who owes the debt?</b> Check one. <input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input checked="" type="checkbox"/> Debtor 1 and Debtor 2 only <input type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim relates to a community debt  <b>Date debt was incurred</b> <b>July 31, 2020</b> <b>Last 4 digits of account number</b>					

<b>2.5</b>	<b>Franchise Tax Board</b> Creditor's Name <b>Bankruptcy Unit P.O. Box 2952 Sacramento, CA 95827-2952</b> Number, Street, City, State & Zip Code	<b>Describe the property that secures the claim:</b> <b>State: 2019 California tax refund</b> <b>As of the date you file, the claim is:</b> Check all that apply. <input type="checkbox"/> Contingent <input type="checkbox"/> Unliquidated <input type="checkbox"/> Disputed <b>Nature of lien.</b> Check all that apply. <input type="checkbox"/> An agreement you made (such as mortgage or secured car loan) <input type="checkbox"/> Statutory lien (such as tax lien, mechanic's lien) <input type="checkbox"/> Judgment lien from a lawsuit <input checked="" type="checkbox"/> Other (including a right to offset) <b>Set off for current year taxes</b>	<b>Unknown</b>	<b>\$40,555.00</b>	<b>Unknown</b>
<b>Who owes the debt?</b> Check one. <input type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input checked="" type="checkbox"/> Debtor 1 and Debtor 2 only <input type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim relates to a community debt  <b>Date debt was incurred</b> <b>Last 4 digits of account number</b>					

Debtor 1 **James Patrick Petersen** Case number (if known) **20-41626**  
 First Name Middle Name Last Name  
 Debtor 2 **Tricia Yeh Petersen**  
 First Name Middle Name Last Name

**2.6 Internal Revenue Service** Describe the property that secures the claim: **Unknown** **\$102,801.00** **Unknown**  
 Creditor's Name  
**Special Procedures**  
**Branch**  
**Bankruptcy Section/Mail**  
**Code 1400S**  
**1301 Clay St.**  
**Oakland, CA 94612-5210**  
 Number, Street, City, State & Zip Code  
**Federal: 2019 Federal tax refund**  
 As of the date you file, the claim is: Check all that apply.  
☐ Contingent  
☐ Unliquidated  
☐ Disputed  
 Nature of lien. Check all that apply.  
☐ An agreement you made (such as mortgage or secured car loan)  
☐ Statutory lien (such as tax lien, mechanic's lien)  
☐ Judgment lien from a lawsuit  
☒ Other (including a right to offset) **set off for current year taxes**  
 Who owes the debt? Check one.  
☐ Debtor 1 only  
☐ Debtor 2 only  
☒ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim relates to a community debt  
 Date debt was incurred Last 4 digits of account number

**2.7 TD Venture Fund, LLC et al** Describe the property that secures the claim: **\$1,600,000.00** **\$4,000,000.00** **\$838,138.32**  
 Creditor's Name  
**c/o Fox Rothchild LLP**  
**One Summerlin**  
**1980 Festival Plaza Dr.**  
**Suite 70**  
**Las Vegas, NV 89135**  
 Number, Street, City, State & Zip Code  
**603 Stanford Ave. Fremont, CA 94539**  
**Residence: Single Family Home (property held in James Patrick Petersen 2007 Trust)**  
 As of the date you file, the claim is: Check all that apply.  
☐ Contingent  
☐ Unliquidated  
☐ Disputed  
 Nature of lien. Check all that apply.  
☒ An agreement you made (such as mortgage or secured car loan)  
☐ Statutory lien (such as tax lien, mechanic's lien)  
☐ Judgment lien from a lawsuit  
☐ Other (including a right to offset)  
 Who owes the debt? Check one.  
☐ Debtor 1 only  
☐ Debtor 2 only  
☒ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim relates to a community debt  
 Date debt was incurred **August 26, 2020** Last 4 digits of account number

Add the dollar value of your entries in Column A on this page. Write that number here:	<b>\$4,938,033.32</b>
If this is the last page of your form, add the dollar value totals from all pages. Write that number here:	<b>\$4,938,033.32</b>

**Part 2: List Others to Be Notified for a Debt That You Already Listed**  
 Use this page only if you have others to be notified about your bankruptcy for a debt that you already listed in Part 1. For example, if a collection agency is trying to collect from you for a debt you owe to someone else, list the creditor in Part 1, and then list the collection agency here. Similarly, if you have more than one creditor for any of the debts that you listed in Part 1, list the additional creditors here. If you do not have additional persons to be notified for any debts in Part 1, do not fill out or submit this page.  
☐ Name, Number, Street, City, State & Zip Code  
**Brown Rudnick LLP**  
**Attn: Catherine Castaldi**  
**211 Michelson Dr. 7th Fl.**  
**Irvine, CA 92612**  
 On which line in Part 1 did you enter the creditor? **2.7**  
 Last 4 digits of account number

Debtor 1 **James Patrick Petersen**  
First Name Middle Name Last Name

Debtor 2 **Tricia Yeh Petersen**  
First Name Middle Name Last Name

Case number (if known) 20-41626



Name, Number, Street, City, State & Zip Code  
**Fox Rothchild LLP -Atty for Creditors**  
**One Summerlin**  
**1980 Festival Plaza Dr. Suite 700**  
**Las Vegas, NV 89153**

On which line in Part 1 did you enter the creditor? 2.7

Last 4 digits of account number \_\_\_\_

**Fill in this information to identify your case:**

Debtor 1 **James Patrick Petersen**  
First Name Middle Name Last Name

Debtor 2 **Tricia Yeh Petersen**  
(Spouse if, filing) First Name Middle Name Last Name

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF CALIFORNIA**

Case number **20-41626**  
(if known)

☐ Check if this is an amended filing

**Official Form 106E/F****Schedule E/F: Creditors Who Have Unsecured Claims****12/15**

Be as complete and accurate as possible. Use Part 1 for creditors with PRIORITY claims and Part 2 for creditors with NONPRIORITY claims. List the other party to any executory contracts or unexpired leases that could result in a claim. Also list executory contracts on Schedule A/B: Property (Official Form 106A/B) and on Schedule G: Executory Contracts and Unexpired Leases (Official Form 106G). Do not include any creditors with partially secured claims that are listed in Schedule D: Creditors Who Have Claims Secured by Property. If more space is needed, copy the Part you need, fill it out, number the entries in the boxes on the left. Attach the Continuation Page to this page. If you have no information to report in a Part, do not file that Part. On the top of any additional pages, write your name and case number (if known).

**Part 1: List All of Your PRIORITY Unsecured Claims****1. Do any creditors have priority unsecured claims against you?**

- ☒ No. Go to Part 2.
- ☐ Yes.

**Part 2: List All of Your NONPRIORITY Unsecured Claims****3. Do any creditors have nonpriority unsecured claims against you?**

- ☐ No. You have nothing to report in this part. Submit this form to the court with your other schedules.
- ☒ Yes.

**4. List all of your nonpriority unsecured claims in the alphabetical order of the creditor who holds each claim.** If a creditor has more than one nonpriority unsecured claim, list the creditor separately for each claim. For each claim listed, identify what type of claim it is. Do not list claims already included in Part 1. If more than one creditor holds a particular claim, list the other creditors in Part 3. If you have more than three nonpriority unsecured claims fill out the Continuation Page of Part 2.

			Total claim
4.1	<b>220 LALO PLACE LLC</b> Nonpriority Creditor's Name <b>220 LALO ST, UNIT 1</b> <b>Kahului, IL 96816</b> Number Street City State Zip Code <b>Who incurred the debt?</b> Check one. <input checked="" type="checkbox"/> Debtor 1 only <input type="checkbox"/> Debtor 2 only <input type="checkbox"/> Debtor 1 and Debtor 2 only <input type="checkbox"/> At least one of the debtors and another <input type="checkbox"/> Check if this claim is for a community debt <b>Is the claim subject to offset?</b> <input checked="" type="checkbox"/> No <input type="checkbox"/> Yes	<b>Last 4 digits of account number</b> _____ <b>When was the debt incurred?</b> _____ <b>As of the date you file, the claim is:</b> Check all that apply <input checked="" type="checkbox"/> Contingent <input checked="" type="checkbox"/> Unliquidated <input checked="" type="checkbox"/> Disputed <b>Type of NONPRIORITY unsecured claim:</b> <input type="checkbox"/> Student loans <input type="checkbox"/> Obligations arising out of a separation agreement or divorce that you did not report as priority claims <input type="checkbox"/> Debts to pension or profit-sharing plans, and other similar debts <input checked="" type="checkbox"/> Other. Specify <b>Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.</b>	<b>\$0.00</b>

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.2

**220 LALO PLACE LLC**

Nonpriority Creditor's Name

**C/O ELIZABETH E. STEPHENS &  
JAMES HILL  
SULLIVAN HILL REZ & ENGEL  
228 SOUTH FOURTH ST., FIRST FL  
Las Vegas, NV 89101**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt  
Is the claim subject to offset?  
☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Attorneys for creditor of related Chapter 11 debtor entities, listed for notice**

4.3

**5050 TIMBER CREEK LLC**

Nonpriority Creditor's Name

**2 WESTMINSTER DR.  
OAKLAND, CA 94618-1728**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt  
Is the claim subject to offset?  
☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.4

**5050 TIMBER CREEK LLC**

Nonpriority Creditor's Name

**C/O ANDERSEN LAW FIRM, LTD.  
RYAN AN. ANDERSEN  
3199 E WARM SPRINGS RD, STE  
400**

**LAS VEGAS, NV 89120**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Attorneys for creditor of related Chapter 11 debtor entities, listed for notice**

4.5

**ABC SUPPLY COMPANY, INC.**

Nonpriority Creditor's Name

**ATTN JEFF ARMSTRONG,  
ASSISTANT GENERAL C  
ONE ABC PARKWAY  
BELOIT, WI 53511**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☒ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**Unknown**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al. Possible personal guaranty**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.6

**ACF FINCO I LP**

Nonpriority Creditor's Name

**560 WHITE PLAINS RD., SUITE 400  
TARRYTOWN, NY 10591**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

4.7

**ACF FINCO LLP**

Nonpriority Creditor's Name

**C/O Gregory Garman/William Noall  
Garman Turner Gordon  
7251 Amigo St., Ste 210  
Las Vegas, NV 89119**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☒ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**Unknown**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Personal Guarantee**

4.8

**AD LEVERAGE**

Nonpriority Creditor's Name

**ATTN ANDREW PALOSI,  
PRESIDENT  
1329 E. THOUSAND OAKS BLVD.  
SUITE 200  
THOUSAND OAKS, CA 91362**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.9

**ADR SERVICES**

Nonpriority Creditor's Name  
**225 Broadway, Suite 1400**  
**San Diego, CA 92101**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Mediator in Chapter 11 cases, listed for notice**

4.1  
0

**AE - SCFL**

Nonpriority Creditor's Name  
**ATTN MATTHEW HEIMANN, GCO**  
**PO BOX 0001**  
**LOS ANGELES, CA 90096-0001**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

4.1  
1

**AFS/IBEX**

Nonpriority Creditor's Name  
**A DIVISION OF METABANK**  
**PO BOX 100045**  
**PASADENA, CA 91189**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**



Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.1  
2

**AFS/IBEX**

Nonpriority Creditor's Name

**C/O MILES & STOCKBRIDGE PC  
100 Light St.  
Baltimore, MD 21202**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Attorneys for creditor of related Chapter 11 debtor entities, listed for notice**

4.1  
3

**AFS/IBEX**

Nonpriority Creditor's Name

**C/O WRIGHT, FINLAY & ZAK LLP  
7785 W. Sahara Ave., Ste 200  
Las Vegas, NV 89117**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Attorneys for creditor of related Chapter 11 debtor entities, listed for notice**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.1  
4

**AKERMAN, LLP**

Nonpriority Creditor's Name

**(ATTY FOR FIRST REPUBLIC  
BANK)**

**ATTN NATALIE L. WINSLOW,  
JAMIE K. COMBS  
1635 VILLAGE CENTER CIR., STE  
200**

**LAS VEGAS, NV 89134**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

☒ No

☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of  
Chapter 11 debtors Petersen-Dean et. al.**

4.1  
5

**ALPHA SUPPLY, LLC - MAUI  
BRANCH**

Nonpriority Creditor's Name

**ATTN DBA ALPHA ELECTRIC  
SUPPLY COMPANY**

**343 KEA STREET  
KAILUA-KONA, HI 96732**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

☒ No

☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of  
Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.1  
6

**AMERICAN BUILDERS & CONTR  
SUPPLY**

Nonpriority Creditor's Name

**ATTN JEFF ARMSTRONG, ASST  
GEN COUNSEL  
ONE ABC PKWY STE 919  
BELOIT, WI 53511-4466**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt  
Is the claim subject to offset?  
☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of  
Chapter 11 debtors Petersen-Dean et. al.**

4.1  
7

**AMERICAN BUILDERS & CONTR  
SUPPLY**

Nonpriority Creditor's Name

**C/O LARSON & ZIRZOW LLC  
ATTN MATTHEW ZIRZOW  
850 e. Bonneville Ave.  
Las Vegas, NV 89101**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt  
Is the claim subject to offset?  
☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Attorneys for creditor of related Chapter 11  
debtor entities, listed for notice**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.1  
8

**AMERICAN BUILDERS &  
CONTRACTORS SUPPLY C**

Nonpriority Creditor's Name

**ATTN JEFF ARMSTRONG,  
ASSISTANT GENERAL C  
ONE ABC PARKWAY  
BELOIT, WI 53511**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt  
Is the claim subject to offset?  
☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of  
Chapter 11 debtors Petersen-Dean et. al.**

4.1  
9

**AMERICAN EXPRESS**

Nonpriority Creditor's Name

**ATTN GREGORY E. GALTERIO,  
COUNSEL  
P.O. BOX 650448  
DALLAS, CA 75265**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt  
Is the claim subject to offset?  
☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of  
Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.2  
0

**AMERICAN EXPRESS BANK, FSB**

Nonpriority Creditor's Name

**4315 S. 2700 W.**

**SALT LAKE CITY, UT 84184**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

4.2  
1

**ANDERSEN LAW FIRM, LTD.**

Nonpriority Creditor's Name

**(ATTY FOR WILLIAM T.**

**PARTRIDGE, RSI INVE**

**ATTN RYAN A. ANDERSEN, ANI**

**BIESIADA**

**3199 E WARM SPRINGS RD, STE**

**400**

**LAS VEGAS, NV 89120**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.2  
2

**ARC IMAGING RESOURCES**

Nonpriority Creditor's Name

**PO BOX 155  
616 MONTEREY PASS ROAD  
MONTEREY PARK, CA 91754**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

4.2  
3

**ARGONAUT INSURANCE COMPANY**

Nonpriority Creditor's Name

**C/O JENNIFER L KNEELAND /  
WATT TIEDER...  
1765 GREENSBORO STATION PL,  
STE 1000  
MCLEAN, VA 22102-3468**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☒ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.2  
4

**ARGONAUT INSURANCE  
COMPANY**

Nonpriority Creditor's Name  
**C/O LAW OFFICES OF DAVID  
JOHNSON PLLC  
8712 Spanish Ridge Ave.  
Las Vegas, NV 89148**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt  
Is the claim subject to offset?  
☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Attorneys for creditor of related Chapter 11 debtor entities, listed for notice**

4.2  
5

**ARIZONA SOLAR SOLUTIONS, LLC**

Nonpriority Creditor's Name  
**DBA PREMIER SOLAR SOLUTIONS  
ATTN ZACHARY ROSENBERG.  
16807 N. CAVE CREEK ROAD  
PHOENIX, AZ 85032**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt  
Is the claim subject to offset?  
☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.2  
6

**ARIZONA SOLAR SOLUTIONS,  
LLC, DBA PREMIE**

Nonpriority Creditor's Name

**C/O BRIAN IRVINE / DICKINSON  
WRIGHT  
100 W LIBERTY ST, STE 940  
RENO, NV 89501**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt  
Is the claim subject to offset?  
☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Attorneys for creditor of related Chapter 11 debtor entities, listed for notice**

4.2  
7

**ARROYO / LIVERMORE BUSINESS  
PARK, LP**

Nonpriority Creditor's Name

**C/O SCHWARTZER & MCPHERSON  
2850 S. JONES BLVD., STE 1  
LAS VEGAS, NV 89146**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt  
Is the claim subject to offset?  
☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Attorneys for creditor of related Chapter 11 debtor entities, listed for notice**



Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.2  
8

**Beachhead Roofing and Supply, Inc.**

Nonpriority Creditor's Name

**Fox Rothschild LLP**  
**1980 Festival Plaza Dr., Ste 700**  
**Las Vegas, NV 89135**

Number Street City State Zip Code

**Who incurred the debt?** Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ **Check if this claim is for a community debt**

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

Last 4 digits of account number

**Unknown**

When was the debt incurred?

**As of the date you file, the claim is:** Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

**Type of NONPRIORITY unsecured claim:**

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ **Related entity, chapter 11 debtor, listed for notice**  
Other. Specify

4.2  
9

**BEACON SALES ACQUISITION, INC.**

Nonpriority Creditor's Name

**ATTN JULIAN G. FRANCIS, CEO**  
**PO BOX 740914**  
**PO BOX 740914**  
**LOS ANGELES, CA 90074**

Number Street City State Zip Code

**Who incurred the debt?** Check one.

- ☐ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☒ At least one of the debtors and another  
☐ **Check if this claim is for a community debt**

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

Last 4 digits of account number

**Unknown**

When was the debt incurred?

**As of the date you file, the claim is:** Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

**Type of NONPRIORITY unsecured claim:**

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al. Possible personal guaranty**  
Other. Specify

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.3  
0

**BEACON SALES ACQUISITION, INC.**

Nonpriority Creditor's Name  
**C/O OFFIT KURMAN PA  
7501 WISCONSIN AVE. STE 1000W  
BETHESDA, MD 20814**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Attorneys for creditor of related Chapter 11 debtor entities, listed for notice**

4.3  
1

**BEACON SALES ACQUISITION, INC.**

Nonpriority Creditor's Name  
**C/O HUTCHISON & STEFFEN PLLC  
10080 W. ALTA DR., STE 200  
LAS VEGAS, NV 89145**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Attorneys for creditor of related Chapter 11 debtor entities, listed for notice**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.3  
2

**BEAZER HOME HOLDINGS LLC**

Nonpriority Creditor's Name

**C/O JAMES BATES BRANNAN  
GROOVER LLP  
ATTN DOROTEYA WOZNAK  
3399 Peachtree Rd. NE Ste 1700  
Atlanta, GA 30326**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Attorneys for creditor of related Chapter 11 debtor entities, listed for notice**

4.3  
3

**BEAZER HOME HOLDINGS LLC**

Nonpriority Creditor's Name

**C/O HUTCHISON & STEFFEN PLLC  
10080 W. ALTA DR., STE 200  
LAS VEGAS, NV 89145**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Attorneys for creditor of related Chapter 11 debtor entities, listed for notice**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.3  
4

**BEAZER HOMES TEXAS LP**

Nonpriority Creditor's Name

**C/O JAMES BATES BRANNAN  
GROOVER LLP  
ATTN DOROTEYA WOZNAK  
3399 Peachtree Rd. NE Ste 1700  
Atlanta, GA 30326**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Attorneys for creditor of related Chapter 11 debtor entities, listed for notice**

4.3  
5

**BEAZER HOMES TEXAS LP**

Nonpriority Creditor's Name

**C/O HUTCHISON & STEFFEN PLLC  
10080 W. ALTA DR., STE 200  
LAS VEGAS, NV 89145**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Attorneys for creditor of related Chapter 11 debtor entities, listed for notice**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.3  
6

**BERRIDGE MFG. CO.**

Nonpriority Creditor's Name  
**2015 CALIFORNIA CROSSING RD  
DALLAS, TX 75303**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

4.3  
7

**BLUE WATER - DUPONT, LLC**

Nonpriority Creditor's Name  
**1130 W TRENTON AVE  
ORANGE, CA 92867-3536**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

4.3  
8

**BLUE WATER - DUPONT, LLC**

Nonpriority Creditor's Name  
**C/O NEWMAYER & DILLION LLP  
ATTN CHRISTOPHER CONNELLY,  
ESQ  
895 DOVE STREET 5TH FL  
NEWPORT BEACH, CA 92660-2999**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Attorneys for creditor of related Chapter 11 debtor entities, listed for notice**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.3  
9

**BRANDYWINE HOMES**

Nonpriority Creditor's Name

**16580 ASTON  
IRVINE, CA 92606**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

4.4  
0

**Brett Axelrod**

Nonpriority Creditor's Name

**Fox Rothschild LLP  
1980 Festival Plaza Dr., Ste 700  
Las Vegas, NV 89135**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Attorney for Chapter 11 Debtor entities, listed for notice**

4.4  
1

**BROWN CONSTRUCTION INC .**

Nonpriority Creditor's Name

**PO BOX 980700  
WEST SACRAMENTO, CA  
95798-0700**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.4  
2

**BROWN CONSTRUCTION INC .**

Nonpriority Creditor's Name

**C/O GORDON REES**

**ATTN: JEFFREY CAWDREY**

**101 WEST BROADWAY, SUITE 2000**

**San Diego, CA 92101**

Number Street City State Zip Code

Who incurred the debt? Check one.

☒ Debtor 1 only

☐ Debtor 2 only

☐ Debtor 1 and Debtor 2 only

☐ At least one of the debtors and another

☐ Check if this claim is for a community debt

Is the claim subject to offset?

☒ No

☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

☒ Contingent

☒ Unliquidated

☒ Disputed

Type of NONPRIORITY unsecured claim:

☐ Student loans

☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims

☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Attorneys for creditor of related Chapter 11 debtor entities, listed for notice**

4.4  
3

**BROWN RUDNICK, LLP**

Nonpriority Creditor's Name

**(ATTY FOR THE OFFICAL COMMITTEE**

**ATTN MAX D. SCHLAN.**

**SEVEN TIMES SQ.**

**NEW YORK, NY 10036**

Number Street City State Zip Code

Who incurred the debt? Check one.

☒ Debtor 1 only

☐ Debtor 2 only

☐ Debtor 1 and Debtor 2 only

☐ At least one of the debtors and another

☐ Check if this claim is for a community debt

Is the claim subject to offset?

☒ No

☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

☒ Contingent

☒ Unliquidated

☒ Disputed

Type of NONPRIORITY unsecured claim:

☐ Student loans

☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims

☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.4  
4

**BROWN RUDNICK, LLP**

Nonpriority Creditor's Name

**ATTY FOR OFF. UNSEC. CRED  
COMM.**

**ATTN CATHERINE M. CASTALDI.  
2211 MICHELSON DRIVE , 7TH FL  
IRVINE, CA 92612**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify

**Creditors and notice parties for debts of  
Chapter 11 debtors Petersen-Dean et. al.**

4.4  
5

**BROWNSTEIN HYATT FARBER  
SCHRECK, LLP**

Nonpriority Creditor's Name

**(ATTY FOR STERLING NATIONAL  
BANK)**

**ATTN CONNOR H. SHEA.  
100 N. CITY PKWY, STE 1600  
LAS VEGAS, NV 89106-4614**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify

**Creditors and notice parties for debts of  
Chapter 11 debtors Petersen-Dean et. al.**



Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.4  
6

**BUCHALTER, A PROFESSIONAL CORPORATION**

Nonpriority Creditor's Name

**(ATTY FOR ORACLE AMERICA, INC.)**

**ATTN SHAWN M. CHRISTIANSON.**

**55 SECOND ST, 17TH FL**

**SAN FRANCISCO, CA 94105-3493**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify

**Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

4.4  
7

**CACHE VALLEY ELECTRIC CO.**

Nonpriority Creditor's Name

**ATTN JIM LAUB, CEO**

**PO BOX 405**

**LOGAN, UT 84323-0405**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify

**Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.4  
8

**CALIFORNIA BANK & TRUST**

Nonpriority Creditor's Name

**401 W. WHITTIER BLVD., SUITE 200  
LA HABRA, CA 90631**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

4.4  
9

**CALIFORNIA DEPARTMENT OF  
TAX AND FEE**

Nonpriority Creditor's Name

**ADMINISTRATION  
SPECIAL OPERATIONS  
BANKRUPTCY TEAM, MIC:  
P.O. BOX 942879  
SACRAMENTO, CA 94279-0074**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.5  
0

**CALIFORNIA EQUIPMENT LEASING  
ASSOCIATION**

Nonpriority Creditor's Name

**Fox Rothschild LLP  
1980 Festival Plaza Dr., Ste 700  
Las Vegas, NV 89135**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**Unknown**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Related entity, chapter 11 debtor, listed for notice**

4.5  
1

**CALIFORNIA SELF INSURERS  
SECURITY FUND**

Nonpriority Creditor's Name

**c/o Richard Pedone  
53 State St.  
Boston, MA 02109**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.5  
2

**CALIFORNIA SELF INSURERS  
SECURITY FUND**

Nonpriority Creditor's Name  
**c/o Parsons Behle & Latimer  
50 W. Liberty St., Ste 750  
RENO, NV 89501**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt  
Is the claim subject to offset?  
☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of  
Chapter 11 debtors Petersen-Dean et. al.**

4.5  
3

**CALIFORNIA SELF INSURERS  
SECURITY FUND**

Nonpriority Creditor's Name  
**c/o Louis J. Cisz, III  
One Embarcadero Ctr. 32nd Fl.  
San Francisco, CA 94111**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt  
Is the claim subject to offset?  
☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of  
Chapter 11 debtors Petersen-Dean et. al.**

4.5  
4

**CANADIAN SOLAR (USA) INC.**

Nonpriority Creditor's Name  
**12657 ALCOSTA BLVD. SUITE 130  
SAN RAMON, CA 94583**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt  
Is the claim subject to offset?  
☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of  
Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.5  
5

**CARLYON CICA CHTD.**

Nonpriority Creditor's Name  
**ATTN DAWN M CICA.**  
**265 E. WARM SPRINGS ROAD,**  
**SUITE 107**  
**LAS VEGAS, NV 89119**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

4.5  
6

**CASTLE DEKKAR &BELLAGAMBA**

Nonpriority Creditor's Name  
**30 Oak Ct.**  
**Danville, CA 94526**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

4.5  
7

**CENTEX HOMES**

Nonpriority Creditor's Name  
**7255 SOUTH TENAYA WAY, SUITE 200**  
**LAS VEGAS, NV 89113**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.5  
8

**CENTEX HOMES**

Nonpriority Creditor's Name  
**7255 South Tenaya Way, Suite 200  
Las Vegas, NV 89113**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

4.5  
9

**CITY VENTURES HOMEBUILDING LLC**

Nonpriority Creditor's Name  
**3121 MICHELSON DR., STE 150  
IRVINE, CA 92612**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

4.6  
0

**CLARK COUNTY ASSESSOR**

Nonpriority Creditor's Name  
**C/O BANKRUPTCY CLERK  
500 S GRAND CENTRAL PKWY  
BOX 551401  
LAS VEGAS, NV 89155-1401**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.6  
1

**CLARK COUNTY TREASURER**

Nonpriority Creditor's Name

**C/O BANKRUPTCY CLERK  
500 S GRAND CENTRAL PKWY  
BOX 551220  
LAS VEGAS, NV 89155-1220**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

4.6  
2

**COMDATA MASTERCARD PROGRAM**

Nonpriority Creditor's Name

**1001 SERVICE ROAD EAST  
HIGHWAY 190, SUIT  
CHARLOTTE, LA 70433**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.6  
3

**CONSOLIDATED ELECTRICAL  
DISTRIBUTORS, IN**

Nonpriority Creditor's Name

**DBA CED GREENTECH  
ATTN KURT LASHER, PRESIDENT  
P.O. BOX 847080  
LOS ANGELES, CA 90084-7080**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☒ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

☒ No

☐ Yes

Last 4 digits of account number

**\$270,249.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☐ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

**Creditors and notice parties for debts of  
Chapter 11 debtors Petersen-Dean et. al.  
Suit initiated against James Petersen, indiv.**

☒ Other. Specify

4.6  
4

**Contractors State License Board**

Nonpriority Creditor's Name

**PO Box 26000  
Sacramento, CA 95826**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☒ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

☒ No

☐ Yes

Last 4 digits of account number

**Unknown**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

**Citations: 2 2019 001959  
2 2019 001889  
2 2018 0002235  
N A 2019 16498**

☒ Other. Specify

**2 2020 001374**



Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.6  
5

**CURRENT POWER ELECTRIC, INC.**

Nonpriority Creditor's Name

**27537 COMMERCE CTR. DR. STE  
203**

**TEMECULA, CA 92590**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of  
Chapter 11 debtors Petersen-Dean et. al.**

4.6  
6

**D.R. HORTON, INC.**

Nonpriority Creditor's Name

**DAVID JENNINGS, ESQ.  
330 CAROUSEL PKWY  
HENDERSON, NV 89014**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of  
Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.6  
7

**DAVIS, PICKREN, SEYDEL &  
SNEED, LLP**

Nonpriority Creditor's Name

**(ATTY FOR SRS DISTRIBUTION  
INC. D/B/A RO  
2300 MARQUIS TWO TOWER  
285 PEACHTREE CENTER AVE, NE  
ATLANTA, GA 30303**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify

**Creditors and notice parties for debts of  
Chapter 11 debtors Petersen-Dean et. al.**

4.6  
8

**DAWN M. CICA**

Nonpriority Creditor's Name

**CAROLYN CICA CHTD  
265 E. WARM SPRINGS RD. STE  
107  
LAS VEGAS, CA 89119**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify

**Related entity, chapter 11 debtor, listed for  
notice**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.6  
9

**DEPT. OF EMPLOYMENT,  
TRAINING & REHAB**

Nonpriority Creditor's Name

**EMPLOYMENT SECURITY DIVISION  
500 EAST THIRD STREET  
CARSON CITY, NV 89713**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify

**Creditors and notice parties for debts of  
Chapter 11 debtors Petersen-Dean et. al.**

4.7  
0

**DESERT FASTENERS INC.  
SOUTHWESTERN SUPPL**

Nonpriority Creditor's Name

**ATTN CJ POTTER  
4170 W. HARMON AVE 4  
LAS VEGAS, NV 89180**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify

**Creditors and notice parties for debts of  
Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.7  
1

**DESERT LUMBER DBA DESERT  
FASTENERS & SUP**

Nonpriority Creditor's Name

**ATTN DALE EGGERS, PRESIDENT  
6680 S. VALLEY VIEW BLVD  
LAS VEGAS, NV 89118**

Number Street City State Zip Code

**Who incurred the debt?** Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ **Check if this claim is for a community debt**

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

**As of the date you file, the claim is:** Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

**Type of NONPRIORITY unsecured claim:**

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify

**Creditors and notice parties for debts of  
Chapter 11 debtors Petersen-Dean et. al.**

4.7  
2

**DICKINSON WRIGHT PLLC**

Nonpriority Creditor's Name

**(ATTY FOR ARIZONA SOLAR  
SOLUTIONS, LLC,  
PREMIER SOLAR SOLUTIONS)  
100 WEST LIBERTY ST, STE 940  
RENO, NV 89501**

Number Street City State Zip Code

**Who incurred the debt?** Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ **Check if this claim is for a community debt**

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

**As of the date you file, the claim is:** Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

**Type of NONPRIORITY unsecured claim:**

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify

**Creditors and notice parties for debts of  
Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.7  
3

**DINERS CLUB (2982)**

Nonpriority Creditor's Name

**ATTN THEODORE T. LEMBERIS  
ASSISTANT GENERAL COUNSEL  
PO BOX 5732**

**CAROL STREAM, IL 60197-5732**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

4.7  
4

**DINERS CLUB INTERNATIONAL LTD (4840)**

Nonpriority Creditor's Name

**ATTN THEODORE T. LEMBERIS  
ASSISTANT GENERAL COUNSEL  
PO BOX 5732**

**CAROL STREAM, IL 60197-5732**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.7  
5

**DIVERSIFIED PRODUCTS USA, LLC**

Nonpriority Creditor's Name

**ATTN ANISH SHAH  
2727 W. SOUTHERN AVENUE  
SUITE 9  
TEMPE, AZ 85282**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

4.7  
6

**DJ ROOF AND SOLAR SUPPLY LLC**

Nonpriority Creditor's Name

**ATTN DARRELL PAYNE.  
2009 ADMIRALS WAY  
FT. LAUDERDALE, FL 33316**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☒ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$4,260,215.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al. Personal Guaranty**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.7  
7

**DLA PIPER LLP (US)**

Nonpriority Creditor's Name  
**ATTN RAJIV DHARNIDHARKA**  
**2000 UNIVERSITY AVENUE**  
**EAST PALO ALTO, CA 94303-2215**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

4.7  
8

**DRY ROOFING LLC**

Nonpriority Creditor's Name  
**ATTN JUAN CARLOS MIRANDA**  
**7030 PETTYTOWN**  
**RED ROCK, TX 78662**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

4.7  
9

**DURABLE STRUCTURES**

Nonpriority Creditor's Name  
**PO BOX 541823**  
**DALLAS, TX 75354**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.8  
0

**EARTHQUAKES SOCCER LLC**

Nonpriority Creditor's Name

**ATTN DAVE KAVAL  
1123 COLEMAN AVE.  
SAN JOSE, CA 95110**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

4.8  
1

**EDGEWOOD PARTNERS  
INSURANCE CENTER**

Nonpriority Creditor's Name

**ATTN NEIL COHN  
3000 EXECUTIVE PARKWAY, SUITE  
325  
SAN RAMON, CA 94583**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**



Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.8  
2

**ELKINS KALT WEINTRAUB  
REUBEN GARTSIDE LL**

Nonpriority Creditor's Name

**(ATTY FOR ENTERPRISE FLEET  
MANAGEMENT, I  
ATTN MICHAEL I. GOTTFRIED.  
10345 W. OLYMPIC BLVD.  
LOS ANGELES, CA 90064**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify

**Creditors and notice parties for debts of  
Chapter 11 debtors Petersen-Dean et. al.**

4.8  
3

**EMERGENCY ROADSIDE  
ASSISTANCE INC.**

Nonpriority Creditor's Name

**ATTN MARK CRAM  
2771 N. NELLIS BLVD  
LAS VEGAS, NV 89115**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify

**Creditors and notice parties for debts of  
Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.8  
4

**ENGLERT INC.**

Nonpriority Creditor's Name

**ATTN KENNETH KRAWCHECK,  
CEO**

**P.O. BOX 780695**

**PHILADELPHIA, PA 19178-0695**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

4.8  
5

**ENTERPRISE FLEET  
MANAGEMENT, INC.**

Nonpriority Creditor's Name

**ATTN BRICE ADAMSON, VP  
C/O CORPORATION SYSTEM  
701 S. CARSON ST, SUITE 200  
CARSON CITY, NV 89701**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.8  
6

**FARELLA BRAUN MARTEL LLP**

Nonpriority Creditor's Name

**ATTN TYLER C GERKING  
235 MONTGOMERY ST., 17TH FL.  
SAN FRANCISCO, CA 94104**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

4.8  
7

**FENCES 4 AMERICA, INC.**

Nonpriority Creditor's Name

**Fox Rothschild LLP  
1980 Festival Plaza Dr., Ste 700  
Las Vegas, NV 89135**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Related entity, chapter 11 debtor, listed for notice**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.8  
8

**FENNEMORE CRAIG, P.C.**

Nonpriority Creditor's Name

**(ATTY FOR LS DE, LLC & LSQ  
FUNDING GRP L  
ATTN THOMAS H. FELL  
300 S. FOURTH ST, STE 1400  
LAS VEGAS, NV 89101**

Number Street City State Zip Code

**Who incurred the debt?** Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ **Check if this claim is for a community debt**

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

**When was the debt incurred?** \_\_\_\_\_

**As of the date you file, the claim is:** Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

**Type of NONPRIORITY unsecured claim:**

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

4.8  
9

**FINANCIAL FEDERAL CREDIT**

Nonpriority Creditor's Name

**1300 POST OAK BLVD., SUITE 1300  
HOUSTON, TX 77056**

Number Street City State Zip Code

**Who incurred the debt?** Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ **Check if this claim is for a community debt**

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

**When was the debt incurred?** \_\_\_\_\_

**As of the date you file, the claim is:** Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

**Type of NONPRIORITY unsecured claim:**

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.9  
0

**FINESTONE HAYES LLP**

Nonpriority Creditor's Name

**(ATTY FOR PELL DEVELOPMENT  
COMPANY, INC.  
ATTN STEPHEN D. FINESTONE.  
456 MONTGOMERY ST, 20TH FL  
SAN FRANCISCO, CA 94014**

Number Street City State Zip Code

**Who incurred the debt?** Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ **Check if this claim is for a community debt**

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

**When was the debt incurred?** \_\_\_\_\_

**As of the date you file, the claim is:** Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

**Type of NONPRIORITY unsecured claim:**

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

4.9  
1

**FIRST HAWAIIAN BANK**

Nonpriority Creditor's Name

**20 W. KAAHUMANU AVE.  
KAHULUI, HI 96732**

Number Street City State Zip Code

**Who incurred the debt?** Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ **Check if this claim is for a community debt**

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

**When was the debt incurred?** \_\_\_\_\_

**As of the date you file, the claim is:** Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

**Type of NONPRIORITY unsecured claim:**

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.9  
2

**First Republic Bank**

Nonpriority Creditor's Name

**111 Pine Street**

**11th Floor**

**San Francisco, CA 94111**

Number Street City State Zip Code

Who incurred the debt? Check one.

☐ Debtor 1 only

☐ Debtor 2 only

☐ Debtor 1 and Debtor 2 only

☒ At least one of the debtors and another

☐ Check if this claim is for a community debt

Is the claim subject to offset?

☒ No

☐ Yes

Last 4 digits of account number **5923**

**\$3,500,000.00**

When was the debt incurred? **7/1/2018**

As of the date you file, the claim is: Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

Type of NONPRIORITY unsecured claim:

☐ Student loans

☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims

☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify

**55 N. Lauhoe Pl Lahaina, HI 96761**

**Property transferred to ACF Finco, I, LP as part of Settlement Agreement**

4.9  
3

**First Republic Bank**

Nonpriority Creditor's Name

**111 Pine Street**

**11th Floor**

**San Francisco, CA 94111**

Number Street City State Zip Code

Who incurred the debt? Check one.

☐ Debtor 1 only

☐ Debtor 2 only

☒ Debtor 1 and Debtor 2 only

☐ At least one of the debtors and another

☐ Check if this claim is for a community debt

Is the claim subject to offset?

☒ No

☐ Yes

Last 4 digits of account number **2865**

**\$1,592,500.00**

When was the debt incurred? **11/1/2017**

As of the date you file, the claim is: Check all that apply

☐ Contingent

☐ Unliquidated

☐ Disputed

Type of NONPRIORITY unsecured claim:

☐ Student loans

☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims

☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify

**5001 Northstar Drive #202 Truckee, CA 96161**

**Residence: Northstar condo. Debtors signed Deed in Lieu of Foreclosure to Ares Managment LLC on August 27, 2020 and recorded on 9/18/2020 Property currently listed for sale for 2,700,000**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.9  
4

**FRANCHISE TAX BOARD**

Nonpriority Creditor's Name  
**300 SOUTH SPRING STREET  
SUITE 5704  
LOS ANGELES, CA 90013**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

4.9  
5

**FRANCHISE TAX BOARD**

Nonpriority Creditor's Name  
**BANKRUPTCY SECTION, MS A340  
P.O. BOX 2952  
SACRAMENTO, CA 95812-2952**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.9  
6

**FRANDZEL ROBINS BLOOM &  
CSATO, L.C.**

Nonpriority Creditor's Name

**(ATTY FOR ZIONS  
BANCORPORATION,  
ATTN MICHAEL G  
FLETCHER, GERRICK M. WARRI  
1000 WILSHIRE BLVD, 19TH FLOOR  
LOS ANGELES, CA 90017-2427**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of  
Chapter 11 debtors Petersen-Dean et. al.**

4.9  
7

**GARMAN TURNER GORDON LLP**

Nonpriority Creditor's Name

**(ATTY FOR ACF FINCO I PL)  
ATTN GREGORY E. GARMAN,  
WILLIAM M. NOALL  
7251 AMIGO STREET, STE 210  
LAS VEGAS, NV 89119**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of  
Chapter 11 debtors Petersen-Dean et. al.**



Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.9  
8

**GOLDEN STATE LUMBER, INC.**

Nonpriority Creditor's Name

**ATTN: BRIAN P. HEDSTROM  
855 LAKEVILLE ST, SUITE 200  
PETALUMA, CA 94952**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

4.9  
9

**GONSALVES & KOZACHENKO**

Nonpriority Creditor's Name

**(ATTY FOR WASHINGTON TWP  
HEALTH CARE DIS  
ATTN PAUL KOZACHENKO,  
NICHOLAS KOZACHENK  
2201 WALNUT AVE, #220  
FREMONT, CA 94538**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.1  
00

**GORDON REES SCULLY  
MANSUKHANI, LLP**

Nonpriority Creditor's Name  
**(ATTY FOR SERVICE FINANCE  
COMPANY, LLC)  
ATTN ROBERT S. LARSEN., KAREN  
KAO.  
300 SO. 4TH ST, STE 1550  
LAS VEGAS, NV 89101**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of  
Chapter 11 debtors Petersen-Dean et. al.**

4.1  
01

**GREENE INFUSO, LLP**

Nonpriority Creditor's Name  
**(ATTY FOR CREDITOR JOHN  
MOURIER  
ATTN JAMES D. GREENE.  
3030 S. JONES BLVD., STE 101  
LAS VEGAS, NV 89146**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of  
Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.1  
02

**GRIFFITH DAVISON, P.C.**

Nonpriority Creditor's Name

**(ATTY FOR RAMPART  
CONSTRUCTION CO. RAMPA  
ATTN AARON T. CAPPS  
13737 NOEL RD. STE 850  
DALLAS, TX 75240**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

4.1  
03

**GULF COAST SUPPLY &  
MANUFACTURING**

Nonpriority Creditor's Name

**ATTN MIKE VAZQUEZ  
REGIONAL SALES MANAGER -  
COMMERCIAL  
14429 SW 2ND PLACE, SUITE G-30  
NEWBERRY, FL 32669**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.1  
04

**H&E EQUIPMENT SERVICES, INC.**

Nonpriority Creditor's Name

**ATTN LEVI BLAINE  
PO BOX 849850  
DALLAS, TX 75284**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

4.1  
05

**HAMMERMAN & HULTGREN, P.C.**

Nonpriority Creditor's Name

**ATTN STANLEY M. HAMMERMAN.  
3101 N. CENTRAL AVE, STE. 1030  
PHOENIX, AZ 85012**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

4.1  
06

**Hanover Insurance Group**

Nonpriority Creditor's Name

**440 Lincoln Street  
Worcester, MA 01653**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☒ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**Unknown**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Possible Indemnity claims**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.1  
07

**HARLEY ROOFING**

Nonpriority Creditor's Name  
**ATTN VAUGHN STENIS**  
**24926 TRIBECA LANE**  
**KATY, TX 77493**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

4.1  
08

**HARRISON & MOBERLY, LLP**

Nonpriority Creditor's Name  
**(ATTY FOR THOMPSON THRIFT CONSTRUCTION,**  
**ATTN DAVID J. THEISING**  
**10 W. MARKET ST, STE 700**  
**INDIANAPOLIS, IN 46204**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.1  
09

**HEFBER, STARK & MAROIS, LLP**

Nonpriority Creditor's Name

**(ATTY FOR INNOVA FUND I, LLC,  
ET, AL.)**

**ATTN HOWARD S, NEVINS  
2150 RIVER PLAZA, STE 450  
SACRAMENTO, CA 95833-4136**

Number Street City State Zip Code

**Who incurred the debt?** Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ **Check if this claim is for a community debt**

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

**When was the debt incurred?** \_\_\_\_\_

**As of the date you file, the claim is:** Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

**Type of NONPRIORITY unsecured claim:**

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ **Creditors and notice parties for debts of  
Chapter 11 debtors Petersen-Dean et. al.**

4.1  
10

**HIGH TRAK EQUIPMENT CO., INC.**

Nonpriority Creditor's Name

**4238 LOZANO LN.**

**SUISUN CITY, CA 94585**

Number Street City State Zip Code

**Who incurred the debt?** Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ **Check if this claim is for a community debt**

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

**When was the debt incurred?** \_\_\_\_\_

**As of the date you file, the claim is:** Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

**Type of NONPRIORITY unsecured claim:**

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ **Creditors and notice parties for debts of  
Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.1  
11

**HIGHMORE**

Nonpriority Creditor's Name

**ATTN DIPAK P. JOGIA  
1100 PEACHTREE ST. NE, SUITE  
1100**

**ATLANTA, GA 30309**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

4.1  
12

**HILDA RAMOS**

Nonpriority Creditor's Name

**C/O KAEMPFER CROWELL  
ATTN; LOUIS BUBALA, III  
50 W. LIBERTY ST., STE 700  
RENO, NV 89501**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

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13

**HOLLEY DRIGGS**

Nonpriority Creditor's Name

**ATTY FOR ZIONS  
BANCORPORATION,  
ATTN RICHARD F. HOLLEY  
400 S. FOURTH ST, THIRD FL  
LAS VEGAS, NV 89101**

Number Street City State Zip Code

**Who incurred the debt?** Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

**When was the debt incurred?** \_\_\_\_\_

**As of the date you file, the claim is:** Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

**Type of NONPRIORITY unsecured claim:**

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

4.1  
14

**HOME DEPOT CREDIT SERVICES**

Nonpriority Creditor's Name

**PO BOX 78047  
PHOENIX, AZ 85062**

Number Street City State Zip Code

**Who incurred the debt?** Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

**When was the debt incurred?** \_\_\_\_\_

**As of the date you file, the claim is:** Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

**Type of NONPRIORITY unsecured claim:**

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**



Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

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15

**HOPKINS & CARLEY**

Nonpriority Creditor's Name

**(ATTY FOR INDEPENDENT  
ELECTRIC SUPPLY AN  
ATTN MONIQUE D.  
JEWETT-BREWSTER  
70 S 1ST STREET  
SAN JOSE, CA 95113**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

4.1  
16

**HUMPHREY LAW PLLC**

Nonpriority Creditor's Name

**(COUNSEL FOR SOMERSET  
CHASE HOMEOWNERS A  
ATTN: L. EDWARD HUMPHREY  
201 W LIBERTY ST, SUITE 350  
RENO, NV 89501**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

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17

**HUTCHISON & STEFFEN, PLLC**

Nonpriority Creditor's Name

**(ATTY FOR BEAZER HOMES  
TEXAS, L.P. & BEA  
ATTN BRENOCH R. WIRTHLIN  
10080 WEST ALTA DRIVE, SUITE  
200  
LAS VEGAS, NV 89145**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

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18

**HUTCHISON & STEFFEN, PLLC**

Nonpriority Creditor's Name

**(ATTY FOR BEACON ROOFING)  
ATTN MICHAEL R BROOKS.  
10080 W. ALTA DR. STE 200  
LAS VEGAS, NV 89145**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

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19

**HYG FINANCIAL SERVICES, INC.**

Nonpriority Creditor's Name

**801 ADLAI**

**BILLINGS, MT 59107**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

4.1  
20

**HYG FINANCIAL SERVICES, INC.**

Nonpriority Creditor's Name

**30 MAIN STREET**

**DANBURY, CT 06810**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

4.1  
21

**HYG FINANCIAL SERVICES, INC.**

Nonpriority Creditor's Name

**P.O. BOX 35701**

**BILLINGS, MT 59107**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

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**IB ROOF SYSTEMS, INC.**

Nonpriority Creditor's Name  
**ATTN JASON STANLEY, CEO**  
**8181 JETSTAR DRIVE, SUITE 150**  
**IRVING, CA 75063**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

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23

**INDEPENDENT ELECTRIC SUPPLY INC.**

Nonpriority Creditor's Name  
**ATTN KRIS BEAUCHMAN**  
**2001 MARINA BLVD.**  
**SAN LEANDRO, CA 94577**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☒ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$4,992,685.90**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al. Peronal guaranty**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

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**INTER ISLAND SOLAR SUPPLY**

Nonpriority Creditor's Name  
**ATTN BRIAN GOLD, PRESIDENT**  
**761 AHUA STREET**  
**HONOLULU, HI 96819**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

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25

**INTERNAL REVENUE SERVICE**

Nonpriority Creditor's Name  
**2970 MARKET STREET**  
**PHILADELPHIA, PA 19104**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

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26

**INTERNAL REVENUE SERVICE**

Nonpriority Creditor's Name  
**P.O. BOX 7346**  
**PHILADELPHIA, PA 19101-7346**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

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**International Fidelity Insurance Co**

Nonpriority Creditor's Name  
**2999 Oak Road, Suite 820**  
**Walnut Creek, CA 94597**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**Unknown**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Surety for Contractor's license. Listed for notice.**

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**JAMES PETERSON INDUSTRIES, INC.**

Nonpriority Creditor's Name

**Fox Rothschild LLP**  
**1980 Festival Plaza Dr., Ste 700**  
**Las Vegas, NV 89135**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Related entity, chapter 11 debtor, listed for notice**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

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**JAMES, BATES, BRANNAN,  
GROOVER, LLP**

Nonpriority Creditor's Name  
**(ATTY FOR BEAZER HOMES  
TEXAS, L.P. & BEA  
ATTN DOROTEYA N. WOZNAK  
3399 PEACHTREE ROAD NE, SUITE  
1700  
ATLANTA, GA 30326**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of  
Chapter 11 debtors Petersen-Dean et. al.**

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**JC CUSTOM ROOFING INC.**

Nonpriority Creditor's Name  
**ATTN DEREK HINNERS  
3450 ALEMEDA STREET, SUITE 339  
FORT WORTH, TX 76126**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of  
Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

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**JENNINGS, STROUSS & SALMON,  
P.L.C.**

Nonpriority Creditor's Name  
**(ATTY FOR HANOVER INSURANCE  
COMPANY)  
ATTN: PATRICK F. WELCH  
ONE EAST WASHINGTON, STE  
1900  
PHOENIX, AZ 85004-2554**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of  
Chapter 11 debtors Petersen-Dean et. al.**

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**JOLLEY URGAL WOODBURY &  
HOLTHUS**

Nonpriority Creditor's Name  
**(ATTY FOR DRY CREEK BUSINESS  
PARK, LLC  
MIG REAL ESTATE, LLC AND MIG  
REAL ESTATE  
330 S. RAMPART BLVD., STE 380  
LAS VEGAS, NV 89145**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of  
Chapter 11 debtors Petersen-Dean et. al.**



Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

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**JR METAL EXPRESS, INC.**

Nonpriority Creditor's Name  
**ATTN DANIEL LOPRESTO, OWNER**  
**4620 MITCHELL STREET, SUITE A**  
**N. LAS VEGAS, NV 89081**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

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**KB HOME COASTAL, INC.**

Nonpriority Creditor's Name  
**36310 INLAND VALLEY DR.**  
**WILDOMAR, CA 92595**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

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**KEY EQUIPMENT FINANCE**

Nonpriority Creditor's Name  
**1000 S. MCCASLIN BLVD.**  
**SUPERIOR, CO 80027**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

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**KEYBANK NATIONAL  
ASSOCIATION**

Nonpriority Creditor's Name  
**ATTN: BANKRUPTCY DEPT  
4910 TIEDEMAN RD  
BROOKLYN, OH 44144**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt  
Is the claim subject to offset?  
☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

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**KEYSTONE EQUIPMENT FINANCE  
CORP.**

Nonpriority Creditor's Name  
**433 NEW PARK AVE.  
WEST HARTFORD, CT 06110**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt  
Is the claim subject to offset?  
☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

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**KOELLER, NEBEKER, CARLSON  
HALUCK**

Nonpriority Creditor's Name  
**ATTY FOR D.R. HORTON INC  
300 4TH ST. STE 500  
LAS VEGAS, NV 89101**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt  
Is the claim subject to offset?  
☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

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**LARSON & ZIRZOW, LLC**

Nonpriority Creditor's Name

**(ATTY FOR AMERICAN BUILDERS  
&  
CONTRACTORS SUPPLY CO., INC.,  
D/B/A ABC  
850 E. BONNEVILLE AVE.  
LAS VEGAS, NV 89101**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

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**LAW OFFICE OF BRIAN D.  
SHAPIRO, LLC**

Nonpriority Creditor's Name

**(ATTY FOR RAMPART  
CONSTRUCTION COMPANY,  
ATTN BRIAN D. SHAPIRO.  
510 S. 8TH ST  
LAS VEGAS, NV 89101**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

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**LAW OFFICE OF STEVEN L. BRYSON**

Nonpriority Creditor's Name

**(ATTY FOR LENORE KING  
(CREDITOR))**

**ATTN STEVEN L. BRYSON  
11150 W. OLYMPIC BLVD. STE 1120  
LOS ANGELES, CA 90064**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify

**Creditors and notice parties for debts of  
Chapter 11 debtors Petersen-Dean et. al.**

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**LAW OFFICES OF AMY N. TIRRE**

Nonpriority Creditor's Name

**(ATTY FOR MARIA MELO AND  
MANUEL MELO)**

**ATTN AMY N. TIRRE.  
3715 LAKESIDE DR. STE A  
RENO, NV 89509**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify

**Creditors and notice parties for debts of  
Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

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**LAW OFFICES OF AMY N. TIRRE**

Nonpriority Creditor's Name  
**(ATTY FOR RYAN GARCIA)  
ATTN AMY N. TIRRE.  
3715 LAKESIDE DR. STE A  
RENO, NV 89509**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

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**LCA BANK CORPORATION**

Nonpriority Creditor's Name  
**1375 DEER VALLEY DR., SUITE 218  
PARK CITY, UT 84060**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

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**Lee Werner**

Nonpriority Creditor's Name  
**2100 North Broadway, Suite 210  
Santa Ana, CA 92706**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☒ At least one of the debtors and another  
☒ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? **2020**

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Claim against James Petersen Industries, Inc. Creditor added Jim Petersen as defendant.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

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**LEISURE TOWN HOME  
ASSOCIATION**

Nonpriority Creditor's Name  
**C/O HOUMAN LAW FIRM LTD  
9205 W. RUSSELL RD. BLDG 3, STE  
240  
LAS VEGAS, NV 89148**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt  
Is the claim subject to offset?  
☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of  
Chapter 11 debtors Petersen-Dean et. al.**

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47

**LEVINSON, ARSHONSKY & KURTZ  
LLP**

Nonpriority Creditor's Name  
**ATTN: STEVEN KURTZ  
ATTORNEY FOR LSQ FUNDING  
GROUP  
15303 VENTURA BLVD., STE 1650  
SHERMAN OAKS, CA 91403**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt  
Is the claim subject to offset?  
☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of  
Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

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**LEWIS ROCA ROTHGERBER  
CHRISTIE LLP**

Nonpriority Creditor's Name  
**(ATTY FOR LAGUNA COUNTRY  
MART, LTD)  
ATTN ROBERT M CHARLES  
3993 HOWARD HUGHEST  
PARKWAY, SUITE 600  
LAS VEGAS, NV 89169**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of  
Chapter 11 debtors Petersen-Dean et. al.**

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49

**LEWIS ROCA ROTHGERBER  
CHRISTIE LLP**

Nonpriority Creditor's Name  
**(ATTY FOR THOMPSON THRIFT)  
ATTN OGWONNA M. BROWN.  
3993 HOWARD HUGHES PKWY,  
SUITE 600  
LAS VEGAS, NV 89169-5996**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of  
Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

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**LITTLER MENDELSON, P.C.**

Nonpriority Creditor's Name

**ATTN GREGORY ISKANDER.  
2301 MCGEE STREET, 8TH FLOOR  
KANSAS CITY, MO 64108**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

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**LS DE, LLC**

Nonpriority Creditor's Name

**ATTN RICHARD LEE  
315 E. ROBINSON ST, SUITE 200  
ORLANDO, FL 32801**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☒ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**Unknown**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **personal guarantee of corporate debt**



Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

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**MCDONALD CARNANO LLP**

Nonpriority Creditor's Name

**(ATTY FOR LEAF CAPITAL  
FUNDING, LLC)  
ATTN: RYAN J. WORKS. AMANDA  
M. PERACH.  
2300 WEST SAHARA AVENUE,  
SUITE 1200  
LAS VEGAS, NV 89102**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

☒ No

☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

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**MCRAY CRANE & RIGGING, INC.**

Nonpriority Creditor's Name

**ATTN DANIEL AND VICKIE MCRAY  
8431 MOSLEY RD  
HOUSTON, TX 77075**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

☒ No

☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

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**MORRITT HOCK & HAMROFF LLP**

Nonpriority Creditor's Name

**(ATTY FOR STERLING NATIONAL BANK)**

**ATTN THERESA A DRISCOLL  
400 GARDEN CITY PLAZA  
GARDEN CITY, NY 11530**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

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**MOYE WHITE LLP**

Nonpriority Creditor's Name

**(ATTY FOR DRY CREEK BUSINESS PARK, LLC,**

**ATTN TIMOTHY M SWANSON,  
VIKRAMA S CHANDR  
1400 16TH ST, 6TH FLOOR  
DENVER, CO 80202-1486**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

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**NATIONAL SUPPLY LLC**

Nonpriority Creditor's Name

**2435 SW 32ND AVE**

**PEMBROKE PARK, FL 33023**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

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**NB HANDY COMPANY**

Nonpriority Creditor's Name

**ATTN ROSANA CHAIDEZ - PRESIDENT**

**P.O. BOX 11407, DEPT. 1653 BIRMINGHAM, AL 35246-1653**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

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**NEVADA DEPARTMENT OF TAXATION, BANKRUPTC**

Nonpriority Creditor's Name

**555 E. WASHINGTON AVE., #1300 LAS VEGAS, NV 89101**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

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**NEUMEYER & DILLION LLP**

Nonpriority Creditor's Name

**(ATTY FOR CENTEX HOMES)  
ATTN J. NATHAN OWENS.  
3800 HOWARD HUGHES PKWY,  
STE 700  
LAS VEGAS, NV 89169**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify

**Creditors and notice parties for debts of  
Chapter 11 debtors Petersen-Dean et. al.**

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**NEUMEYER & DILLION LLP**

Nonpriority Creditor's Name

**(ATTY FOR BLUE WATER -  
DUPONT, LLC)  
ATTN J. NATHAN OWENS.  
3800 HOWARD HUGHES PKWY,  
STE 700  
LAS VEGAS, NV 89169**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify

**Creditors and notice parties for debts of  
Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

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**OFFIT KURMAN, P.A.**

Nonpriority Creditor's Name

**(ATTY FOR BEACON SALES  
ACQUISITION, INC.  
ATTN STEPHEN A METZ.  
4800 MONTGOMERY LANE, 9TH  
FLOOR  
BETHESDA, MD 20814**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

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**ONESOURCE DISTRIBUTORS LLC**

Nonpriority Creditor's Name

**ATTN MIKE SMITH, PRESIDENT  
2846 AWAALOA STREET  
HONOLULU, HI 96819**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☒ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$1,966,597.70**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al., personal guaranty**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

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**ONESOURCE DISTRIBUTORS LLC**

Nonpriority Creditor's Name

**ATTN MIKE SMITH, PRESIDENT  
P.O. BOX 740527  
LOS ANGELES, CA 90074-0527**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

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**OUTLINE PRODUCTS LLC**

Nonpriority Creditor's Name

**ATTN MICHAEL MODICA  
2009 ADMIRALS WAY  
FORT LAUDERDALE, FL 33316**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

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**PAYNE & FEARS LLP**

Nonpriority Creditor's Name  
**ATTY FOR CITY VENTURES  
HOMEBUILDING LLC  
ATTN SARAH J. ODIA.  
6385 S. RAINBOW BLVD., STE 220  
LAS VEGAS, NV 89118**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

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**PD SOLAR, INC.**

Nonpriority Creditor's Name  
**Fox Rothschild LLP  
1980 Festival Plaza Dr., Ste 700  
Las Vegas, NV 89135**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Related entity, chapter 11 debtor, listed for notice**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

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**PEOPLES UNITED EQUIPMENT  
FINANCE CORP.**

Nonpriority Creditor's Name

**1936 E. DEERE AVE., SUITE 210  
SANTA ANA, CA 92705**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

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**Pete Serrato**

Nonpriority Creditor's Name

**c/o Christopher Whelan, Atty  
11246 Gold Express Dr., Suite 100  
Rancho Cordova, CA 95670**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☒ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? **2018**

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Breach of contract**

4.1  
69

**PETER J ROBERTS**

Nonpriority Creditor's Name

**COZEN O'CONNOR  
123 NO WACKER DR, STE 1800  
Chicago, IL 60606**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Attorney for Chapter 11 Debtor entities, listed for notice**



Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.1  
70

**PETERSEN ALUMINUM CORPORATION**

Nonpriority Creditor's Name

**ATTN MIKE PETERSEN,  
PRESIDENT  
10551 PAC ROAD  
TYLER, TX 75707**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt  
Is the claim subject to offset?  
☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ \$0.00

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

4.1  
71

**PETERSEN ROOF AND SOLAR LLC**

Nonpriority Creditor's Name

**Fox Rothschild LLP  
1980 Festival Plaza Dr., Ste 700  
Las Vegas, NV 89135**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt  
Is the claim subject to offset?  
☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ \$0.00

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Related entity, chapter 11 debtor, listed for notice**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.1  
72

**PETERSEN ROOFING AND SOLAR SYSTEMS, INC.**

Nonpriority Creditor's Name

**Fox Rothschild LLP**  
**1980 Festival Plaza Dr., Ste 700**  
**Las Vegas, NV 89135**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Related entity, chapter 11 debtor, listed for notice**

4.1  
73

**PETERSEN-DEAN INC.**

Nonpriority Creditor's Name

**Fox Rothschild LLP**  
**1980 Festival Plaza Dr., Ste 700**  
**Las Vegas, NV 89135**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Related entity, chapter 11 debtor, listed for notice**

4.1  
74

**PETERSENDEAN HAWAII LLC**

Nonpriority Creditor's Name

**Fox Rothschild LLP**  
**1980 Festival Plaza Dr., Ste 700**  
**Las Vegas, NV 89135**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Related entity, chapter 11 debtor, listed for notice**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.1  
75

**PETERSENDEAN TEXAS, INC.**

Nonpriority Creditor's Name

**Fox Rothschild LLP**  
**1980 Festival Plaza Dr., Ste 700**  
**Las Vegas, NV 89135**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Related entity, chapter 11 debtor, listed for notice**

4.1  
76

**Platt River Insurance Company**

Nonpriority Creditor's Name

**1600 Aspen Commons**  
**Middleton, WI 53562**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number **7145**

**Unknown**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Possible indemnity agreement**

4.1  
77

**RANDICK O'DEA TOOLIATOS**  
**VERMONT & SARGEN**

Nonpriority Creditor's Name

**(ATTY FOR WALOVICH**  
**ARCHITECTS GROUP, INC**  
**ATTN PHILLIP G VERMONT.**  
**5000 HOPYARD RD, STE 225**  
**PLEASANTON, CA 94588**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.1  
78

**RED ROSE, INC.**

Nonpriority Creditor's Name  
**Fox Rothschild LLP**  
**1980 Festival Plaza Dr., Ste 700**  
**Las Vegas, NV 89135**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Related entity, chapter 11 debtor, listed for notice**

4.1  
79

**ROOFS 4 AMERICA, INC.**

Nonpriority Creditor's Name  
**Fox Rothschild LLP**  
**1980 Festival Plaza Dr., Ste 700**  
**Las Vegas, NV 89135**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Related entity, chapter 11 debtor, listed for notice**

4.1  
80

**RSI ROOFERS SUPPLY INC.**

Nonpriority Creditor's Name  
**ATTN DARREN BREAU**  
**3359 S 500 W**  
**SALT LAKE CITY, UT 84115-4201**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.1  
81

**SCHOLEFIELD, P.C**

Nonpriority Creditor's Name

**(ATTY FOR INDEPENDENT  
ELECTRIC SUPPLY AN  
ATTN PAMELA J. SCHOLEFIELD  
13475 DANIELSON STREET, SUITE  
100  
POWAY, CA 92064**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

4.1  
82

**SCHWARTZ LAW, PLLC**

Nonpriority Creditor's Name

**ATTY FOR OFF. UNSEC. CRED  
COMM.  
ATTN SAMUEL A. SCHWARTZ.  
601 EAST BRIDGER AVENUE  
LAS VEGAS, NV 89101**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.1  
83

**SCHWARTZER & MCPHERSON  
LAW FIRM**

Nonpriority Creditor's Name  
**(ATTY FOR PELL DEVELOPMENT  
COMPANY, INC.  
ATTN JEANETTE E. MCPHERSON,  
2850 S. JONES BLVD, STE 1  
LAS VEGAS, NV 89146-0122**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of  
Chapter 11 debtors Petersen-Dean et. al.**

4.1  
84

**SERVICE FINANC COMPANY, LLC**

Nonpriority Creditor's Name  
**555 S. FEDERAL HWY, #200  
Boca Raton, FL 33432**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of  
Chapter 11 debtors Petersen-Dean et. al..**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.1  
85

**SG WHOLESALE ROOFING  
SUPPLIES**

Nonpriority Creditor's Name  
**ATTN TODD KURTEN  
1101 E. 6TH STREET  
SANTA ANA, CA 92701**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

4.1  
86

**SHEA LARSEN**

Nonpriority Creditor's Name  
**(ATTY FOR SILFAB SOLAR USA  
INC.)  
ATTN: JAMES PATRICK SHEA &  
BART K. LARSE  
1731 VILLAGE CENTER CIRCLE,  
SUITE 150  
LAS VEGAS, NV 89134**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.1  
87

**SHEA LARSEN**

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

Nonpriority Creditor's Name

**(ATTY FOR DURABLE  
STRUCTURES, LTD.)  
ATTN JAMES PATRICK SHEA,  
BART K LARSEN  
1731 VILLAGE CENTER CIRCLE,  
STE 150  
LAS VEGAS, NV 89134**

When was the debt incurred? \_\_\_\_\_

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

☒ No

☐ Yes

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

4.1  
88

**SHERPAPORT, LLC DBA GENUINE  
ROOF SUPPLY**

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

Nonpriority Creditor's Name

**ATTN D. HUDSON  
2009 ADMIRALS WAY  
FT. LAUDERDALE, FL 33316**

When was the debt incurred? \_\_\_\_\_

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

☒ No

☐ Yes

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**



Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.1  
89

**SILFAB SOLAR USA, INC.**

Nonpriority Creditor's Name

**ATTN PAOLO MACCARIO,  
PRESIDENT & CEO  
50 FOUNTAIN PLAZA, UNIT 1400  
BUFFALO, NY 14202**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

4.1  
90

**SILR LLC**

Nonpriority Creditor's Name

**ATTN SANTIAGO LOPEZ RODRIGO  
705 ARLENE DRIVE  
DELTONA, FL 32725**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.1  
91

**SMART ERP SOLUTIONS, INC.**

Nonpriority Creditor's Name

**ATTN RAGHAVENDRA BHAT  
YELLURU  
4683 CHABOT DR, SUITE 380  
PLEASANTON, CA 94588**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

4.1  
92

**SNELL & WILMER L.L.P.**

Nonpriority Creditor's Name

**(ATTY FOR J.F. SHEA CO., INC,  
WASHINGTON  
ATTN ROBERT R.  
KINAS, BLAKELEY E. GRIFFIT  
3883 HOWARD HUGHES PWKY,  
STE 1100  
LAS VEGAS, NV 89169**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.1  
93

**SNELL & WILMER L.L.P.**

Nonpriority Creditor's Name

**(ATTY FOR TAYLOR MORRISON  
COMMUNITIES, I  
ATTN ROBERT R. KINAS,  
BLAKELEY E. GRIFFI  
3883 HOWARD HUGHES PKWY,  
STE 1100  
LAS VEGAS, NV 89169**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

☒ No

☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify

**Creditors and notice parties for debts of  
Chapter 11 debtors Petersen-Dean et. al.**

4.1  
94

**SNELL & WILMER L.L.P.**

Nonpriority Creditor's Name

**(ATTY FOR TM HOMES OF AZ)  
ATTN ROBERT R. KINAS,  
BLAKELEY E. GRIFFI  
3883 HOWARD HUGHES PKWY,  
STE 1100  
LAS VEGAS, NV 89169**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

☒ No

☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify

**Creditors and notice parties for debts of  
Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.1  
95

**SOCIAL SECURITY  
ADMINISTRATION**

Nonpriority Creditor's Name

**OFFICE OF THE REGIONAL CHIEF  
COUNSEL, RE  
160 SPEAR STREET, SUITE 800  
SAN FRANCISCO, CA 94105-1545**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt  
Is the claim subject to offset?  
☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ \$0.00

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

4.1  
96

**SOLAR 4 AMERICA, INC.**

Nonpriority Creditor's Name

**Fox Rothschild LLP  
1980 Festival Plaza Dr., Ste 700  
Las Vegas, NV 89135**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt  
Is the claim subject to offset?  
☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ \$0.00

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Related entity, chapter 11 debtor, listed for notice**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.1  
97

**SOLARWORLD AMERICAS, INC.**

Nonpriority Creditor's Name  
**C/O EUGENE GEEKIE**  
**161 NORTH CLARK ST. STE 4200**  
**CHICAGO, IL 60601**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

4.1  
98

**SOLARWORLD AMERICAS, INC.**

Nonpriority Creditor's Name  
**C/O JAMES PATRICK SHEA**  
**1731 VILLAGE CENTER CIR. SUITE 150**  
**LAS VEGAS, NV 89134**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

4.1  
99

**SOMBRILLA ROOFING, LLC**

Nonpriority Creditor's Name  
**3612 SW 23RD ST**  
**FT. LAUDERDALE, FL 33312**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.2  
00

**SONOMA ROOFING SERVICES,  
INC.**

Nonpriority Creditor's Name

**Fox Rothschild LLP  
1980 Festival Plaza Dr., Ste 700  
Las Vegas, NV 89135**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Related entity, chapter 11 debtor, listed for notice**

4.2  
01

**SOUTHERN COUNTIES OIL CO, LP  
DBA SC FUEL**

Nonpriority Creditor's Name

**ATTN ROBERT BOLLAR  
1800 W KATELLA SUITE 400  
ORANGE, CA 92863**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.2  
02

**SRS DISTRIBUTION, INC.**

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

Nonpriority Creditor's Name

**DBA ROOFLINE SUPPLY &  
DELIVERY**

When was the debt incurred? \_\_\_\_\_

**ATTN CAROL BRANCH  
5900 S. LAKE FOREST DR., SUITE  
400**

**MCKINNEY, TX 75070**

Number Street City State Zip Code

As of the date you file, the claim is: Check all that apply

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

☒ Contingent

☒ Unliquidated

☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

Is the claim subject to offset?

☒ No

☐ Yes

☒ Other. Specify **Creditors and notice parties for debts of  
Chapter 11 debtors Petersen-Dean et. al.**

4.2  
03

**STEARNS BANK, N.A.**

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

Nonpriority Creditor's Name

**500 13TH ST.**

When was the debt incurred? \_\_\_\_\_

**ALBANY, MN 56307**

Number Street City State Zip Code

As of the date you file, the claim is: Check all that apply

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

☒ Contingent

☒ Unliquidated

☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

Is the claim subject to offset?

☒ No

☐ Yes

☒ Other. Specify **Creditors and notice parties for debts of  
Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.2  
04

**STERLING**

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

Nonpriority Creditor's Name

**ATTN GREG GENTRY AND  
MICHAEL HADDAD  
1100 PEACHTREE ST. NE, SUITE  
1100  
ATLANTA, GA 30309**

When was the debt incurred? \_\_\_\_\_

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

4.2  
05

**STRATEGIC CONSTRUCTION LTD**

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

Nonpriority Creditor's Name

**C/O HOLLAND & HART LLP  
9555 HILLWOOD DR. 2ND FL  
LAS VEGAS, NV 89134**

When was the debt incurred? \_\_\_\_\_

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**



Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.2  
06

**SULLIVAN HILL REZ & ENGEL**

Nonpriority Creditor's Name

**(ATTY FOR HALAWA HALEAKALA  
SOLAR,INC)  
ATTN ELIZABETH E. STEPHENS  
228 S. FOURTH ST, FIRST FL  
LAS VEGAS, NV 89101**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

4.2  
07

**SULLIVAN HILL REZ & ENGEL**

Nonpriority Creditor's Name

**(ATTY FOR JAMES WHITCOMB)  
ATTN ELIZABETH E. STEPHENS  
228 S. FOURTH ST, FIRST FL  
LAS VEGAS, NV 89101**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.2  
08

**SULLIVAN HILL REZ & ENGEL**

Nonpriority Creditor's Name

**(ATTY FOR HALAWA HOUSE OF  
THE SUN LLC)  
ATTN ELIZABETH E. STEPHENS  
228 S. FOURTH ST, FIRST FL  
LAS VEGAS, NV 89101**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of  
Chapter 11 debtors Petersen-Dean et. al.**

4.2  
09

**SUNBELT RENTALS, INC.**

Nonpriority Creditor's Name

**ATTN BRENDAN HORGAN, CEO  
P.O. BOX 409211  
ATLANTA, GA 30384**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of  
Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.2  
10

**SYLVESTER & POLEDNAK, LTD.**

Nonpriority Creditor's Name

**(ATTY FOR ICON RENO PROPERTY  
OWNER POOL  
ATTN ALLYSON R. NOTO.  
1731 VILLAGE CENTER CIR  
LAS VEGAS, NV 89134**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

4.2  
11

**SYNERGY RENTS LLC**

Nonpriority Creditor's Name

**ATTN ELLIOT PRIGOZEN,  
PRESIDENT  
2990 PONCE DE LEON BLVD,  
SUITE 500  
CORAL GABLES, FL 33134**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.2  
12

**TARGRAY TECHNOLOGY  
INTERNATIONAL, INC.**

Nonpriority Creditor's Name

**ATTN ANNIE GALARNEAU, GC  
18105 ROUTE TRANSCANADIENNE  
KIRKLAND, QC H9J 3Z4**

Number Street City State Zip Code

**Who incurred the debt?** Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ **Check if this claim is for a community debt**

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

**As of the date you file, the claim is:** Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

**Type of NONPRIORITY unsecured claim:**

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

4.2  
13

**TD VENTURE FUND LLC**

Nonpriority Creditor's Name

**Fox Rothschild LLP  
1980 Festival Plaza Dr., Ste 700  
Las Vegas, NV 89135**

Number Street City State Zip Code

**Who incurred the debt?** Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ **Check if this claim is for a community debt**

**Is the claim subject to offset?**

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

**As of the date you file, the claim is:** Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

**Type of NONPRIORITY unsecured claim:**

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Related entity, chapter 11 debtor, listed for notice**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.2  
14

**TESLA, INC.**

Nonpriority Creditor's Name

**ATTN JONATHAN BUTLER,  
DEPUTY GENERAL COU  
3055 CLEARVIEW WAY  
SAN MATEO, CA 94402**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

4.2  
15

**TEXAS WORKFORCE COMMISSION**

Nonpriority Creditor's Name

**REGULATORY INTEGRITY  
DIVISION - SAU  
ROOM 556  
101 E. 15TH STREET  
AUSTIN, TX 78778-0001**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

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16

**The Hanover Insurance Group, Inc.**

Nonpriority Creditor's Name

**440 Lincoln St.**

**Worcester, MA 01653**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**Unknown**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts  
☒ Other. Specify **Possible indemnity agreement**

4.2  
17

**THOMAS E. CROWE  
PROFESSIONAL LAW CORP.**

Nonpriority Creditor's Name

**ATTY FOR CURRENT POWER  
ELECTRIC**

**2380 S. JONES BLVD, STE 3  
LAS VEGAS, NV 89146**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts  
☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

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18

**TM HOMES OF ARIZON**

Nonpriority Creditor's Name

**4900 N. SCOTTSDALE RD. STE  
2000  
3**

**SCOTTSDALE, AZ 85215**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts  
☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.2  
19

**TRADERIVER**

Nonpriority Creditor's Name  
**ATTN CHUCK BRAZIER**  
**10631 N KENDALL DRIVE, SUITE**  
**1204,**  
**MIAMI, FL 33176**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt  
Is the claim subject to offset?  
☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

4.2  
20

**TRI-VALLEY SUPPLY, INC.**

Nonpriority Creditor's Name  
**Fox Rothschild LLP**  
**1980 Festival Plaza Dr., Ste 700**  
**Las Vegas, NV 89135**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt  
Is the claim subject to offset?  
☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Related entity, chapter 11 debtor, listed for notice**

4.2  
21

**U.S. TRUSTEE - LV-11**

Nonpriority Creditor's Name  
**300 LAS VEGAS BLVD., STE 4300**  
**LAS VEGAS, NV 89101**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt  
Is the claim subject to offset?  
☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **US Trustee for Chapter 11 cases, listed for notice**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

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22

**UCCS**

Nonpriority Creditor's Name  
**1180 AVE OF THE AMERICAS 8TH  
FL  
NEW YORK, NY 10036**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of  
Chapter 11 debtors Petersen-Dean et. al.**

4.2  
23

**UNITED RENTALS (NORTH  
AMERICA), INC.**

Nonpriority Creditor's Name  
**ATTN YIONA JEAN ISAACSON  
P.O. BOX 51122  
LOS ANGELES, CA 90074-1122**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of  
Chapter 11 debtors Petersen-Dean et. al.**



Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

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**UNITED STATES ATTORNEY'S  
OFFICE**

Nonpriority Creditor's Name

**ATTN: CIVIL PROCESS CLERK  
501 LAS VEGAS BLVD. SOUTH,  
SUITE 1100  
LAS VEGAS, NV 89101**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt  
Is the claim subject to offset?  
☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of  
Chapter 11 debtors Petersen-Dean et. al.**

4.2  
25

**UNITED STATES TRUSTEE**

Nonpriority Creditor's Name

**300 LAS VEGAS BLVD. SOUTH  
#4300  
LAS VEGAS, NV 89101**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt  
Is the claim subject to offset?  
☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of  
Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

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26

**Valarie Serrato**

Nonpriority Creditor's Name

**c/o Christopher Whelan, Atty  
11246 Gold Express Dr., Suite 100  
Gold River, CA 95670**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☐ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☒ At least one of the debtors and another

☐ Check if this claim is for a community debt

Is the claim subject to offset?

☒ No

☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred? **2018**

As of the date you file, the claim is: Check all that apply

- ☐ Contingent  
☐ Unliquidated  
☐ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Defendant in lawsuit filed by Petersen-Dean, Inc. Cross-claim asserted against Jim Petersen.**

4.2  
27

**VAR RESOURCES LLC**

Nonpriority Creditor's Name

**2005 MARKET ST. FL. 14TH  
PHILADELPHIA, PA 19103**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another

☐ Check if this claim is for a community debt

Is the claim subject to offset?

☒ No

☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

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28

**Washington International Insurance Co.**

Nonpriority Creditor's Name

**475 N. Martingale Rd., Suite 850  
Schaumburg, IL 60173**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another

☐ Check if this claim is for a community debt

Is the claim subject to offset?

☒ No

☐ Yes

Last 4 digits of account number

**Unknown**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Surety for Contractor's license. Listed for notice**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

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**WDS GP INC.**

Nonpriority Creditor's Name  
**C/O LEE LANDRUM CARLSON**  
**7575 VEGAS DR. STE 150**  
**LAS VEGAS, NV 89128**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

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30

**WEINBERG, WHEELER, HUDGINS,  
GUNN & DIAL,**

Nonpriority Creditor's Name  
**(ATTY FOR FREESE JOHNSON LLC)**  
**ATTN MATTHEW I. KRAMER.**  
**6385 S. RAINBOW BLVD., STE 400**  
**LAS VEGAS, NV 89118**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

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**WELLS FARGO BANK, N.A.**

Nonpriority Creditor's Name

**300 TRI STATE INTL., SUITE 400  
LINCOLNSHIRE, IL 60069**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

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**WELLS FARGO BANK, NA**

Nonpriority Creditor's Name

**420 MONTGOMERY ST  
SAN FRANCISCO, CA 94104**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

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33

**WELLS FARGO BANK, NA**

Nonpriority Creditor's Name

**PO BOX 3072  
CEDAR RAPIDS, IA 52406-3072**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

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**WELLS FARGO FINANCIAL  
LEASING, INC.**

Nonpriority Creditor's Name

**800 WALNUT ST.  
DES MOINES, IA 50309**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

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35

**WEX**

Nonpriority Creditor's Name

**ATTN MELISSA SMITH, CEO &  
PRESIDENT  
33548 TREASURY CENTER  
CHICAGO, IL 60694-3500**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

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**WILLIAM FERNANDEZ TRUCKING**

Nonpriority Creditor's Name

**ATTN CFO  
5404 ROCK CREEK LANE  
LAS VEGAS, NV 89130**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_ **\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

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37

**WILSON HOMES, INC.**

Nonpriority Creditor's Name

**C/O KAEMPFER CROWELL  
50 LIBERTY ST., STE 700  
RENO, NV 89501**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

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**WOODSIDE 05N, LP**

Nonpriority Creditor's Name

**C/O LEE LANDRUM CARLSON  
7575 VEGAS DR. STE 150  
LAS VEGAS, NV 89128**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

4.2  
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**WRIGHT, FINLAY & ZAK, LLP**

Nonpriority Creditor's Name

**(ATTY FOR SECURED CREDITOR,  
AFS/IBEX, A  
ATTN RAMIR M. HERNANDEZ.  
7785 W. SAHARA AVE., STE. 200  
LAS VEGAS, NV 89117**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

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**WSP USA BUILDINGS INC.**

Nonpriority Creditor's Name

**ATTN MATT GALLO  
4139 OREGON PIKE  
EPHRATA, PA 17522**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number \_\_\_\_\_

**\$0.00**

When was the debt incurred? \_\_\_\_\_

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

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**Y ESPINAL ROOFING LLC**

Nonpriority Creditor's Name  
**20931 FOX CLIFF LN.  
HUMBLE, TX 77338**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

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**ZB, N.A. DBA CALIFORNIA BANK & TRUST**

Nonpriority Creditor's Name  
**456 MONTGOMERY ST., SUITE 2300  
SAN FRANCISCO, CA 94104**

Number Street City State Zip Code

Who incurred the debt? Check one.

- ☒ Debtor 1 only  
☐ Debtor 2 only  
☐ Debtor 1 and Debtor 2 only  
☐ At least one of the debtors and another  
☐ Check if this claim is for a community debt

Is the claim subject to offset?

- ☒ No  
☐ Yes

Last 4 digits of account number

**\$0.00**

When was the debt incurred?

As of the date you file, the claim is: Check all that apply

- ☒ Contingent  
☒ Unliquidated  
☒ Disputed

Type of NONPRIORITY unsecured claim:

- ☐ Student loans  
☐ Obligations arising out of a separation agreement or divorce that you did not report as priority claims  
☐ Debts to pension or profit-sharing plans, and other similar debts

☒ Other. Specify **Creditors and notice parties for debts of Chapter 11 debtors Petersen-Dean et. al.**

**Part 3: List Others to Be Notified About a Debt That You Already Listed**

5. Use this page only if you have others to be notified about your bankruptcy, for a debt that you already listed in Parts 1 or 2. For example, if a collection agency is trying to collect from you for a debt you owe to someone else, list the original creditor in Parts 1 or 2, then list the collection agency here. Similarly, if you have more than one creditor for any of the debts that you listed in Parts 1 or 2, list the additional creditors here. If you do not have additional persons to be notified for any debts in Parts 1 or 2, do not fill out or submit this page.

Name and Address

**Michael Wayne, Esq.  
149 So. Barrington Ave., No 143  
Los Angeles, CA 90049**

On which entry in Part 1 or Part 2 did you list the original creditor?

Line **4.63** of (Check one):

- ☐ Part 1: Creditors with Priority Unsecured Claims  
☒ Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number

Name and Address

**Stearns Weaver Miller et. al.  
Attn: Darrell W. Payne  
150 West Flagler Street, Suite 2200  
Miami, FL 33130**

On which entry in Part 1 or Part 2 did you list the original creditor?

Line **4.76** of (Check one):

- ☐ Part 1: Creditors with Priority Unsecured Claims  
☒ Part 2: Creditors with Nonpriority Unsecured Claims

Last 4 digits of account number

**Part 4: Add the Amounts for Each Type of Unsecured Claim**

6. Total the amounts of certain types of unsecured claims. This information is for statistical reporting purposes only. 28 U.S.C. §159. Add the amounts for each type of unsecured claim.

6a. Domestic support obligations

6a.

Total Claim  
\$ **0.00**



Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

**Total  
claims  
from Part 1**

- 6b. **Taxes and certain other debts you owe the government**  
6c. **Claims for death or personal injury while you were intoxicated**  
6d. **Other.** Add all other priority unsecured claims. Write that amount here.

6b. \$ **0.00**  
6c. \$ **0.00**  
6d. \$ **0.00**

6e. **Total Priority.** Add lines 6a through 6d.

6e. \$ **0.00**

**Total  
claims  
from Part 2**

- 6f. **Student loans**  
  
6g. **Obligations arising out of a separation agreement or divorce that you did not report as priority claims**  
6h. **Debts to pension or profit-sharing plans, and other similar debts**  
6i. **Other.** Add all other nonpriority unsecured claims. Write that amount here.  
  
6j. **Total Nonpriority.** Add lines 6f through 6i.

**Total Claim**  
6f. \$ **0.00**

6g. \$ **0.00**

6h. \$ **0.00**

6i. \$ **16,582,247.60**

6j. \$ **16,582,247.60**

**Fill in this information to identify your case:**Debtor 1 **James Patrick Petersen**

First Name Middle Name Last Name

Debtor 2 **Tricia Yeh Petersen**

(Spouse if, filing) First Name Middle Name Last Name

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF CALIFORNIA**Case number **20-41626**

(if known)

☐ Check if this is an amended filing**Official Form 106G****Schedule G: Executory Contracts and Unexpired Leases**

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Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, copy the additional page, fill it out, number the entries, and attach it to this page. On the top of any additional pages, write your name and case number (if known).

1. **Do you have any executory contracts or unexpired leases?**☐ No. Check this box and file this form with the court with your other schedules. You have nothing else to report on this form.☒ Yes. Fill in all of the information below even if the contacts of leases are listed on *Schedule A/B:Property* (Official Form 106 A/B).2. **List separately each person or company with whom you have the contract or lease. Then state what each contract or lease is for (for example, rent, vehicle lease, cell phone).** See the instructions for this form in the instruction booklet for more examples of executory contracts and unexpired leases.

Person or company with whom you have the contract or lease Name, Number, Street, City, State and ZIP Code	State what the contract or lease is for
2.1 <b>American Honda Finance Attn: National Bankruptcy Center Po Box 166469 Irving, TX 75016</b>	<b>Acct# 413389770 Opened 11/30/17 AutoLease 2018 Honda Odyssey</b>

Fill in this information to identify your case:

Debtor 1 **James Patrick Petersen**  
First Name Middle Name Last Name

Debtor 2 **Tricia Yeh Petersen**  
(Spouse if, filing) First Name Middle Name Last Name

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF CALIFORNIA**

Case number **20-41626**  
(if known)

☐ Check if this is an amended filing

## Official Form 106H Schedule H: Your Codebtors

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Codebtors are people or entities who are also liable for any debts you may have. Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, copy the Additional Page, fill it out, and number the entries in the boxes on the left. Attach the Additional Page to this page. On the top of any Additional Pages, write your name and case number (if known). Answer every question.

1. Do you have any codebtors? (If you are filing a joint case, do not list either spouse as a codebtor.)

☐ No  
☒ Yes

2. Within the last 8 years, have you lived in a community property state or territory? (Community property states and territories include Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington, and Wisconsin.)

☐ No. Go to line 3.  
☒ Yes. Did your spouse, former spouse, or legal equivalent live with you at the time?

☐ No  
☒ Yes.

In which community state or territory did you live? **California** . Fill in the name and current address of that person.

**James Petersen**  
**603 Stanford Ave.**  
**Fremont, CA 94539**

Name of your spouse, former spouse, or legal equivalent  
Number, Street, City, State & Zip Code

In which community state or territory did you live? **California** . Fill in the name and current address of that person.

**Tricia Petersen**  
**603 Stanford Ave.**  
**Fremont, CA 94539**

Name of your spouse, former spouse, or legal equivalent  
Number, Street, City, State & Zip Code

3. In Column 1, list all of your codebtors. Do not include your spouse as a codebtor if your spouse is filing with you. List the person shown in line 2 again as a codebtor only if that person is a guarantor or cosigner. Make sure you have listed the creditor on Schedule D (Official Form 106D), Schedule E/F (Official Form 106E/F), or Schedule G (Official Form 106G). Use Schedule D, Schedule E/F, or Schedule G to fill out Column 2.

Column 1: Your codebtor

Name, Number, Street, City, State and ZIP Code

Column 2: The creditor to whom you owe the debt

Check all schedules that apply:

3.1 **ARGONAUT INSURANCE COMPANY**  
**C/O JENNIFER L KNEELAND / WATT TIEDER...**  
**1765 GREENSBORO STATION PL, STE 1000**  
**MCLEAN, VA 22102-3468**

☐ Schedule D, line \_\_\_\_\_  
☒ Schedule E/F, line **4.145**  
☐ Schedule G \_\_\_\_\_  
**Lee Werner**

Debtor 1 **James Patrick Petersen**  
**Tricia Yeh Petersen**

Case number (if known) **20-41626**

**Additional Page to List More Codebtors**

*Column 1: Your codebtor*

*Column 2: The creditor to whom you owe the debt*  
Check all schedules that apply:

3.2 **CALIFORNIA EQUIPMENT LEASING ASSOCIATION**  
**Fox Rothschild LLP**  
**1980 Festival Plaza Dr., Ste 700**  
**Las Vegas, NV 89135**

☐ Schedule D, line \_\_\_\_\_  
☒ Schedule E/F, line **4.7**  
☐ Schedule G \_\_\_\_\_  
**ACF FINCO LLP**

3.3 **CALIFORNIA EQUIPMENT LEASING ASSOCIATION**  
**Fox Rothschild LLP**  
**1980 Festival Plaza Dr., Ste 700**  
**Las Vegas, NV 89135**

☐ Schedule D, line \_\_\_\_\_  
☒ Schedule E/F, line **4.23**  
☐ Schedule G \_\_\_\_\_  
**ARGONAUT INSURANCE COMPANY**

3.4 **FENCES 4 AMERICA, INC.**  
**Fox Rothschild LLP**  
**1980 Festival Plaza Dr., Ste 700**  
**Las Vegas, NV 89135**

☐ Schedule D, line \_\_\_\_\_  
☒ Schedule E/F, line **4.7**  
☐ Schedule G \_\_\_\_\_  
**ACF FINCO LLP**

3.5 **FENCES 4 AMERICA, INC.**  
**Fox Rothschild LLP**  
**1980 Festival Plaza Dr., Ste 700**  
**Las Vegas, NV 89135**

☐ Schedule D, line \_\_\_\_\_  
☒ Schedule E/F, line **4.23**  
☐ Schedule G \_\_\_\_\_  
**ARGONAUT INSURANCE COMPANY**

3.6 **JAMES PETERSON INDUSTRIES, INC.**  
**Fox Rothschild LLP**  
**1980 Festival Plaza Dr., Ste 700**  
**Las Vegas, NV 89135**

☐ Schedule D, line \_\_\_\_\_  
☒ Schedule E/F, line **4.145**  
☐ Schedule G \_\_\_\_\_  
**Lee Werner**

3.7 **JAMES PETERSON INDUSTRIES, INC.**  
**Fox Rothschild LLP**  
**1980 Festival Plaza Dr., Ste 700**  
**Las Vegas, NV 89135**

☐ Schedule D, line \_\_\_\_\_  
☒ Schedule E/F, line **4.7**  
☐ Schedule G \_\_\_\_\_  
**ACF FINCO LLP**

3.8 **JAMES PETERSON INDUSTRIES, INC.**  
**Fox Rothschild LLP**  
**1980 Festival Plaza Dr., Ste 700**  
**Las Vegas, NV 89135**

☐ Schedule D, line \_\_\_\_\_  
☒ Schedule E/F, line **4.23**  
☐ Schedule G \_\_\_\_\_  
**ARGONAUT INSURANCE COMPANY**

Debtor 1 **James Patrick Petersen**  
**Tricia Yeh Petersen**

Case number (if known) **20-41626**

**Additional Page to List More Codebtors**

*Column 1: Your codebtor*

*Column 2: The creditor to whom you owe the debt*  
Check all schedules that apply:

3.9 **PD SOLAR, INC.**  
**Fox Rothschild LLP**  
**1980 Festival Plaza Dr., Ste 700**  
**Las Vegas, NV 89135**

☐ Schedule D, line \_\_\_\_\_  
☒ Schedule E/F, line **4.226**  
☐ Schedule G \_\_\_\_\_  
**Valarie Serrato**

3.10 **PD SOLAR, INC.**  
**Fox Rothschild LLP**  
**1980 Festival Plaza Dr., Ste 700**  
**Las Vegas, NV 89135**

☐ Schedule D, line \_\_\_\_\_  
☒ Schedule E/F, line **4.168**  
☐ Schedule G \_\_\_\_\_  
**Pete Serrato**

3.11 **PD SOLAR, INC.**  
**Fox Rothschild LLP**  
**1980 Festival Plaza Dr., Ste 700**  
**Las Vegas, NV 89135**

☐ Schedule D, line \_\_\_\_\_  
☒ Schedule E/F, line **4.7**  
☐ Schedule G \_\_\_\_\_  
**ACF FINCO LLP**

3.12 **PD SOLAR, INC.**  
**Fox Rothschild LLP**  
**1980 Festival Plaza Dr., Ste 700**  
**Las Vegas, NV 89135**

☐ Schedule D, line \_\_\_\_\_  
☒ Schedule E/F, line **4.123**  
☐ Schedule G \_\_\_\_\_  
**INDEPENDENT ELECTRIC SUPPLY INC.**

3.13 **PD SOLAR, INC.**  
**Fox Rothschild LLP**  
**1980 Festival Plaza Dr., Ste 700**  
**Las Vegas, NV 89135**

☐ Schedule D, line \_\_\_\_\_  
☒ Schedule E/F, line **4.162**  
☐ Schedule G \_\_\_\_\_  
**ONESOURCE DISTRIBUTORS LLC**

3.14 **PD SOLAR, INC.**  
**Fox Rothschild LLP**  
**1980 Festival Plaza Dr., Ste 700**  
**Las Vegas, NV 89135**

☐ Schedule D, line \_\_\_\_\_  
☒ Schedule E/F, line **4.23**  
☐ Schedule G \_\_\_\_\_  
**ARGONAUT INSURANCE COMPANY**

3.15 **PETERSEN-DEAN INC.**  
**Fox Rothschild LLP**  
**1980 Festival Plaza Dr., Ste 700**  
**Las Vegas, NV 89135**

☐ Schedule D, line \_\_\_\_\_  
☒ Schedule E/F, line **4.226**  
☐ Schedule G \_\_\_\_\_  
**Valarie Serrato**

Debtor 1 **James Patrick Petersen**  
**Tricia Yeh Petersen**

Case number (if known) **20-41626**

**Additional Page to List More Codebtors**

*Column 1: Your codebtor*

*Column 2: The creditor to whom you owe the debt*  
Check all schedules that apply:

3.16 **PETERSEN-DEAN INC.**  
**Fox Rothschild LLP**  
**1980 Festival Plaza Dr., Ste 700**  
**Las Vegas, NV 89135**

☐ Schedule D, line \_\_\_\_\_  
☒ Schedule E/F, line **4.168**  
☐ Schedule G \_\_\_\_\_  
**Pete Serrato**

3.17 **PETERSEN-DEAN INC.**  
**Fox Rothschild LLP**  
**1980 Festival Plaza Dr., Ste 700**  
**Las Vegas, NV 89135**

☐ Schedule D, line \_\_\_\_\_  
☒ Schedule E/F, line **4.63**  
☐ Schedule G \_\_\_\_\_  
**CONSOLIDATED ELECTRICAL**  
**DISTRIBUTORS, IN**

3.18 **PETERSEN-DEAN INC.**  
**Fox Rothschild LLP**  
**1980 Festival Plaza Dr., Ste 700**  
**Las Vegas, NV 89135**

☐ Schedule D, line \_\_\_\_\_  
☒ Schedule E/F, line **4.123**  
☐ Schedule G \_\_\_\_\_  
**INDEPENDENT ELECTRIC SUPPLY INC.**

3.19 **PETERSEN-DEAN INC.**  
**Fox Rothschild LLP**  
**1980 Festival Plaza Dr., Ste 700**  
**Las Vegas, NV 89135**

☐ Schedule D, line \_\_\_\_\_  
☒ Schedule E/F, line **4.162**  
☐ Schedule G \_\_\_\_\_  
**ONESOURCE DISTRIBUTORS LLC**

3.20 **PETERSEN-DEAN INC.**  
**Fox Rothschild LLP**  
**1980 Festival Plaza Dr., Ste 700**  
**Las Vegas, NV 89135**

☐ Schedule D, line \_\_\_\_\_  
☒ Schedule E/F, line **4.76**  
☐ Schedule G \_\_\_\_\_  
**DJ ROOF AND SOLAR SUPPLY LLC**

3.21 **PETERSEN-DEAN INC.**  
**Fox Rothschild LLP**  
**1980 Festival Plaza Dr., Ste 700**  
**Las Vegas, NV 89135**

☐ Schedule D, line \_\_\_\_\_  
☒ Schedule E/F, line **4.151**  
☐ Schedule G \_\_\_\_\_  
**LS DE, LLC**

3.22 **PETERSEN-DEAN INC.**  
**Fox Rothschild LLP**  
**1980 Festival Plaza Dr., Ste 700**  
**Las Vegas, NV 89135**

☐ Schedule D, line \_\_\_\_\_  
☒ Schedule E/F, line **4.5**  
☐ Schedule G \_\_\_\_\_  
**ABC SUPPLY COMPANY, INC.**

Debtor 1 **James Patrick Petersen**  
**Tricia Yeh Petersen**

Case number (if known) **20-41626**

**Additional Page to List More Codebtors**

*Column 1: Your codebtor*

*Column 2: The creditor to whom you owe the debt*  
Check all schedules that apply:

3.23 **PETERSEN-DEAN INC.**  
**Fox Rothschild LLP**  
**1980 Festival Plaza Dr., Ste 700**  
**Las Vegas, NV 89135**

☐ Schedule D, line \_\_\_\_\_  
☒ Schedule E/F, line **4.29**  
☐ Schedule G \_\_\_\_\_  
**BEACON SALES ACQUISITION, INC.**

3.24 **PETERSEN-DEAN INC.**  
**Fox Rothschild LLP**  
**1980 Festival Plaza Dr., Ste 700**  
**Las Vegas, NV 89135**

☐ Schedule D, line \_\_\_\_\_  
☒ Schedule E/F, line **4.23**  
☐ Schedule G \_\_\_\_\_  
**ARGONAUT INSURANCE COMPANY**

3.25 **PETERSEN-DEAN INC.**  
**Fox Rothschild LLP**  
**1980 Festival Plaza Dr., Ste 700**  
**Las Vegas, NV 89135**

☐ Schedule D, line \_\_\_\_\_  
☒ Schedule E/F, line **4.64**  
☐ Schedule G \_\_\_\_\_  
**Contractors State License Board**

3.26 **PETERSEN-DEAN INC.**  
**Fox Rothschild LLP**  
**1980 Festival Plaza Dr., Ste 700**  
**Las Vegas, NV 89135**

☐ Schedule D, line \_\_\_\_\_  
☒ Schedule E/F, line **4.106**  
☐ Schedule G \_\_\_\_\_  
**Hanover Insurance Group**

3.27 **PETERSENDEAN HAWAII LLC**  
**Fox Rothschild LLP**  
**1980 Festival Plaza Dr., Ste 700**  
**Las Vegas, NV 89135**

☐ Schedule D, line \_\_\_\_\_  
☒ Schedule E/F, line **4.7**  
☐ Schedule G \_\_\_\_\_  
**ACF FINCO LLP**

3.28 **PETERSENDEAN HAWAII LLC**  
**Fox Rothschild LLP**  
**1980 Festival Plaza Dr., Ste 700**  
**Las Vegas, NV 89135**

☐ Schedule D, line \_\_\_\_\_  
☒ Schedule E/F, line **4.23**  
☐ Schedule G \_\_\_\_\_  
**ARGONAUT INSURANCE COMPANY**

3.29 **PETERSENDEAN TEXAS, INC.**  
**Fox Rothschild LLP**  
**1980 Festival Plaza Dr., Ste 700**  
**Las Vegas, NV 89135**

☐ Schedule D, line \_\_\_\_\_  
☒ Schedule E/F, line **4.7**  
☐ Schedule G \_\_\_\_\_  
**ACF FINCO LLP**

Debtor 1 **James Patrick Petersen**  
**Tricia Yeh Petersen**

Case number (if known) **20-41626**

**Additional Page to List More Codebtors**

*Column 1: Your codebtor*

*Column 2: The creditor to whom you owe the debt*  
Check all schedules that apply:

3.30 **PETERSENDEAN TEXAS, INC.**  
**Fox Rothschild LLP**  
**1980 Festival Plaza Dr., Ste 700**  
**Las Vegas, NV 89135**

☐ Schedule D, line \_\_\_\_\_  
☒ Schedule E/F, line **4.23**  
☐ Schedule G \_\_\_\_\_  
**ARGONAUT INSURANCE COMPANY**

3.31 **RED ROSE, INC.**  
**Fox Rothschild LLP**  
**1980 Festival Plaza Dr., Ste 700**  
**Las Vegas, NV 89135**

☐ Schedule D, line \_\_\_\_\_  
☒ Schedule E/F, line **4.7**  
☐ Schedule G \_\_\_\_\_  
**ACF FINCO LLP**

3.32 **SOLAR 4 AMERICA, INC.**  
**Fox Rothschild LLP**  
**1980 Festival Plaza Dr., Ste 700**  
**Las Vegas, NV 89135**

☐ Schedule D, line \_\_\_\_\_  
☒ Schedule E/F, line **4.7**  
☐ Schedule G \_\_\_\_\_  
**ACF FINCO LLP**

3.33 **SONOMA ROOFING SERVICES, INC.**  
**Fox Rothschild LLP**  
**1980 Festival Plaza Dr., Ste 700**  
**Las Vegas, NV 89135**

☐ Schedule D, line \_\_\_\_\_  
☒ Schedule E/F, line **4.7**  
☐ Schedule G \_\_\_\_\_  
**ACF FINCO LLP**

3.34 **TD VENTURE FUND LLC**  
**43575 Mission Blvd.#705**  
**FREMONT, CA 94539**

☒ Schedule D, line **2.3**  
☐ Schedule E/F, line \_\_\_\_\_  
☐ Schedule G \_\_\_\_\_  
**First Republic Bank**

3.35 **TD VENTURE FUND LLC**  
**Fox Rothschild LLP**  
**1980 Festival Plaza Dr., Ste 700**  
**Las Vegas, NV 89135**

☐ Schedule D, line \_\_\_\_\_  
☒ Schedule E/F, line **4.7**  
☐ Schedule G \_\_\_\_\_  
**ACF FINCO LLP**

3.36 **TD VENTURE FUND LLC**  
**Fox Rothschild LLP**  
**1980 Festival Plaza Dr., Ste 700**  
**Las Vegas, NV 89135**

☐ Schedule D, line \_\_\_\_\_  
☒ Schedule E/F, line **4.92**  
☐ Schedule G \_\_\_\_\_  
**First Republic Bank**



Debtor 1 **James Patrick Petersen**  
**Tricia Yeh Petersen**

Case number (if known) **20-41626**

**Additional Page to List More Codebtors**

*Column 1: Your codebtor*

*Column 2: The creditor to whom you owe the debt*  
Check all schedules that apply:

3.37 **TRI-VALLEY SUPPLY, INC.**  
**Fox Rothschild LLP**  
**1980 Festival Plaza Dr., Ste 700**  
**Las Vegas, NV 89135**

☐ Schedule D, line \_\_\_\_\_  
☒ Schedule E/F, line **4.7**  
☐ Schedule G \_\_\_\_\_  
**ACF FINCO LLP**

Fill in this information to identify your case:

Debtor 1 James Patrick Petersen

Debtor 2 Tricia Yeh Petersen  
(Spouse, if filing)

United States Bankruptcy Court for the: NORTHERN DISTRICT OF CALIFORNIA

Case number 20-41626  
(If known)

Check if this is:

- ☐ An amended filing  
☐ A supplement showing postpetition chapter 13 income as of the following date:

MM / DD / YYYY

## Official Form 106I

### Schedule I: Your Income

12/15

Be as complete and accurate as possible. If two married people are filing together (Debtor 1 and Debtor 2), both are equally responsible for supplying correct information. If you are married and not filing jointly, and your spouse is living with you, include information about your spouse. If you are separated and your spouse is not filing with you, do not include information about your spouse. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

#### Part 1: Describe Employment

1. Fill in your employment information.

If you have more than one job, attach a separate page with information about additional employers.

Include part-time, seasonal, or self-employed work.

Occupation may include student or homemaker, if it applies.

Employment status\*

Occupation

Employer's name

Employer's address

Debtor 1

- ☒ Employed  
☐ Not employed

Consultant

UP Advisors LLC

603 Stanford Ave.  
Fremont, CA 94539

Debtor 2 or non-filing spouse

- ☒ Employed  
☐ Not employed

Consultant

UP Advisors LLC

603 Stanford Ave.  
Fremont, CA 94539

How long employed there?

1 month

1 month

\*See Attachment for Additional Employment Information

#### Part 2: Give Details About Monthly Income

Estimate monthly income as of the date you file this form. If you have nothing to report for any line, write \$0 in the space. Include your non-filing spouse unless you are separated.

If you or your non-filing spouse have more than one employer, combine the information for all employers for that person on the lines below. If you need more space, attach a separate sheet to this form.

	For Debtor 1	For Debtor 2 or non-filing spouse
2. List monthly gross wages, salary, and commissions (before all payroll deductions). If not paid monthly, calculate what the monthly wage would be.	\$ <u>0.00</u>	\$ <u>0.00</u>
3. Estimate and list monthly overtime pay.	+\$ <u>0.00</u>	+\$ <u>0.00</u>
4. Calculate gross income. Add line 2 + line 3.	\$ <u>0.00</u>	\$ <u>0.00</u>

	For Debtor 1	For Debtor 2 or non-filing spouse
<b>Copy line 4 here</b> .....	4. \$ <b>0.00</b>	\$ <b>0.00</b>
<b>5. List all payroll deductions:</b>		
5a. <b>Tax, Medicare, and Social Security deductions</b>	5a. \$ <b>0.00</b>	\$ <b>0.00</b>
5b. <b>Mandatory contributions for retirement plans</b>	5b. \$ <b>0.00</b>	\$ <b>0.00</b>
5c. <b>Voluntary contributions for retirement plans</b>	5c. \$ <b>0.00</b>	\$ <b>0.00</b>
5d. <b>Required repayments of retirement fund loans</b>	5d. \$ <b>0.00</b>	\$ <b>0.00</b>
5e. <b>Insurance</b>	5e. \$ <b>0.00</b>	\$ <b>0.00</b>
5f. <b>Domestic support obligations</b>	5f. \$ <b>0.00</b>	\$ <b>0.00</b>
5g. <b>Union dues</b>	5g. \$ <b>0.00</b>	\$ <b>0.00</b>
5h. <b>Other deductions.</b> Specify: _____	5h.+ \$ <b>0.00</b>	+ \$ <b>0.00</b>
<b>6. Add the payroll deductions.</b> Add lines 5a+5b+5c+5d+5e+5f+5g+5h.	6. \$ <b>0.00</b>	\$ <b>0.00</b>
<b>7. Calculate total monthly take-home pay.</b> Subtract line 6 from line 4.	7. \$ <b>0.00</b>	\$ <b>0.00</b>
<b>8. List all other income regularly received:</b>		
8a. <b>Net income from rental property and from operating a business, profession, or farm</b> Attach a statement for each property and business showing gross receipts, ordinary and necessary business expenses, and the total monthly net income.	8a. \$ <b>20,833.00</b>	\$ <b>20,833.00</b>
8b. <b>Interest and dividends</b>	8b. \$ <b>0.00</b>	\$ <b>0.00</b>
8c. <b>Family support payments that you, a non-filing spouse, or a dependent regularly receive</b> Include alimony, spousal support, child support, maintenance, divorce settlement, and property settlement.	8c. \$ <b>0.00</b>	\$ <b>0.00</b>
8d. <b>Unemployment compensation</b>	8d. \$ <b>0.00</b>	\$ <b>0.00</b>
8e. <b>Social Security</b>	8e. \$ <b>0.00</b>	\$ <b>0.00</b>
8f. <b>Other government assistance that you regularly receive</b> Include cash assistance and the value (if known) of any non-cash assistance that you receive, such as food stamps (benefits under the Supplemental Nutrition Assistance Program) or housing subsidies. Specify: _____	8f. \$ <b>0.00</b>	\$ <b>0.00</b>
8g. <b>Pension or retirement income</b>	8g. \$ <b>0.00</b>	\$ <b>0.00</b>
8h. <b>Other monthly income.</b> Specify: _____	8h.+ \$ <b>0.00</b>	+ \$ <b>0.00</b>
<b>9. Add all other income.</b> Add lines 8a+8b+8c+8d+8e+8f+8g+8h.	9. \$ <b>20,833.00</b>	\$ <b>20,833.00</b>
<b>10. Calculate monthly income.</b> Add line 7 + line 9. Add the entries in line 10 for Debtor 1 and Debtor 2 or non-filing spouse.	10. \$ <b>20,833.00</b> + \$ <b>20,833.00</b>	= \$ <b>41,666.00</b>
<b>11. State all other regular contributions to the expenses that you list in Schedule J.</b> Include contributions from an unmarried partner, members of your household, your dependents, your roommates, and other friends or relatives. Do not include any amounts already included in lines 2-10 or amounts that are not available to pay expenses listed in Schedule J. Specify: _____	11. +\$ <b>0.00</b>	
<b>12. Add the amount in the last column of line 10 to the amount in line 11.</b> The result is the combined monthly income. Write that amount on the <i>Summary of Schedules</i> and <i>Statistical Summary of Certain Liabilities and Related Data</i> , if it applies	12. \$ <b>41,666.00</b>	
<b>Combined monthly income</b>		
<b>13. Do you expect an increase or decrease within the year after you file this form?</b>		
<input type="checkbox"/> No. <input checked="" type="checkbox"/> Yes. Explain: <div style="border: 1px solid black; padding: 5px; display: inline-block;"> <b>Debtors separated from Petersen-Dean-related entities in July 2020, and have been unemployed until establishing UP Advisors LLC, which does consulting work. Income projected is what is anticipated from UP Advisors, but LLC may not currently be generating sufficient income to pay this amount. They are working to build up this business.</b> </div>		

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

**Official Form B 6I**  
**Attachment for Additional Employment Information**

<b>Spouse</b>		
Occupation	<b>Independent Contractor</b>	<b>De minimis income, averages \$3,300 gross annually</b>
Name of Employer	<b>Young Living Essential Oils</b>	
How long employed	<b>2014 to present</b>	
Address of Employer	<b>1538 W. Sandalwood Dr. Lehi, UT 84043</b>	

Fill in this information to identify your case:

Debtor 1 James Patrick Petersen

Debtor 2 Tricia Yeh Petersen  
(Spouse, if filing)

United States Bankruptcy Court for the: NORTHERN DISTRICT OF CALIFORNIA

Case number 20-41626  
(If known)

Check if this is:

- ☐ An amended filing
- ☐ A supplement showing postpetition chapter 13 expenses as of the following date:

MM / DD / YYYY

## Official Form 106J

### Schedule J: Your Expenses

12/15

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach another sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

#### Part 1: Describe Your Household

1. Is this a joint case?

☐ No. Go to line 2.

☒ Yes. Does Debtor 2 live in a separate household?

☒ No

☐ Yes. Debtor 2 must file Official Form 106J-2, *Expenses for Separate Household* of Debtor 2.

2. Do you have dependents? ☐ No

Do not list Debtor 1 and Debtor 2.

☒ Yes. Fill out this information for each dependent.....

Do not state the dependents names.

Dependent's relationship to Debtor 1 or Debtor 2

Dependent's age

Does dependent live with you?

Son

5

☐ No

☒ Yes

Daughter

10

☐ No

☒ Yes

Daughter

12

☐ No

☒ Yes

☐ No

☐ Yes

3. Do your expenses include expenses of people other than yourself and your dependents? ☒ No ☐ Yes

#### Part 2: Estimate Your Ongoing Monthly Expenses

Estimate your expenses as of your bankruptcy filing date unless you are using this form as a supplement in a Chapter 13 case to report expenses as of a date after the bankruptcy is filed. If this is a supplemental *Schedule J*, check the box at the top of the form and fill in the applicable date.

Include expenses paid for with non-cash government assistance if you know the value of such assistance and have included it on *Schedule I: Your Income* (Official Form 106I.)

Your expenses

4. The rental or home ownership expenses for your residence. Include first mortgage payments and any rent for the ground or lot.

4. \$ 6,666.67

If not included in line 4:

4a. Real estate taxes

4a. \$ 4,119.44

4b. Property, homeowner's, or renter's insurance

4b. \$ 445.00

4c. Home maintenance, repair, and upkeep expenses

4c. \$ 3,860.00

4d. Homeowner's association or condominium dues

4d. \$ 0.00

5. Additional mortgage payments for your residence, such as home equity loans

5. \$ 5,550.32

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

6. <b>Utilities:</b>	
6a. Electricity, heat, natural gas	6a. \$ <u>650.00</u>
6b. Water, sewer, garbage collection	6b. \$ <u>1,262.00</u>
6c. Telephone, cell phone, Internet, satellite, and cable services	6c. \$ <u>900.00</u>
6d. Other. Specify: _____	6d. \$ <u>0.00</u>
7. <b>Food and housekeeping supplies</b>	7. \$ <u>1,500.00</u>
8. <b>Childcare and children's education costs</b>	8. \$ <u>6,500.00</u>
9. <b>Clothing, laundry, and dry cleaning</b>	9. \$ <u>100.00</u>
10. <b>Personal care products and services</b>	10. \$ <u>500.00</u>
11. <b>Medical and dental expenses</b>	11. \$ <u>580.00</u>
12. <b>Transportation.</b> Include gas, maintenance, bus or train fare. Do not include car payments.	12. \$ <u>200.00</u>
13. <b>Entertainment, clubs, recreation, newspapers, magazines, and books</b>	13. \$ <u>650.00</u>
14. <b>Charitable contributions and religious donations</b>	14. \$ <u>45.00</u>
15. <b>Insurance.</b> Do not include insurance deducted from your pay or included in lines 4 or 20.	
15a. Life insurance	15a. \$ <u>0.00</u>
15b. Health insurance	15b. \$ <u>1,698.00</u>
15c. Vehicle insurance	15c. \$ <u>333.00</u>
15d. Other insurance. Specify: <b>Pet insurance</b>	15d. \$ <u>300.00</u>
16. <b>Taxes.</b> Do not include taxes deducted from your pay or included in lines 4 or 20. Specify: <b>Estimated monthly income taxes</b>	16. \$ <u>12,500.00</u>
17. <b>Installment or lease payments:</b>	
17a. Car payments for Vehicle 1	17a. \$ <u>721.00</u>
17b. Car payments for Vehicle 2	17b. \$ <u>0.00</u>
17c. Other. Specify: _____	17c. \$ <u>0.00</u>
17d. Other. Specify: _____	17d. \$ <u>0.00</u>
18. <b>Your payments of alimony, maintenance, and support that you did not report as deducted from your pay on line 5, Schedule I, Your Income (Official Form 106I).</b>	18. \$ <u>0.00</u>
19. <b>Other payments you make to support others who do not live with you.</b> Specify: _____	\$ <u>0.00</u>
20. <b>Other real property expenses not included in lines 4 or 5 of this form or on Schedule I: Your Income.</b>	
20a. Mortgages on other property	20a. \$ <u>0.00</u>
20b. Real estate taxes	20b. \$ <u>0.00</u>
20c. Property, homeowner's, or renter's insurance	20c. \$ <u>0.00</u>
20d. Maintenance, repair, and upkeep expenses	20d. \$ <u>0.00</u>
20e. Homeowner's association or condominium dues	20e. \$ <u>0.00</u>
21. <b>Other:</b> Specify: _____	21. +\$ <u>0.00</u>
22. <b>Calculate your monthly expenses</b>	
22a. Add lines 4 through 21.	\$ <u>49,080.43</u>
22b. Copy line 22 (monthly expenses for Debtor 2), if any, from Official Form 106J-2	\$ _____
22c. Add line 22a and 22b. The result is your monthly expenses.	\$ <u>49,080.43</u>
23. <b>Calculate your monthly net income.</b>	
23a. Copy line 12 ( <i>your combined monthly income</i> ) from Schedule I.	23a. \$ <u>41,666.00</u>
23b. Copy your monthly expenses from line 22c above.	23b. -\$ <u>49,080.43</u>
23c. Subtract your monthly expenses from your monthly income. The result is your <i>monthly net income</i> .	23c. \$ <u>-7,414.43</u>
24. <b>Do you expect an increase or decrease in your expenses within the year after you file this form?</b> For example, do you expect to finish paying for your car loan within the year or do you expect your mortgage payment to increase or decrease because of a modification to the terms of your mortgage?	
<input checked="" type="checkbox"/> No.	
<input type="checkbox"/> Yes.	Explain here: _____

**Fill in this information to identify your case:**

Debtor 1 **James Patrick Petersen**  
First Name Middle Name Last Name

Debtor 2 **Tricia Yeh Petersen**  
(Spouse if, filing) First Name Middle Name Last Name

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF CALIFORNIA**

Case number **20-41626**  
(if known)

☐ Check if this is an amended filing

Official Form 106Dec

**Declaration About an Individual Debtor's Schedules**

12/15

If two married people are filing together, both are equally responsible for supplying correct information.

You must file this form whenever you file bankruptcy schedules or amended schedules. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$250,000, or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

**Sign Below**

Did you pay or agree to pay someone who is NOT an attorney to help you fill out bankruptcy forms?

☒ No

☐ Yes. Name of person \_\_\_\_\_ Attach Bankruptcy Petition Preparer's Notice, Declaration, and Signature (Official Form 119)

Under penalty of perjury, I declare that I have read the summary and schedules filed with this declaration and that they are true and correct.

X **/s/ James Patrick Petersen**

**James Patrick Petersen**

Signature of Debtor 1

Date **11/03/2020**

X **/s/ Tricia Yeh Petersen**

**Tricia Yeh Petersen**

Signature of Debtor 2

Date **11/03/2020**

**Fill in this information to identify your case:**

Debtor 1 **James Patrick Petersen**  
First Name Middle Name Last Name

Debtor 2 **Tricia Yeh Petersen**  
(Spouse if, filing) First Name Middle Name Last Name

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF CALIFORNIA**

Case number **20-41626**  
(if known)

☐ Check if this is an amended filing

**Official Form 107****Statement of Financial Affairs for Individuals Filing for Bankruptcy**

4/19

Be as complete and accurate as possible. If two married people are filing together, both are equally responsible for supplying correct information. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known). Answer every question.

**Part 1: Give Details About Your Marital Status and Where You Lived Before****1. What is your current marital status?**

- ☒ Married  
☐ Not married

**2. During the last 3 years, have you lived anywhere other than where you live now?**

- ☒ No  
☐ Yes. List all of the places you lived in the last 3 years. Do not include where you live now.

**Debtor 1 Prior Address:****Dates Debtor 1 lived there****Debtor 2 Prior Address:****Dates Debtor 2 lived there****3. Within the last 8 years, did you ever live with a spouse or legal equivalent in a community property state or territory?** (*Community property states and territories include Arizona, California, Idaho, Louisiana, Nevada, New Mexico, Puerto Rico, Texas, Washington and Wisconsin.*)

- ☐ No  
☒ Yes. Make sure you fill out *Schedule H: Your Codebtors* (Official Form 106H).

**Part 2 Explain the Sources of Your Income****4. Did you have any income from employment or from operating a business during this year or the two previous calendar years?**

Fill in the total amount of income you received from all jobs and all businesses, including part-time activities. If you are filing a joint case and you have income that you receive together, list it only once under Debtor 1.

- ☐ No  
☒ Yes. Fill in the details.

**From January 1 of current year until the date you filed for bankruptcy:****Debtor 1****Sources of income**  
Check all that apply.**Gross income**  
(before deductions and exclusions)☒ Wages, commissions, bonuses, tips**\$400,000.00**☐ Operating a business**Debtor 2****Sources of income**  
Check all that apply.**Gross income**  
(before deductions and exclusions)☒ Wages, commissions, bonuses, tips**\$40,000.00**☐ Operating a business



	Debtor 1		Debtor 2	
	Sources of income Check all that apply.	Gross income (before deductions and exclusions)	Sources of income Check all that apply.	Gross income (before deductions and exclusions)
<b>For last calendar year: (January 1 to December 31, 2019 )</b>	<input checked="" type="checkbox"/> Wages, commissions, bonuses, tips <input type="checkbox"/> Operating a business	<b>\$2,000,000.00</b>	<input checked="" type="checkbox"/> Wages, commissions, bonuses, tips <input checked="" type="checkbox"/> Operating a business	<b>\$253,220.00</b>
<b>For the calendar year before that: (January 1 to December 31, 2018 )</b>	<input checked="" type="checkbox"/> Wages, commissions, bonuses, tips <input type="checkbox"/> Operating a business	<b>\$2,000,000.00</b>	<input checked="" type="checkbox"/> Wages, commissions, bonuses, tips <input type="checkbox"/> Operating a business	<b>\$250,000.00</b>

**5. Did you receive any other income during this year or the two previous calendar years?**

Include income regardless of whether that income is taxable. Examples of *other income* are alimony; child support; Social Security, unemployment, and other public benefit payments; pensions; rental income; interest; dividends; money collected from lawsuits; royalties; and gambling and lottery winnings. If you are filing a joint case and you have income that you received together, list it only once under Debtor 1.

List each source and the gross income from each source separately. Do not include income that you listed in line 4.

- ☐ No  
☒ Yes. Fill in the details.

	Debtor 1		Debtor 2	
	Sources of income Describe below.	Gross income from each source (before deductions and exclusions)	Sources of income Describe below.	Gross income (before deductions and exclusions)
<b>From January 1 of current year until the date you filed for bankruptcy:</b>	<b>Rental Income</b>	<b>\$50,000.00</b>		
	<b>Unemployment through EDD</b>	<b>\$900.00</b>		
<b>For last calendar year: (January 1 to December 31, 2019 )</b>	<b>Rental Income</b>	<b>\$240,000.00</b>		
	<b>Rental Income</b>	<b>\$144,000.00</b>		
		<b>\$0.00</b>	<b>Dividends</b>	<b>\$1,104.48</b>
<b>For the calendar year before that: (January 1 to December 31, 2018 )</b>	<b>Rental Income</b>	<b>\$240,000.00</b>		
	<b>Rental Income</b>	<b>\$144,000.00</b>		

**Part 3: List Certain Payments You Made Before You Filed for Bankruptcy**

**6. Are either Debtor 1's or Debtor 2's debts primarily consumer debts?**

- ☒ No. **Neither Debtor 1 nor Debtor 2 has primarily consumer debts.** *Consumer debts* are defined in 11 U.S.C. § 101(8) as "incurred by an individual primarily for a personal, family, or household purpose."

During the 90 days before you filed for bankruptcy, did you pay any creditor a total of \$6,825\* or more?

- ☐ No. Go to line 7.  
☒ Yes List below each creditor to whom you paid a total of \$6,825\* or more in one or more payments and the total amount you paid that creditor. Do not include payments for domestic support obligations, such as child support and alimony. Also, do not include payments to an attorney for this bankruptcy case.

\* Subject to adjustment on 4/01/22 and every 3 years after that for cases filed on or after the date of adjustment.

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

☐ Yes. **Debtor 1 or Debtor 2 or both have primarily consumer debts.**

During the 90 days before you filed for bankruptcy, did you pay any creditor a total of \$600 or more?

☐ No. Go to line 7.

☐ Yes List below each creditor to whom you paid a total of \$600 or more and the total amount you paid that creditor. Do not include payments for domestic support obligations, such as child support and alimony. Also, do not include payments to an attorney for this bankruptcy case.

Creditor's Name and Address	Dates of payment	Total amount paid	Amount you still owe	Was this payment for ...
SheppardMullin Four Embarcadero Center, 17th Fl. San Francisco, CA 94111	7/14/2020 7/21/2020 7/23/2020 7/30/2020 8/27/2020 8/28/2020 9/3/2020 9/3/2020 9/17/2020 10/5/2020	\$178,000.00	\$0.00	<input type="checkbox"/> Mortgage <input type="checkbox"/> Car <input type="checkbox"/> Credit Card <input type="checkbox"/> Loan Repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Other <u>Attorney fees</u>
Carlyon Cica CHTD 265 East Warm Springs Rd. Las Vegas, NV 89119	7/10/2020 - 10/8/2020	\$111,000.00	\$0.00	<input type="checkbox"/> Mortgage <input type="checkbox"/> Car <input type="checkbox"/> Credit Card <input type="checkbox"/> Loan Repayment <input type="checkbox"/> Suppliers or vendors <input checked="" type="checkbox"/> Other <u>Attorney fees</u>
Chase Attn Correspondence Dept PO Box 15298 Wilmington, DE 19850	9/8/2020 8/7/2020 7/17/2020 10/9/2020 10/9/2020	\$19,128.82	\$0.00	<input type="checkbox"/> Mortgage <input type="checkbox"/> Car <input checked="" type="checkbox"/> Credit Card <input type="checkbox"/> Loan Repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Other__
Discover Card Attn Bankruptcy Dept PO Box 3025 New Albany, OH 43054	9/18/2020 8/18/2020 7/20/2020 10/8/2020	\$8,838.51	\$0.00	<input type="checkbox"/> Mortgage <input type="checkbox"/> Car <input checked="" type="checkbox"/> Credit Card <input type="checkbox"/> Loan Repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Other__
Citibank Sd, Na Attn: Centralized Bankruptcy Po Box 20483 Kansas City, MO 64195	8/14/2020 8/18/2020 7/15/2020 7/16/2020	\$17,462.28	\$0.00	<input type="checkbox"/> Mortgage <input type="checkbox"/> Car <input checked="" type="checkbox"/> Credit Card <input type="checkbox"/> Loan Repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Other__
Nordstrom PO Box 6555 Englewood, CO 80155	8/24/2020 7/24/2020	\$9,755.73	\$0.00	<input type="checkbox"/> Mortgage <input type="checkbox"/> Car <input checked="" type="checkbox"/> Credit Card <input type="checkbox"/> Loan Repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Other__

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

Creditor's Name and Address	Dates of payment	Total amount paid	Amount you still owe	Was this payment for ...
<b>First Republic Bank 111 Pine Street San Francisco, CA 94111</b>	<b>9/2/2020</b>	<b>\$11,100.63</b>	<b>\$0.00</b>	<input checked="" type="checkbox"/> Mortgage <input type="checkbox"/> Car <input type="checkbox"/> Credit Card <input type="checkbox"/> Loan Repayment <input type="checkbox"/> Suppliers or vendors <input type="checkbox"/> Other ____

7. **Within 1 year before you filed for bankruptcy, did you make a payment on a debt you owed anyone who was an insider?**  
*Insiders include your relatives; any general partners; relatives of any general partners; partnerships of which you are a general partner; corporations of which you are an officer, director, person in control, or owner of 20% or more of their voting securities; and any managing agent, including one for a business you operate as a sole proprietor. 11 U.S.C. § 101. Include payments for domestic support obligations, such as child support and alimony.*

- ☒ No  
☐ Yes. List all payments to an insider.

Insider's Name and Address	Dates of payment	Total amount paid	Amount you still owe	Reason for this payment
----------------------------	------------------	-------------------	----------------------	-------------------------

8. **Within 1 year before you filed for bankruptcy, did you make any payments or transfer any property on account of a debt that benefited an insider?**  
Include payments on debts guaranteed or cosigned by an insider.

- ☐ No  
☒ Yes. List all payments to an insider

Insider's Name and Address	Dates of payment	Total amount paid	Amount you still owe	Reason for this payment Include creditor's name
<b>See Attachment</b>		<b>\$0.00</b>	<b>\$0.00</b>	

**Part 4: Identify Legal Actions, Repossessions, and Foreclosures**

9. **Within 1 year before you filed for bankruptcy, were you a party in any lawsuit, court action, or administrative proceeding?**  
List all such matters, including personal injury cases, small claims actions, divorces, collection suits, paternity actions, support or custody modifications, and contract disputes.

- ☐ No  
☒ Yes. Fill in the details.

Case title Case number	Nature of the case	Court or agency	Status of the case
<b>Independent Electric Supply, Inc. and OneSource Distributors, LLC v. James Patrick Petersen, Inc. et. al. 20CV368364</b>	<b>Personal guarantee of business debt</b>	<b>Superior Court of CA, Santa Clara Cnty 191 North First Street San Jose, CA 95113</b>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
<b>Nasawn Griffin et. al. v. PetersenDean Builder Group, et. al. 19CV344750</b>	<b>EMPLOYMENT</b>	<b>CA Superior Court, Santa Clara County</b>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
<b>Dean v. Petersen HG17868054</b>	<b>Partnership &amp; Corp. Governance</b>	<b>CA Superior Court Alameda County</b>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

Case title Case number	Nature of the case	Court or agency	Status of the case
<b>Marco Pulido Colmenero et. al. v. James Patric Petersen et al. BC685878</b>	<b>Employment</b>	<b>CA Superior Court, Los Angeles County</b>	<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input checked="" type="checkbox"/> Concluded  <b>DISMISSED</b>
<b>Argonaut Insurance Company, Inc. v. James Petersen et. al. 4:20cv4864</b>	<b>Breach of Contract</b>	<b>U.S. District Court, District of Nevada</b>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
<b>Petersen-Dean, Inc. v. Valarie Serrato RG18896255</b>	<b>Breach of Contract</b>	<b>CA Superior Court, Alameda County</b>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
<b>Pete Serrato v. Petersen Dean, Inc. James Petersen &amp; PD Solar, Inc. RG18932489</b>	<b>Breach of contract</b>	<b>CA Superior Court, Alameda County</b>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
<b>Lee Warner and Susan Farris Foy v. James Petersen Industries, Inc. Argonaut Insurance et. al. 30-2020-01144802-CL-BC-CJC</b>	<b>Breach of contract, fraud</b>	<b>CA Superior Court, Orange County</b>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
<b>Consolidated Electrical Distributors, Inc. dba CED-Greentech v. Petsersen-Dean, Inc., James Petersen HG20062142</b>	<b>Breach of contract, personal guaranty</b>	<b>CA Superior Court, Alameda County</b>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
<b>Contractor's State License Board See Attachment</b>			<input type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded
<b>In the Matter of the Citation Against: Petersen-Dean, Inc.; James Patrick Petersen 2 2019 1889</b>	<b>Contractor's license citation appeal</b>	<b>Registrar of Contractors, CSLB Dept. of Consumer Affairs State of California</b>	<input checked="" type="checkbox"/> Pending <input type="checkbox"/> On appeal <input type="checkbox"/> Concluded

10. **Within 1 year before you filed for bankruptcy, was any of your property repossessed, foreclosed, garnished, attached, seized, or levied?**  
Check all that apply and fill in the details below.

- ☐ No. Go to line 11.  
☒ Yes. Fill in the information below.

Creditor Name and Address	Describe the Property Explain what happened	Date	Value of the property
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Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

Creditor Name and Address	Describe the Property Explain what happened	Date	Value of the property
<b>Independent Electric Supply, Inc. &amp; OneSource Distributors, LLC</b>	<b>Temporary Protective Order, see Attachment for description of property covered</b>  <input type="checkbox"/> Property was repossessed. <input type="checkbox"/> Property was foreclosed. <input type="checkbox"/> Property was garnished. <input checked="" type="checkbox"/> Property was attached, seized or levied.	<b>September 4, 2020</b>	<b>\$0.00</b>

11. Within 90 days before you filed for bankruptcy, did any creditor, including a bank or financial institution, set off any amounts from your accounts or refuse to make a payment because you owed a debt?

☐ No  
☒ Yes. Fill in the details.

Creditor Name and Address	Describe the action the creditor took	Date action was taken	Amount
<b>First Republic Bank</b>	<b>See Attachment</b> Last 4 digits of account number: _____		<b>\$0.00</b>

12. Within 1 year before you filed for bankruptcy, was any of your property in the possession of an assignee for the benefit of creditors, a court-appointed receiver, a custodian, or another official?

☒ No  
☐ Yes

**Part 5: List Certain Gifts and Contributions**

13. Within 2 years before you filed for bankruptcy, did you give any gifts with a total value of more than \$600 per person?

☒ No  
☐ Yes. Fill in the details for each gift.

Gifts with a total value of more than \$600 per person Person to Whom You Gave the Gift and Address:	Describe the gifts	Dates you gave the gifts	Value

14. Within 2 years before you filed for bankruptcy, did you give any gifts or contributions with a total value of more than \$600 to any charity?

☒ No  
☐ Yes. Fill in the details for each gift or contribution.

Gifts or contributions to charities that total more than \$600 Charity's Name Address (Number, Street, City, State and ZIP Code)	Describe what you contributed	Dates you contributed	Value

**Part 6: List Certain Losses**

15. Within 1 year before you filed for bankruptcy or since you filed for bankruptcy, did you lose anything because of theft, fire, other disaster, or gambling?

☒ No  
☐ Yes. Fill in the details.

Describe the property you lost and how the loss occurred	Describe any insurance coverage for the loss Include the amount that insurance has paid. List pending insurance claims on line 33 of Schedule A/B: Property.	Date of your loss	Value of property lost

**Part 7: List Certain Payments or Transfers**

16. Within 1 year before you filed for bankruptcy, did you or anyone else acting on your behalf pay or transfer any property to anyone you consulted about seeking bankruptcy or preparing a bankruptcy petition?  
Include any attorneys, bankruptcy petition preparers, or credit counseling agencies for services required in your bankruptcy.

☐ No  
☒ Yes. Fill in the details.

Person Who Was Paid Address Email or website address Person Who Made the Payment, if Not You	Description and value of any property transferred	Date payment or transfer was made	Amount of payment
Kornfield Nyberg Bendes Kuhner & Little 1970 Broadway, Suite 600 Oakland, CA 94612 www.kornfieldlaw.com			\$25,000.00

17. Within 1 year before you filed for bankruptcy, did you or anyone else acting on your behalf pay or transfer any property to anyone who promised to help you deal with your creditors or to make payments to your creditors?  
Do not include any payment or transfer that you listed on line 16.

☐ No  
☒ Yes. Fill in the details.

Person Who Was Paid Address	Description and value of any property transferred	Date payment or transfer was made	Amount of payment
SheppardMullin Four Embarcadero Center, 17th Fl. San Francisco, CA 94111		Various, past 12 months	\$253,000.00
Carlyon Cica CHTD 265 E. Warm Springs Rd., Suite 107 Las Vegas, NV 89119		Various, past 12 months	\$133,395.37

18. Within 2 years before you filed for bankruptcy, did you sell, trade, or otherwise transfer any property to anyone, other than property transferred in the ordinary course of your business or financial affairs?  
Include both outright transfers and transfers made as security (such as the granting of a security interest or mortgage on your property). Do not include gifts and transfers that you have already listed on this statement.

☐ No  
☒ Yes. Fill in the details.

Person Who Received Transfer Address	Description and value of property transferred	Describe any property or payments received or debts paid in exchange	Date transfer was made
Person's relationship to you Douglas Weber 179 Moolu Circle Wailuku, HI 96793  Friend	2015 Range Rover Sport	Sold vehicle for 35k. Paid \$15,000 and signed promissory note for \$20,000 payable over 4 years at \$416.66 monthly at 3% interest.	09/1/2020

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

Person Who Received Transfer Address	Description and value of property transferred	Describe any property or payments received or debts paid in exchange	Date transfer was made
Person's relationship to you <b>ACF Finco I LP c/o Ares Management LLC 800 Corporate Pointe, 3rd Fl. Culver City, CA 90230</b>  <b>Creditor</b>	<b>5001 Northstar Dr., #202, Truckee, CA 96161, estimated value \$2,800,000</b>	<b>Deed-in-Lieu of Foreclosure recorded September 18, 2020 in Placer County. Consideration \$1,107,500.00. Transfer made pursuant to settlement agreement with creditor.</b>	<b>8/27/2020</b>
<b>ACF Finco LLP c/o Ares Management LLC 800 Corporate Pointe, 3rd Fl. Culver City, CA 90230</b>  <b>Creditor</b>	<b>319 Via Concha, Aptos, CA 95003. Property value 3,100,000.00.</b>	<b>Deed-in-Lieu recorded on 9/9/2020. Property sold on 9/9/2020 with ACF as seller. Deeds of Trust to The Cirrus Irrevocable Family Trust, \$771,355, and First Republic Bank, 1,560,000.00 were paid off from sale proceeds.</b>	<b>8/27/2020</b>
<b>Up Advisors Group, LLC 603 Stanford Ave Fremont, CA 94539</b>  <b>100% owners</b>	<b>Transferred \$200,000 from FRB account to capilize LLC</b>	<b>ownership interest</b>	<b>8/25/2020</b>
<b>Related Chapter 11 Debtor Entities Official Committee of Unsecured Creditor</b>	<b>See Attachment</b>		
<b>First Republic Bank 111 Pine Street 11th Fl. San Francisco, CA 94111</b>	<b>See Attachment</b>		

19. Within 10 years before you filed for bankruptcy, did you transfer any property to a self-settled trust or similar device of which you are a beneficiary? (These are often called *asset-protection devices*.)

☐ No

☒ Yes. Fill in the details.

Name of trust	Description and value of the property transferred	Date Transfer was made
<b>James Patrick Petersen 2007 Trust (Revocable)</b>		<b>2007</b>

**Part 8:** List of Certain Financial Accounts, Instruments, Safe Deposit Boxes, and Storage Units

20. Within 1 year before you filed for bankruptcy, were any financial accounts or instruments held in your name, or for your benefit, closed, sold, moved, or transferred?  
Include checking, savings, money market, or other financial accounts; certificates of deposit; shares in banks, credit unions, brokerage houses, pension funds, cooperatives, associations, and other financial institutions.

☒ No

☐ Yes. Fill in the details.

Name of Financial Institution and Address (Number, Street, City, State and ZIP Code)	Last 4 digits of account number	Type of account or instrument	Date account was closed, sold, moved, or transferred	Last balance before closing or transfer
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21. Do you now have, or did you have within 1 year before you filed for bankruptcy, any safe deposit box or other depository for securities, cash, or other valuables?

☐ No

☒ Yes. Fill in the details.

Name of Financial Institution Address (Number, Street, City, State and ZIP Code)	Who else had access to it? Address (Number, Street, City, State and ZIP Code)	Describe the contents	Do you still have it?
Bank of America 43591 Mission Blvd. Fremont, CA 94539	Jim & Tricia Petersen	Box empty	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes

22. Have you stored property in a storage unit or place other than your home within 1 year before you filed for bankruptcy?

☐ No

☒ Yes. Fill in the details.

Name of Storage Facility Address (Number, Street, City, State and ZIP Code)	Who else has or had access to it? Address (Number, Street, City, State and ZIP Code)	Describe the contents	Do you still have it?
SafKeep Storage 44705 Osgood Rd. Fremont, CA 94539	Jim & Tricia Petersen	Self storage - contains household furniture, patio furniture from Aptos Property and other household furniture	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
Kihei Maui Self Storage 115 E. Lipoa St., Suite A Kihei, HI 96753	Jim & Tricia Petersen	Household furniture, decor, clothing, bedding, small kitchen electrics, kitchen wares, Christmas decor, office supplies	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
Unknown	Unknown	Household furniture, clothing and ski equipment were in property at 5001 Northstar Dr., #202, Truckee, CA. Property was transferred to creditor ACF and creditor agreed to put Debtors' personal property in storage. Creditor has not provided Debtors with location and access to storage. Property was renetley listed for sale and pictures show that some of Debtors' property is still at the condo and is being used for staging.	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes



**Part 9: Identify Property You Hold or Control for Someone Else**

23. Do you hold or control any property that someone else owns? Include any property you borrowed from, are storing for, or hold in trust for someone.

- ☐ No  
☒ Yes. Fill in the details.

Owner's Name Address (Number, Street, City, State and ZIP Code)	Where is the property? (Number, Street, City, State and ZIP Code)	Describe the property	Value
Sofia Petersen 603 Stanford Ave. Fremont, CA 94539	First Republic Bank 111 Pine Street San Francisco, CA 94111	UTMA account for minor child	\$518.82
James Patrick Petersen, Jr. 603 Stanford Ave. Fremont, CA 94539	First Republic Bank 111 Pine Street San Francisco, CA 94111	UTMA Account for minor child	\$468.80
Addison Elyse Petersen 603 Stanford Ave. Fremont, CA 94539	First Republic Bank 111 Pine Street San Francisco, CA 94111	UTMA Account for minor child	\$518.82
Addison Petersen	Bank of America	CUTMA account for minor	\$15,434.73
Sofia Petersen	Bank of America	CUTMA account for minor	\$14,872.97

**Part 10: Give Details About Environmental Information**

For the purpose of Part 10, the following definitions apply:

- Environmental law** means any federal, state, or local statute or regulation concerning pollution, contamination, releases of hazardous or toxic substances, wastes, or material into the air, land, soil, surface water, groundwater, or other medium, including statutes or regulations controlling the cleanup of these substances, wastes, or material.
- Site** means any location, facility, or property as defined under any environmental law, whether you now own, operate, or utilize it or used to own, operate, or utilize it, including disposal sites.
- Hazardous material** means anything an environmental law defines as a hazardous waste, hazardous substance, toxic substance, hazardous material, pollutant, contaminant, or similar term.

Report all notices, releases, and proceedings that you know about, regardless of when they occurred.

24. Has any governmental unit notified you that you may be liable or potentially liable under or in violation of an environmental law?

- ☒ No  
☐ Yes. Fill in the details.

Name of site Address (Number, Street, City, State and ZIP Code)	Governmental unit Address (Number, Street, City, State and ZIP Code)	Environmental law, if you know it	Date of notice
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25. Have you notified any governmental unit of any release of hazardous material?

- ☒ No  
☐ Yes. Fill in the details.

Name of site Address (Number, Street, City, State and ZIP Code)	Governmental unit Address (Number, Street, City, State and ZIP Code)	Environmental law, if you know it	Date of notice
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Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

26. Have you been a party in any judicial or administrative proceeding under any environmental law? Include settlements and orders.

- ☒ No  
☐ Yes. Fill in the details.

Case Title Case Number	Court or agency Name Address (Number, Street, City, State and ZIP Code)	Nature of the case	Status of the case
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**Part 11:** Give Details About Your Business or Connections to Any Business

27. Within 4 years before you filed for bankruptcy, did you own a business or have any of the following connections to any business?

- ☐ A sole proprietor or self-employed in a trade, profession, or other activity, either full-time or part-time  
☐ A member of a limited liability company (LLC) or limited liability partnership (LLP)  
☐ A partner in a partnership  
☐ An officer, director, or managing executive of a corporation  
☐ An owner of at least 5% of the voting or equity securities of a corporation  
☐ No. None of the above applies. Go to Part 12.

☒ Yes. Check all that apply above and fill in the details below for each business.

Business Name Address (Number, Street, City, State and ZIP Code)	Describe the nature of the business Name of accountant or bookkeeper	Employer Identification number Do not include Social Security number or ITIN. Dates business existed
Petersen Dean, Inc. 39300 Civic Center Dr Fremont, CA 94538	Roofing and Solar Contractor Moss Adams	EIN: 77-0051446 From-To 10/01/1984, 07/28/2020
TD Venture Fund LLC 43575 Mission Blvd Fremont, CA 94539	Construction Real Estate Holding Moss Adams	EIN: 82-3238612 From-To 07/25/2017
Beachhead Roofing and Supply, Inc. 43575 Mission Blvd Fremont, CA 94539	Roofing and Supply Chain Moss Adams	EIN: 82-3120971 From-To 10/04/2017
James Petersen Industries, Inc. 2201 Walnut Ave. Fremont, CA 94538	Roofing and solar contractor Moss Adams	EIN: 81-4556031 From-To 12/06/2016
Petersen Dean Hawaii LLC 220 Lalo Street Kahului, HI 96732	Roofing and Solar contractor Moss Adams	EIN: From-To 03/13/2018
UP Advisors Group LLC 603 Stanford Ave Fremont, CA 94539	Business Development Advisors Moss Adams	EIN: 85-2681899 From-To 08/21/2020
Solar Power Capital Partners LLC 39300 Civic Center Dr Fremont, CA 94538	Solar and Roofing Services Moss Adams	EIN: From-To 10/15/2013 to present
California Equipment Leasing Assoc. 39300 Civic Center Dr., Suite 300 Fremont, CA 94538	Leasing Moss Admas	EIN: 95-3564490 From-To 2003 - present

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

Business Name Address (Number, Street, City, State and ZIP Code)	Describe the nature of the business Name of accountant or bookkeeper	Employer Identification number Do not include Social Security number or ITIN.  Dates business existed
<b>Fences 4 America, Inc.</b> <b>2201 Walnut Ave., Suite 310</b> <b>Fremont, CA 94538</b>	<b>Fencing</b>  <b>Moss Adams</b>	<b>EIN: 81-4757596</b>  <b>From-To 2017 - present</b>
<b>PD Solar, Inc.</b> <b>39300 Civic Center Dr., Suite 300</b> <b>Fremont, CA 94538</b>	<b>Solar</b>  <b>Moss Adams</b>	<b>EIN: 26-4083699</b>  <b>From-To 2010 - present</b>
<b>Petersendean Hawaii, LLC</b> <b>1750 Kalakaua Ave.</b> <b>Suite 201 PMB 594</b> <b>Honolulu, HI 96826</b>	<b>Roofing &amp; solar</b>  <b>Moss Adams</b>	<b>EIN: 82-4830326</b>  <b>From-To 2018 - present</b>
<b>PetersenDean Texas, Inc.</b> <b>14713 Jersey Shore Dr.</b> <b>Houston, TX 77047</b>	<b>Roofing and Solar</b>  <b>Moss Adams</b>	<b>EIN: 76-0214538</b>  <b>From-To 2006 - present</b>

28. Within 2 years before you filed for bankruptcy, did you give a financial statement to anyone about your business? Include all financial institutions, creditors, or other parties.

☐ No

☒ Yes. Fill in the details below.

Name Address (Number, Street, City, State and ZIP Code)	Date Issued
<b>ACF FinCo I LP</b> <b>580 White Plains Road</b> <b>Tarrytown, NY 10591</b>	<b>8/27/2020</b>
<b>Independent Electric Supply, Inc.</b> <b>2001 Marina Blvd</b> <b>San Leandro, CA 94577</b>	<b>10/1/2019</b>
<b>OneSource Distributors</b> <b>3951 Oceanic Drive</b> <b>Oceanside, CA 92056</b>	<b>10/1/2019</b>
<b>LS DE LLC</b> <b>315 E. Robinson Street</b> <b>Orlando, FL 32801</b>	<b>10/1/2019</b>
<b>Official Committee of Unsec Creditors</b> <b>Red Rose, Inc. consolidated</b> <b>Chapter 11s</b> <b>Nevada District Bankruptcy Court</b> <b>Las Vegas</b>	<b>9/2/2020</b>
<b>Moss Adams</b> <b>635 Campbell Technology Parkway</b> <b>Campbell, CA 95008</b>	<b>10/18/2019 Audited Consolidated Financial Statement prepared by Moss Adams for Petersen-Dean, Inc. &amp; Subsidiaries</b>

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

**Part 12: Sign Below**

I have read the answers on this *Statement of Financial Affairs* and any attachments, and I declare under penalty of perjury that the answers are true and correct. I understand that making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$250,000, or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

/s/ James Patrick Petersen

**James Patrick Petersen**  
Signature of Debtor 1

Date 11/03/2020

/s/ Tricia Yeh Petersen

**Tricia Yeh Petersen**  
Signature of Debtor 2

Date 11/03/2020

Did you attach additional pages to *Your Statement of Financial Affairs for Individuals Filing for Bankruptcy* (Official Form 107)?

☐ No

☒ Yes

Did you pay or agree to pay someone who is not an attorney to help you fill out bankruptcy forms?

☒ No

☐ Yes. Name of Person \_\_\_\_\_. Attach the *Bankruptcy Petition Preparer's Notice, Declaration, and Signature* (Official Form 119).

**STATEMENT OF FINANCIAL AFFAIRS**  
**Attachment A**

**Question 8. Payments or Transfers Benefitting Insiders**

Insiders: Petersen-Dean, Inc., Solar 4 America, Inc., PetersenDean Texas, Inc. PD Solar, Inc., PetersenDean Builder Group, Inc., Sonoma Roofing Services, Inc., Red Rose, Inc., PetersenDean Roofing and Solar Systems, Inc., Petersen-Dean Commercial, Inc., Tri-Valley Supply, Inc., California Equipment Leasing Association, Inc., Fences 4 America, Inc., Pacific Coast Roofing & Construction, Inc., Roofs 4 America, Inc., and PetersenDean Hawaii LLC.

Settlement Agreement and Release of Claims entered into by James P. Petersen, Tricia Yeh Petersen, TD Venture Fund, LLC on the one hand and ACF Finco I, LP on the other.

In 2018, J. Petersen and TD Venture Fund executed a Continuing Guaranty secured by Deeds of Trust against 5001 Northstar Dr., #202, Truckee, CA, ("Truckee Property"), 319 Via Concha, Aptos, CA ("Aptos Property"), 55 N. Lauhoe Pl., Lahaina, HI 96761 ("Hawaii Property"), and membership interest in the Calistoga Ranch Club.

On August 27, 2020, Debtors as individuals and in their capacity of manager of TD Venture Fund LLC executed Deeds-in-Lieu of Foreclosure on Aptos Property, the Truckee Property and the Hawaii Property and transferred ownership of Calistoga Ranch Club interest and a key man life insurance policy in satisfaction of their personal guarantees.

**Question 9. Within 1 year before bankruptcy, were you a party in any lawsuit, court action or administrative proceeding?**

**Contractor's State License Board**

Currently there are several appeals pending of citations, and several citations and complaints are unresolved. James Petersen's licenses were associated with the related Chapter 11 Debtor entities and since he has separated from those entities he has not been able to obtain specific information regarding the status of these citations. It is his understanding that the Chapter 11 Debtor entities and their counsel are working to resolve them. Schedules and Statements will be amended to the extent required when more information is known.

**Question 10. Property repossessed, foreclosed, garnished, attached, seized or levied with 1 year.**

Independent Electric Supply, Inc. and OneSource Distributors, LLC obtained Right to Attach Orders in a civil suit pending in the Superior Court of California, Santa Clara County, case 20 CV 368364, on September 8, 2020. The Right to Attach Order and Order For Issuance of Writ of Attachment After Hearing were recorded in Placer County on September 15, 2020 and in Alameda County on September 18, 2020.

Attachment Orders covered all of Debtors' real and personal property wherever found. The filing of their personal bankruptcy petition within 90 days of the attachment terminates the attachment pursuant to C.C.P. 493.030(b).

**Question 11. & Question 18. Set offs within 90 days and property transferred outside ordinary course within 2 years**

**First Republic Bank**

In February 2018 Debtors guaranteed a line of credit for \$1,500,000 and a term loan for \$840,000 made by First Republic Bank ("FRB") to TD Venture Fund LLC ("TD Venture") The loans were secured by assets of TD Venture, but the Chapter 11 filing of TD Venture constituted a default of the loan agreements. FRB liquidated certain collateral of TD Venture and afterward a remaining guaranteed balance of at least \$681,121.88 remained as of July 1, 2020.

FRB then froze \$500,000 of the Debtors' funds on deposit with FRB. Debtors made an agreement with FRB to give

FRB a 2nd deed of trust on their Fremont property in exchange for release of funds on deposit and after FRB first allocated and disbursed payment of past due real estate taxes on the Fremont property, established a cash collateral account funding 6 months' interest payments, and payment of attorney's fees and costs, including the cost of title insurance for the 2nd deed of trust.

**Question 18. Property transferred outside ordinary course within 2 years**

Settlement Agreement and Release of Claims entered into between James and Tricia Petersen ("Debtors") on the one hand, and TD VENTURE FUND, LLC, a California limited liability company ("TD Venture"), BEACHHEAD ROOFING AND SUPPLY, INC., a California corporation ("Beachhead"), CALIFORNIA EQUIPMENT LEASING ASSOCIATION, INC., a California corporation ("CELA"), FENCES 4 AMERICA, INC., a California corporation ("F4A"), JAMES PETERSEN INDUSTRIES, INC., a California corporation ("JPI"), PD SOLAR, INC., a California corporation ("PD Solar"), PETERSEN ROOFING AND SOLAR LLC, a California limited liability company ("Petersen Roofing"), PETERSEN-DEAN, INC., a California corporation ("PDI"), PETERSENDEAN HAWAII LLC, a Hawaii limited liability company ("PD Hawaii"), PETERSENDEAN ROOFING AND SOLAR SYSTEMS, INC., a Florida corporation ("PD Roofing"), PETERSENDEAN TEXAS, INC., a Texas corporation ("PD Texas"), RED ROSE, INC., a Nevada corporation ("Red Rose"), ROOFS 4 AMERICA, INC., a California corporation ("R4A"), SOLAR 4 AMERICA, INC., a California corporation ("S4A"), SONOMA ROOFING SERVICES, INC., a California corporation ("Sonoma Roofing"), TRI-VALLEY SUPPLY, INC., a California corporation ("Tri-Valley"), PETERSENDEAN BUILDER GROUP, INC., a California corporation ("PD Builder"), PETERSEN-DEAN COMMERCIAL, INC., a California corporation ("PD Commercial"), and PACIFIC COAST ROOFING & CONSTRUCTION, INC., a California corporation ("Pacific Coast"), together the ("Chapter 11 Debtors") on the other hand.

Debtors agreed to pay the Chapter 11 Debtors \$1,600,000.00 due in 3 years and secured by a Note and Deed of Trust recorded against their Fremont property primary residence in exchange for a release of all avoidance actions and covered claims, as further detailed in the settlement agreement. The agreement is subject to approval by the Nevada Bankruptcy Court and the Debtors have performed all of their obligations under the agreement.

**Fill in this information to identify your case:**

Debtor 1 **James Patrick Petersen**  
First Name Middle Name Last Name

Debtor 2 **Tricia Yeh Petersen**  
(Spouse if, filing) First Name Middle Name Last Name

United States Bankruptcy Court for the: **NORTHERN DISTRICT OF CALIFORNIA**

Case number **20-41626**  
(if known)

☐ Check if this is an amended filing

## Official Form 108 Statement of Intention for Individuals Filing Under Chapter 7

12/15

If you are an individual filing under chapter 7, you must fill out this form if:

- ☒ creditors have claims secured by your property, or
- ☒ you have leased personal property and the lease has not expired.

You must file this form with the court within 30 days after you file your bankruptcy petition or by the date set for the meeting of creditors, whichever is earlier, unless the court extends the time for cause. You must also send copies to the creditors and lessors you list on the form

If two married people are filing together in a joint case, both are equally responsible for supplying correct information. Both debtors must sign and date the form.

Be as complete and accurate as possible. If more space is needed, attach a separate sheet to this form. On the top of any additional pages, write your name and case number (if known).

**Part 1: List Your Creditors Who Have Secured Claims**

1. For any creditors that you listed in Part 1 of Schedule D: Creditors Who Have Claims Secured by Property (Official Form 106D), fill in the information below.

Identify the creditor and the property that is collateral	What do you intend to do with the property that secures a debt?	Did you claim the property as exempt on Schedule C?
Creditor's name: <b>Alameda County Tax Collector</b>	<input type="checkbox"/> Surrender the property. <input type="checkbox"/> Retain the property and redeem it. <input type="checkbox"/> Retain the property and enter into a <i>Reaffirmation Agreement</i> . <input checked="" type="checkbox"/> Retain the property and [explain]: <b>Maintain payments</b>	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
Description of property securing debt: <b>603 Stanford Ave. Fremont, CA 94539 Residence: Single Family Home (property held in James Patrick Petersen 2007 Trust)</b>		
Creditor's name: <b>First Republic Bank</b>	<input type="checkbox"/> Surrender the property. <input type="checkbox"/> Retain the property and redeem it. <input type="checkbox"/> Retain the property and enter into a <i>Reaffirmation Agreement</i> . <input checked="" type="checkbox"/> Retain the property and [explain]: <b>maintain payments</b>	<input type="checkbox"/> No <input checked="" type="checkbox"/> Yes
Description of property securing debt: <b>603 Stanford Ave. Fremont, CA 94539 Residence: Single Family Home (property held in James Patrick Petersen 2007 Trust)</b>		
Creditor's name: <b>First Republic Bank</b>	<input type="checkbox"/> Surrender the property.	<input type="checkbox"/> No

Debtor 1 **James Patrick Petersen**  
Debtor 2 **Tricia Yeh Petersen**

Case number (if known) **20-41626**

name:

☐ Retain the property and redeem it.

☒ Yes

Description of property **603 Stanford Ave. Fremont, CA 94539**

☐ Retain the property and enter into a *Reaffirmation Agreement*.

securing debt: **Residence: Single Family Home (property held in James Patrick Petersen 2007 Trust)**

☒ Retain the property and [explain]:

**Maintain payments**

**Part 2: List Your Unexpired Personal Property Leases**

For any unexpired personal property lease that you listed in Schedule G: Executory Contracts and Unexpired Leases (Official Form 106G), fill in the information below. Do not list real estate leases. Unexpired leases are leases that are still in effect; the lease period has not yet ended. You may assume an unexpired personal property lease if the trustee does not assume it. 11 U.S.C. § 365(p)(2).

**Describe your unexpired personal property leases**

**Will the lease be assumed?**

Lessor's name: **American Honda Finance**

☐ No

☒ Yes

Description of leased Property: **Acct# 413389770  
Opened 11/30/17  
AutoLease 2018 Honda Odyssey**

**Part 3: Sign Below**

Under penalty of perjury, I declare that I have indicated my intention about any property of my estate that secures a debt and any personal property that is subject to an unexpired lease.

**X /s/ James Patrick Petersen**

**James Patrick Petersen**

Signature of Debtor 1

**X /s/ Tricia Yeh Petersen**

**Tricia Yeh Petersen**

Signature of Debtor 2

Date **11/03/2020**

Date **11/03/2020**



# Notice Required by 11 U.S.C. § 342(b) for Individuals Filing for Bankruptcy (Form 2010)

## This notice is for you if:

**You are an individual filing for bankruptcy,**  
and

**Your debts are primarily consumer debts.**  
*Consumer debts* are defined in 11 U.S.C.  
§ 101(8) as "incurred by an individual  
primarily for a personal, family, or  
household purpose."

## The types of bankruptcy that are available to individuals

Individuals who meet the qualifications may file under  
one of four different chapters of Bankruptcy Code:

Chapter 7 - Liquidation

Chapter 11 - Reorganization

Chapter 12 - Voluntary repayment plan  
for family farmers or  
fishermen

Chapter 13 - Voluntary repayment plan  
for individuals with regular  
income

**You should have an attorney review your  
decision to file for bankruptcy and the choice of  
chapter.**

## Chapter 7: Liquidation

	\$245	filing fee
	\$75	administrative fee
+	\$15	trustee surcharge
	\$335	total fee

Chapter 7 is for individuals who have financial  
difficulty preventing them from paying their debts  
and who are willing to allow their nonexempt  
property to be used to pay their creditors. The  
primary purpose of filing under chapter 7 is to have  
your debts discharged. The bankruptcy discharge  
relieves you after bankruptcy from having to pay  
many of your pre-bankruptcy debts. Exceptions exist  
for particular debts, and liens on property may still  
be enforced after discharge. For example, a creditor  
may have the right to foreclose a home mortgage or  
repossess an automobile.

However, if the court finds that you have committed  
certain kinds of improper conduct described in the  
Bankruptcy Code, the court may deny your  
discharge.

You should know that even if you file chapter 7 and  
you receive a discharge, some debts are not  
discharged under the law. Therefore, you may still  
be responsible to pay:

most taxes;

most student loans;

domestic support and property settlement  
obligations;

most fines, penalties, forfeitures, and criminal restitution obligations; and

certain debts that are not listed in your bankruptcy papers.

You may also be required to pay debts arising from:

fraud or theft;

fraud or defalcation while acting in breach of fiduciary capacity;

intentional injuries that you inflicted; and

death or personal injury caused by operating a motor vehicle, vessel, or aircraft while intoxicated from alcohol or drugs.

If your debts are primarily consumer debts, the court can dismiss your chapter 7 case if it finds that you have enough income to repay creditors a certain amount. You must file *Chapter 7 Statement of Your Current Monthly Income* (Official Form 122A-1) if you are an individual filing for bankruptcy under chapter 7. This form will determine your current monthly income and compare whether your income is more than the median income that applies in your state.

If your income is not above the median for your state, you will not have to complete the other chapter 7 form, the *Chapter 7 Means Test Calculation* (Official Form 122A-2).

If your income is above the median for your state, you must file a second form—the *Chapter 7 Means Test Calculation* (Official Form 122A-2). The calculations on the form—sometimes called the *Means Test*—deduct from your income living expenses and payments on certain debts to determine any amount available to pay unsecured creditors. If

your income is more than the median income for your state of residence and family size, depending on the results of the *Means Test*, the U.S. trustee, bankruptcy administrator, or creditors can file a motion to dismiss your case under § 707(b) of the Bankruptcy Code. If a motion is filed, the court will decide if your case should be dismissed. To avoid dismissal, you may choose to proceed under another chapter of the Bankruptcy Code.

If you are an individual filing for chapter 7 bankruptcy, the trustee may sell your property to pay your debts, subject to your right to exempt the property or a portion of the proceeds from the sale of the property. The property, and the proceeds from property that your bankruptcy trustee sells or liquidates that you are entitled to, is called *exempt property*. Exemptions may enable you to keep your home, a car, clothing, and household items or to receive some of the proceeds if the property is sold.

Exemptions are not automatic. To exempt property, you must list it on *Schedule C: The Property You Claim as Exempt* (Official Form 106C). If you do not list the property, the trustee may sell it and pay all of the proceeds to your creditors.

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## Chapter 11: Reorganization

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	\$1,167	filing fee
+	\$550	administrative fee
	\$1,717	total fee

Chapter 11 is often used for reorganizing a business, but is also available to individuals. The provisions of chapter 11 are too complicated to summarize briefly.

## Read These Important Warnings

Because bankruptcy can have serious long-term financial and legal consequences, including loss of your property, you should hire an attorney and carefully consider all of your options before you file. Only an attorney can give you legal advice about what can happen as a result of filing for bankruptcy and what your options are. If you do file for bankruptcy, an attorney can help you fill out the forms properly and protect you, your family, your home, and your possessions.

Although the law allows you to represent yourself in bankruptcy court, you should understand that many people find it difficult to represent themselves successfully. The rules are technical, and a mistake or inaction may harm you. If you file without an attorney, you are still responsible for knowing and following all of the legal requirements.

You should not file for bankruptcy if you are not eligible to file or if you do not intend to file the necessary documents.

Bankruptcy fraud is a serious crime; you could be fined and imprisoned if you commit fraud in your bankruptcy case. Making a false statement, concealing property, or obtaining money or property by fraud in connection with a bankruptcy case can result in fines up to \$250,000, or imprisonment for up to 20 years, or both. 18 U.S.C. §§ 152, 1341, 1519, and 3571.

### Chapter 12: Repayment plan for family farmers or fishermen

	\$200	filing fee
+	\$75	administrative fee
	\$275	total fee

Similar to chapter 13, chapter 12 permits family farmers and fishermen to repay their debts over a period of time using future earnings and to discharge some debts that are not paid.

### Chapter 13: Repayment plan for individuals with regular income

	\$235	filing fee
+	\$75	administrative fee
	\$310	total fee

Chapter 13 is for individuals who have regular income and would like to pay all or part of their debts in installments over a period of time and to discharge some debts that are not paid. You are eligible for chapter 13 only if your debts are not more than certain dollar amounts set forth in 11 U.S.C. § 109.

Under chapter 13, you must file with the court a plan to repay your creditors all or part of the money that you owe them, usually using your future earnings. If the court approves your plan, the court will allow you to repay your debts, as adjusted by the plan, within 3 years or 5 years, depending on your income and other factors.

After you make all the payments under your plan, many of your debts are discharged. The debts that are not discharged and that you may still be responsible to pay include:

domestic support obligations,

most student loans,

certain taxes,

debts for fraud or theft,

debts for fraud or defalcation while acting in a fiduciary capacity,

most criminal fines and restitution obligations,

certain debts that are not listed in your bankruptcy papers,

certain debts for acts that caused death or personal injury, and

certain long-term secured debts.

### **Warning: File Your Forms on Time**

Section 521(a)(1) of the Bankruptcy Code requires that you promptly file detailed information about your creditors, assets, liabilities, income, expenses and general financial condition. The court may dismiss your bankruptcy case if you do not file this information within the deadlines set by the Bankruptcy Code, the Bankruptcy Rules, and the local rules of the court.

For more information about the documents and their deadlines, go to:  
[http://www.uscourts.gov/bkforms/bankruptcy\\_forms.html#procedure](http://www.uscourts.gov/bkforms/bankruptcy_forms.html#procedure).

### **Bankruptcy crimes have serious consequences**

If you knowingly and fraudulently conceal assets or make a false oath or statement under penalty of perjury—either orally or in writing—in connection with a bankruptcy case, you may be fined, imprisoned, or both.

All information you supply in connection with a bankruptcy case is subject to examination by the Attorney General acting through the Office of the U.S. Trustee, the Office of the U.S. Attorney, and other offices and employees of the U.S. Department of Justice.

### **Make sure the court has your mailing address**

The bankruptcy court sends notices to the mailing address you list on *Voluntary Petition for Individuals Filing for Bankruptcy* (Official Form 101). To ensure that you receive information about your case, Bankruptcy Rule 4002 requires that you notify the court of any changes in your address.

A married couple may file a bankruptcy case together—called a *joint case*. If you file a joint case and each spouse lists the same mailing address on the bankruptcy petition, the bankruptcy court generally will mail you and your spouse one copy of each notice, unless you file a statement with the court asking that each spouse receive separate copies.

### **Understand which services you could receive from credit counseling agencies**

The law generally requires that you receive a credit counseling briefing from an approved credit counseling agency. 11 U.S.C. § 109(h). If you are filing a joint case, both spouses must receive the briefing. With limited exceptions, you must receive it within the 180 days **before** you file your bankruptcy petition. This briefing is usually conducted by telephone or on the Internet.

In addition, after filing a bankruptcy case, you generally must complete a financial management instructional course before you can receive a discharge. If you are filing a joint case, both spouses must complete the course.

You can obtain the list of agencies approved to provide both the briefing and the instructional course from:  
[http://justice.gov/ust/eo/hapcpa/ccde/cc\\_approved.html](http://justice.gov/ust/eo/hapcpa/ccde/cc_approved.html)

In Alabama and North Carolina, go to:  
<http://www.uscourts.gov/FederalCourts/Bankruptcy/BankruptcyResources/ApprovedCreditAndDebtCounselors.aspx>.

If you do not have access to a computer, the clerk of the bankruptcy court may be able to help you obtain the list.

**UNITED STATES BANKRUPTCY COURT  
NORTHERN DISTRICT OF CALIFORNIA**

In re

**James Patrick Petersen  
Tricia Yeh Petersen**

Case No. 20-41626

Debtor(s). \_\_\_\_\_ /

**CREDITOR MATRIX COVER SHEET**

I declare that the attached Creditor Mailing Matrix, consisting of 33 sheets, contains the correct, complete and current names and addresses of all priority, secured and unsecured creditors listed in debtor's filing and that this matrix conforms with the Clerk's promulgated requirements.

DATED: 11/03/2020

/s/ Sarah Little

Signature of Debtor's Attorney or Pro Per Debtor